



2 July 2020

For announcement to the ASX

Amcor (NYSE:AMCR; ASX:AMC) filed a Form 8-A dated 30 June 2020 regarding certain Senior Notes Due 2027 and guarantee obligations relating thereto with the US Securities and Exchange Commission. A copy of the form as filed is attached.

Authorised for release by:

A handwritten signature in blue ink, appearing to read "DMC", followed by a period.

Damien Clayton
Company Secretary

ENDS

For further information please contact:

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About Amcor

Amcor is a global leader in developing and producing responsible packaging for food, beverage, pharmaceutical, medical, home- and personal-care, and other products. Amcor works with leading companies around the world to protect their products and the people who rely on them, differentiate brands, and improve value chains through a range of flexible and rigid packaging, specialty cartons, closures, and services. The company is focused on making packaging that is increasingly light-weighted, recyclable and reusable, and made using a rising amount of recycled content. Around 50,000 Amcor people generate US\$13 billion in sales from operations that span about 250 locations in 40-plus countries. NYSE: AMCR; ASX: AMC

www.amcor.com | [LinkedIn](#) | [Facebook](#) | [Twitter](#) | [YouTube](#)

Amcor plc

Head Office / UK Establishment Address: 83 Tower Road North, Warmley, Bristol, England, BS30 8XP, United Kingdom
UK Overseas Company Number: BR020803
Registered Office: 3rd Floor, 44 Esplanade, St Helier, JE4 9WG, Jersey
Jersey Registered Company Number: 126984 | Australian Registered Body Number (ARBN): 630 385 278

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549**

FORM 8-A

**For Registration of Certain Classes of Securities
Pursuant to Section 12(b) or 12(g) of the
Securities Exchange Act of 1934**

**Amcor plc
Jersey**
(Exact name of registrant as specified in its charter)

98-1455367
(I.R.S. employer identification number)

**83 Tower Road North
Warmley, Bristol BS30 8XP
United Kingdom
+44 117 9753200**

**Amcor UK Finance plc
United Kingdom**
(Exact name of registrant as specified in its charter)

N/A
(I.R.S. employer identification number)

**83 Tower Road North
Warmley, Bristol BS30 8XP
United Kingdom
+44 117 9753200**

**Amcor Finance (USA), Inc.
Delaware**
(Exact name of registrant as specified in its charter)

95-4559504
(I.R.S. employer identification number)

**2801 SW 149th Avenue, Suite 350
Miramar, Florida 33027
United States of America
+1 954 499 4800**

**Amcor Pty Ltd
Australia**
(Exact name of registrant as specified in its charter)

N/A
(I.R.S. employer identification number)

**Level 11, 60 City Road
Southbank, Victoria 3006
Australia
+61 3 9226 9000**

**Bemis Company, Inc.
Missouri**
(Exact name of registrant as specified in its charter)

43-0178130
(I.R.S. employer identification number)

**2301 Industrial Drive
Neenah, Wisconsin 54956
United States of America
+1 920 527-5500**

Securities to be registered pursuant to Section 12(b) of the Act:

Title of Each Class to be so Registered	Name of Each Exchange on which Each Class is to be Registered
1.125% Guaranteed Senior Notes Due 2027	New York Stock Exchange

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), please check the following box. ☒

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), please check the following box. ☐

If this form relates to the registration of a class of securities concurrently with a Regulation A offering, check the following box. ☐

Securities Act registration statement or Regulation A offering statement file number to which this form relates (if applicable): 333-239060

Securities to be registered pursuant to Section 12(g) of the Act: None

INFORMATION REQUIRED IN REGISTRATION STATEMENT

Item 1: Description of Registrant's Securities to be Registered

Amcor UK Finance plc (the "Amcor UK") registers hereunder its 1.125% Guaranteed Senior Notes Due 2027 (the "Notes") and the corresponding guarantees of Amcor UK's obligations under the Notes by each of Amcor plc, Amcor Finance (USA), Inc., Amcor Pty Ltd and Bemis Company, Inc. (collectively, the "Guarantees" and, together with the Notes, the "Securities"). For a description of the Securities, reference is made to the information under the heading (i) "Description of the Securities" in Amcor UK's prospectus supplement dated June 16, 2020 (the "Prospectus Supplement"), which was filed with the U.S. Securities and Exchange Commission (the "Commission") on [June 18, 2020](#) pursuant to Rule 424(b) under the Securities Act of 1933, as amended, supplementing the Company's prospectus, dated June 10, 2020 (the "Prospectus"), which forms part of the Company's registration statement on [Form S-3 \(No. 333-239060\), filed with the Commission on June 10, 2020](#), and (ii) "Description of Debt Securities and Guarantees" in the Prospectus. Each description referred to above is hereby incorporated by reference herein.

Item 2: Exhibits

- | | |
|-----------------------------|---|
| Exhibit 4.1 | Indenture, dated as of June 23, 2020, among Amcor UK Finance plc, Amcor plc, Amcor Finance (USA), Inc., Amcor Pty Ltd and Bemis Company, Inc. and Deutsche Bank Trust Company Americas, as trustee (including the guarantees) (incorporated herein by reference to Exhibit 4.1 to Amcor plc's Current Report on Form 8-K filed on June 23, 2020). |
| Exhibit 4.2 | Form of 1.125% Senior Notes due 2027 (incorporated herein by reference to Exhibit 4.2 to Amcor plc's Current Report on Form 8-K filed on June 23, 2020). |
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SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

AMCOR PLC

By: /s/ Damien Clayton

Name: Damien Clayton

Title: Company Secretary

Dated: June 30, 2020

AMCOR UK FINANCE PLC

By: /s/ Graeme Vavasour

Name: Graeme Vavasour

Title: Director

Dated: June 30, 2020

AMCOR FINANCE (USA), INC.

By: /s/ Robert Mermelstein

Name: Robert Mermelstein

Title: President

Dated: June 30, 2020

AMCOR PTY LTD

By: /s/ Anthony Avitabile

Name: Anthony Avitabile

Title: Director

Dated: June 30, 2020

BEMIS COMPANY, INC.

By: /s/ Louis F. Stephan

Name: Louis F. Stephan

Title: President

Dated: June 30, 2020
