

Appendix 2A

Application for quotation of +securities

Part 1 – Entity and announcement details

| Question no | Question | Answer |
|-------------|---|-------------------------------|
| 1.1 | We (the entity here named) apply for quotation of the following securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules. ¹ | Impression Healthcare Limited |
| 1.2 | Registration type and number | ABN 93 096 635 246 |
| 1.3 | ASX issuer code | IHL |
| 1.4 | This announcement is | A new announcement |
| 1.5 | Date of this announcement | 01 July 2020 |

Part 2 – Type of issue

| Question No. | Question | Answer |
|--------------|--|---|
| 2.1 | The securities to be quoted are | Being issued as part of a transaction or transactions previously announced to the market in an Appendix 3B |
| 2.2a.1 | Date of Appendix 3B notifying the market of the proposed issue of +securities for which +quotation is now being sought | 26 June 2020 for 2,952,619 ordinary shares (voluntary escrowed). |
| 2.2a.2 | Are there any further issues of +securities yet to take place to complete the transactions referred to in the Appendix 3B? | No |
| 2.2h.1 | The purpose for which the entity is issuing the securities | The 2,952,619 ordinary shares (voluntary escrowed) and 2,250,000 options have been issued to the CEO as part of his FY21 remuneration package following shareholder approval on 26 June 2020. |
| 2.2i | Are these securities being offered under a disclosure document or PDS? | No |
| 2.3 | The securities to be quoted are: | Additional securities in a class that is already quoted on ASX ("existing class") |

¹ Appendix 2A of the Listing Rules includes a warranty that an offer of the securities for sale within 12 months after their issue will not require disclosure under section 707(3) or 1012C(6) of the Corporations Act. If the securities to be quoted have been issued by way of a pro rata offer, to give this warranty, you will generally need to have lodged a cleansing notice with ASX under section 708AA(2)(f) or 1012DAA(2)(f) of the Corporations Act within 24 hours before the securities are offered (see ASIC Regulatory Guide 189 *Disclosure relief for rights issues*). If in doubt, please consult your legal adviser.

Part 3A – number and type of securities to be quoted (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

| Question No. | Question | Answer |
|--------------|-----------------------------------|---------------------|
| 3A.1 | ASX security code & description | IHL ordinary shares |
| 3A.2 | Number of securities to be quoted | 2,952,619 |

Part 4 – Issue details

| Question No. | Question | Answer |
|--------------|---|---|
| 4.1 | Have the +securities to be quoted been issued yet? | Yes |
| 4.1a | What was their date of issue? | 01 July 2020 |
| 4.2 | Are the securities to be quoted being issued for a cash consideration? | No |
| 4.2c | Please describe the consideration being provided for the securities to be quoted | The 2,952,619 ordinary shares (voluntary escrowed) and 2,250,000 options have been issued to the CEO as part of his FY21 remuneration package following shareholder approval on 26 June 2020 for nil consideration. |
| 4.2d | Please provide an estimate (in AUD) of the value of the consideration being provided per security for the securities to be quoted | \$0.046 |

Part 5 – Issued capital following quotation

| | | |
|---|---|--------------------------------------|
| Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise: | | |
| 5.1 | *Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities the subject of this application) | |
| | ASX security code and description | Total number of +securities on issue |
| | "IHL" – Ordinary fully paid shares | 751,607,108 |
| | "IHLOB" – Options – Strike price \$0.04 – Expiry 30-Sep-2020 | 260,533,407 |

