

Appendix 3X

Initial Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	AVITA Therapeutics, Inc.
ABN	641 288 155

We (the entity) give ASX the following information under listing rule 3.19A.1 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Michael Perry
Date of appointment	27 April 2020

Part 1 - Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Number & class of securities
1,266,125 CHESS Depositary Interests (representing beneficial ownership in 253,225 shares of common stock)
Mr Perry also holds the following convertible securities in AVITA Medical Limited ACN 28 058 466 523, being a wholly owned subsidiary of AVITA Therapeutics, Inc.:
<ul style="list-style-type: none">• 15,000,000 unquoted options• 29,435,917 unquoted restricted stock units
The abovementioned convertible securities entitle Mr Perry, upon vesting of their conversion rights, to be issued shares of common stock in AVITA Therapeutics, Inc. (represented by CHESS Depositary Interests) rather than ordinary shares in AVITA Medical Limited on a consolidation ratio of 100:1 as set out in AVITA Therapeutics, Inc.'s pre-quotation disclosure released to the market on 24 June 2020. Applying the 100:1 consolidation ratio, the abovementioned holdings of convertible securities will in economic substance become holdings of the following numbers of 1-for-1 convertible securities in AVITA Therapeutics, Inc.:
<ul style="list-style-type: none">• 150,000 unquoted options

+ See chapter 19 for defined terms.

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- 294,359 unquoted restricted stock units

Part 2 – Director's relevant interests in securities of which the director is not the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Name of holder & nature of interest <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Number & class of Securities
N/A	N/A

Part 3 – Director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
No. and class of securities to which interest relates	N/A

+ See chapter 19 for defined terms.