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ASX Announcement

29 June 2020

Suspension and delisting of MG Unit Trust

Further to the announcement on 26 June 2020 that Murray Goulburn Co-operative Co. Limited had been placed into voluntary liquidation, MG Responsible Entity Limited, the responsible entity of the MG Unit Trust (ASX:MGC) (**MG Unit Trust**) advises that it has been placed into voluntary liquidation and liquidators (John Lindholm and George Georges of KPMG) appointed.

Units in the MG Unit Trust will be suspended from trading on ASX from today.

The MG Unit Trust will be delisted from ASX on Friday, 3 July 2020.

Authorised by John Lindholm Liquidator

- ENDS -

Investor or media enquiries:

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About the MG Unit Trust

The MG Unit Trust (ASX: MGC) is a special purpose funding vehicle which provides its unitholders with an economic exposure to the business of Murray Goulburn Co-operative Co. Limited (Murray Goulburn). The Responsible Entity of the MG Unit Trust is MG Responsible Entity Limited, a wholly-owned subsidiary of Murray Goulburn.