

Appendix 2A

Application for +quotation of +securities

Part 1 – Entity and announcement details

Question no	Question	Answer
1.1	We (the entity here named) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules. ¹	Impression Healthcare Limited
1.2	Registration type and number	ABN 93 096 635 246
1.3	ASX issuer code	IHL
1.4	This announcement is	A new announcement
1.5	Date of this announcement	29 June 2020

Part 2 – Type of issue

Question No.	Question	Answer
2.1	The +securities to be quoted are	Being issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
2.2a.1	Date of Appendix 3B notifying the market of the proposed issue of +securities for which +quotation is now being sought	(a) App 3B of 26-Jun-20 for 5,750,000 ordinary shares approved at the shareholder EGM on 26-Jun-20; (b) App 3B of 20-Sep-18 for 10,000,000 ordinary shares arising from conversion of performance rights; and (c) App 3B of 22-Nov-18 for 1,916,668 ordinary shares arising from conversion of performance rights
2.2a.2	Are there any further issues of +securities yet to take place to complete the transactions referred to in the Appendix 3B's of 2.2a.1?	(a) App 3B of 26-Jun-20 – Yes (b) App 3B of 20-Sep-18 – No (c) App 3B of 22-Nov-18 – Yes
2.2a.2.1	Please provide details of the further issues of +securities yet to take place to complete the transactions referred to in the Appendix 3B's of 2.2a.1	(a) App 3B of 26-Jun-20 - the issue of up to 3,000,000 ordinary shares and 2,250,000 options are still to be issued – expected issue date is 01-Jul-20 (b) App 3B of 20-Sep-18 - Nil (c) App 3B of 22-Nov-18 - 9,250,000 performance rights remain on issue and are subject to further performance hurdles

¹ Appendix 2A of the Listing Rules includes a warranty that an offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or 1012C(6) of the Corporations Act. If the +securities to be quoted have been issued by way of a pro rata offer, to give this warranty, you will generally need to have lodged a cleansing notice with ASX under section 708AA(2)(f) or 1012DAA(2)(f) of the Corporations Act within 24 hours before the +securities are offered (see ASIC Regulatory Guide 189 *Disclosure relief for rights issues*). If in doubt, please consult your legal adviser.

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2.2h.1	The purpose(s) for which the entity is issuing the +securities	<p>(a) The +securities form part of the CEO and CMO remuneration packages that were approved at a meeting of shareholders held on 26 June 2020.</p> <p>(b) The +securities were issued upon achievement of applicable performance hurdle</p> <p>(c) The +securities were issued upon achievement of applicable performance hurdle</p> <p>All +securities were issued for nil consideration</p>
2.2i	Are these +securities being offered under a disclosure document or PDS?	No
2.3	The +securities to be quoted are	Additional +securities in a class that is already quoted on ASX ("existing class")

Part 3A – number and type of +securities to be quoted (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Question No.	Question	Answer
3A.1	ASX security code & description	IHL ordinary shares
3A.2	Number of +securities to be quoted	17,666,668

Part 4 – Issue details

Question No.	Question	Answer
4.1	Have the +securities to be quoted been issued yet?	Yes
4.1a	What was their date of issue?	29 June 2020
4.2	Are the +securities to be quoted being issued for a cash consideration?	No
4.2c	Please describe the consideration being provided for the +securities to be quoted	<p>The +securities form part of the CEO and CMO remuneration packages that were approved at a meeting of shareholders held on 26 June 2020 or from the achievement of applicable performance hurdles.</p> <p>All +securities were issued for nil consideration</p>
4.2d	Please provide an estimate (in AUD) of the value of the consideration being provided per security for the +securities to be quoted	\$0.045

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4.3	Any other information the entity wishes to provide about the issue	<p>(a) 32,303,593 unquoted performance rights and 200,000,000 unlisted options were also approved and issued following the EGM on 26 June 2020</p> <p>(b) 20,000,002 unquoted Performance B Shares and 3,000,000 unquoted Performance Rights have been cancelled due to expiry of performance conditions relating to the dental devices business.</p>
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Part 5 – Issued capital following +quotation

Following the +quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

5.1	Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities the subject of this application)	
	ASX security code and description	Total number of +securities on issue
	"IHL" – Ordinary fully paid shares	748,157,067
	"IHLOB" – Options – Strike price \$0.04 – Expiry 30-Sep-2020	261,033,829
5.2	Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX):	
	ASX security code and description	Total number of +securities on issue
	A. Options – Strike \$0.06 – Expiry 1-Dec-2020	A. 14,000,000
	B. Options – Strike \$0.08 – Expiry 1-Dec-2020	B. 16,000,000
	C. Options – Strike \$0.10 – Expiry 1-Dec-2020	C. 18,000,000
	D. Options – Strike \$0.12 – Expiry 1-Dec-2020	D. 20,000,000
	E. Options – Strike \$0.14 – Expiry 1-Dec-2020	E. 20,000,000
	F. Options – Strike \$0.08 – Expiry 30-Sep-2021	F. 89,919,705
	G. Options – Strike \$0.20 - Expiry 30-Sep-2021	G. 200,000,000
	H. Options – Strike - Expiry 30-Jun-2025	H. 750,000
	I. Options – Strike - Expiry 30-Jun-2026	I. 750,000
	J. Options – Strike - Expiry 30-Jun-2027	J. 750,000
	K. Restricted Performance Rights	K. 41,553,593