# **Announcement Summary**

**Entity name** 

**RESPIRI LIMITED** 

**Announcement Type** 

New announcement

Date of this announcement

Monday June 29, 2020

The Proposed issue is:

Total number of +securities proposed to be issued for a placement or other type of issue

ASX +Security Code	+Security Description	Maximum Number of +securities to be issued
RSH	ORDINARY FULLY PAID	1,125,000

# Proposed +issue date

Tuesday July 7, 2020

Refer to next page for full details of the announcement

# Part 1 - Entity and announcement details

## 1.1 Name of +Entity

**RESPIRI LIMITED** 

We (the entity named above) give ASX the following information about a proposed issue of +securities and, if ASX agrees to +quote any of the +securities (including any rights) on a +deferred settlement basis, we agree to the matters set out in Appendix 3B of the ASX Listing Rules.

# 1.2 Registered Number Type

**Registration Number** 

ACN

009234173

1.3 ASX issuer code

**RSH** 

1.4 The announcement is

☑ New announcement

## 1.5 Date of this announcement

Monday June 29, 2020

## 1.6 The Proposed issue is:

☑ A placement or other type of issue

# Part 7 - Details of proposed placement or other issue

#### Part 7A - Conditions

7A.1 - Are any of the following approvals required for the placement or other type of issue?

- +Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity

Yes

7A.1a Conditions

Approval/Condition	Date for determination	Is the date estimated or	** Approval
+Security holder approval	Wednesday December 25,	actual?	received/condition met?
	2019		Yes

#### Comments

Shareholders approved resolution 5 (issue of 625,000 shares to M. Gattino) and resolution 6 (issue of 500,000 shares to M. Gattino) at the Annual General Meeting in accordance with ASX listing rule 10.11.

Part 7B - Issue details

Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?

Existing class

Will the proposed issue of this +security include an offer of attaching +securities? 

⊗ No

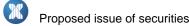
Details of +securities proposed to be issued

**ASX +Security Code and Description** 

**RSH: ORDINARY FULLY PAID** 

Maximum Number of +securities proposed to be issued

625,000



# Purpose of the issue

To satisfy one of the conditions under the Deed of Settlement & Release agreed with the former CEO, Mario Gattino. Refer ASX Announcement of 18 June 2020.

## Offer price details for retail security holders

In what currency is the cash consideration being paid?

What is the issue price per

+security?

AUD - Australian Dollar

AUD 0.08000

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Oversubscription & Scale back details

May a scale back be applied to this event? 

⊗ No

Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?

© Existing class

Will the proposed issue of this +security include an offer of attaching +securities? ☑ No

Details of +securities proposed to be issued

### **ASX +Security Code and Description**

**RSH: ORDINARY FULLY PAID** 

Maximum Number of +securities proposed to be issued

500,000

### Purpose of the issue

To satisfy one of the conditions under the Deed of Settlement & Release agreed with the former CEO, Mario Gattino. Refer ASX Announcement of 18 June 2020.

#### Offer price details for retail security holders

In what currency is the cash consideration being paid?

What is the issue price per +security?

AUD - Australian Dollar AUD 0.10000

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class? 

✓ Yes

Oversubscription & Scale back details

May a scale back be applied to this event? 

⊗ No

Part 7C - Timetable

7C.1 Proposed +issue date

Tuesday July 7, 2020

Part 7D - Listing Rule requirements

7D.1 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1? 
☑ No

7D.1b Are any of the +securities proposed to be issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1? 

☑ No

7D.1c Are any of the +securities proposed to be issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)? ⊗ No

7D.2 Is a party referred to in listing rule 10.11.1 participating in the proposed issue?

7D.3 Will any of the +securities to be issued be +restricted securities for the purposes of the listing rules? 

⊗ No

7D.4 Will any of the +securities to be issued be subject to +voluntary escrow? 

✓ No

Part 7E - Fees and expenses

7E.1 Will there be a lead manager or broker to the proposed issue? 

⊗ No

7E.2 Is the proposed issue to be underwritten? 

⊗ No

7F - Furthe	Information
<b>7F.1 Will</b>	ne entity be changing its dividend/distribution policy if the proposed issue proceeds?
	ther information the entity wishes to provide about the proposed issue