| 5.2 | <p>*Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX):</p> <table border="1"> <thead> <tr> <th data-bbox="341 237 1043 313">ASX security code and description</th><th data-bbox="1043 237 1426 313">Total number of +securities on issue</th></tr> </thead> <tbody> <tr> <td data-bbox="341 313 1043 389">A. Options – Strike \$0.06 – Expiry 1-Dec-2020</td><td data-bbox="1043 313 1426 389">A. 14,000,000</td></tr> <tr> <td data-bbox="341 389 1043 439">B. Options – Strike \$0.08 – Expiry 1-Dec-2020</td><td data-bbox="1043 389 1426 439">B. 16,000,000</td></tr> <tr> <td data-bbox="341 439 1043 488">C. Options – Strike \$0.10 – Expiry 1-Dec-2020</td><td data-bbox="1043 439 1426 488">C. 18,000,000</td></tr> <tr> <td data-bbox="341 488 1043 537">D. Options – Strike \$0.12 – Expiry 1-Dec-2020</td><td data-bbox="1043 488 1426 537">D. 20,000,000</td></tr> <tr> <td data-bbox="341 537 1043 586">E. Options – Strike \$0.14 – Expiry 1-Dec-2020</td><td data-bbox="1043 537 1426 586">E. 20,000,000</td></tr> <tr> <td data-bbox="341 586 1043 636">F. Options – Strike \$0.08 – Expiry 30-Sep-2021</td><td data-bbox="1043 586 1426 636">F. 89,919,705</td></tr> <tr> <td data-bbox="341 636 1043 685">G. Options – Strike \$0.20 - Expiry 30-Sep-2021</td><td data-bbox="1043 636 1426 685">G. 200,000,000</td></tr> <tr> <td data-bbox="341 685 1043 734">H. Options – Strike \$0.05 - Expiry 30-Jun-2025</td><td data-bbox="1043 685 1426 734">H. 1,500,000</td></tr> <tr> <td data-bbox="341 734 1043 784">I. Options – Strike \$0.05 - Expiry 30-Jun-2026</td><td data-bbox="1043 734 1426 784">I. 1,500,000</td></tr> <tr> <td data-bbox="341 784 1043 833">J. Options – Strike \$0.05 - Expiry 30-Jun-2027</td><td data-bbox="1043 784 1426 833">J. 1,500,000</td></tr> <tr> <td data-bbox="341 833 1043 882">K. Restricted Performance Rights</td><td data-bbox="1043 833 1426 882">K. 41,553,593</td></tr> </tbody> </table> | ASX security code and description | Total number of +securities on issue | A. Options – Strike \$0.06 – Expiry 1-Dec-2020 | A. 14,000,000 | B. Options – Strike \$0.08 – Expiry 1-Dec-2020 | B. 16,000,000 | C. Options – Strike \$0.10 – Expiry 1-Dec-2020 | C. 18,000,000 | D. Options – Strike \$0.12 – Expiry 1-Dec-2020 | D. 20,000,000 | E. Options – Strike \$0.14 – Expiry 1-Dec-2020 | E. 20,000,000 | F. Options – Strike \$0.08 – Expiry 30-Sep-2021 | F. 89,919,705 | G. Options – Strike \$0.20 - Expiry 30-Sep-2021 | G. 200,000,000 | H. Options – Strike \$0.05 - Expiry 30-Jun-2025 | H. 1,500,000 | I. Options – Strike \$0.05 - Expiry 30-Jun-2026 | I. 1,500,000 | J. Options – Strike \$0.05 - Expiry 30-Jun-2027 | J. 1,500,000 | K. Restricted Performance Rights | K. 41,553,593 |
|---|---|-----------------------------------|--------------------------------------|--|---------------|--|---------------|--|---------------|--|---------------|--|---------------|---|---------------|---|----------------|---|--------------|---|--------------|---|--------------|----------------------------------|---------------|
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| A. Options – Strike \$0.06 – Expiry 1-Dec-2020 | A. 14,000,000 | | | | | | | | | | | | | | | | | | | | | | | | |
| B. Options – Strike \$0.08 – Expiry 1-Dec-2020 | B. 16,000,000 | | | | | | | | | | | | | | | | | | | | | | | | |
| C. Options – Strike \$0.10 – Expiry 1-Dec-2020 | C. 18,000,000 | | | | | | | | | | | | | | | | | | | | | | | | |
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| G. Options – Strike \$0.20 - Expiry 30-Sep-2021 | G. 200,000,000 | | | | | | | | | | | | | | | | | | | | | | | | |
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| I. Options – Strike \$0.05 - Expiry 30-Jun-2026 | I. 1,500,000 | | | | | | | | | | | | | | | | | | | | | | | | |
| J. Options – Strike \$0.05 - Expiry 30-Jun-2027 | J. 1,500,000 | | | | | | | | | | | | | | | | | | | | | | | | |
| K. Restricted Performance Rights | K. 41,553,593 | | | | | | | | | | | | | | | | | | | | | | | | |