

ASX Announcement
2 July 2020

Change of Director's Interest Notice

Auctus Investment Group Limited ('AVC', 'Auctus' or 'the Company') provides the attached Appendix 3Y following recent changes to the relevant interests of Director Mr Michael Hynes.

The attached Appendix 3Y also includes an adjustment relating to an off-market transfer which was the subject of a previous Appendix 3Y lodged by the Company on 24 October 2019. In preparing the attached it became apparent that, due to a miscalculation, 16,500 fully paid ordinary shares were inadvertently omitted from the prior Appendix 3Y. The omitted fully paid ordinary shares the result of the miscalculation accounted for 0.0005% of the issued capital at that point in time.

For and on behalf of the Board:

Justin Mouchacca
Company Secretary

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	AUCTUS INVESTMENT GROUP LIMITED
ABN	76 149 278 759

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Michael John Hynes
Date of last notice	3 December 2019

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Pebble Bay Capital Pte Ltd
Date of change	1. 24 October 2019 2. 29 June 2020 3. 29 June 2020 4. 2 July 2020
No. of securities held prior to change	Direct 848,558 Fully paid ordinary shares 625,000 Performance Rights Indirect <u>Pebble Bay Capital Pte Ltd</u> 1,746,889 Fully paid ordinary shares 350,000 Unlisted Options, exercisable at \$0.60, (60 cents), expiring 1 December 2021 350,000 Unlisted Options, exercisable at \$1.20, expiring 1 December 2021 800,000 Unlisted Options, exercisable at \$2.20, expiring 1 December 2021

+ See chapter 19 for defined terms.

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Class	<ol style="list-style-type: none"> 1. Fully paid ordinary shares 2. Unlisted options 3. Unlisted options 4. Fully paid ordinary shares
Number acquired	<ol style="list-style-type: none"> 1. 16,500 Fully paid ordinary shares 2. 500,000 unlisted options exercisable at \$0.35 (35 cents) on or before 25 May 2024 3. 750,000 unlisted options exercisable at \$0.45 (45 cents) on or before 25 May 2024 4. 625,000 Fully paid ordinary shares
Number disposed	<ol style="list-style-type: none"> 2. 625,000 Performance Rights
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	<ol style="list-style-type: none"> 1. \$9,900.00 2. Nil 3. Nil 4. Deemed issue price of \$0.205 per share
No. of securities held after change	<p>Direct 1,473,558 Fully paid ordinary shares 500,000 unlisted options exercisable at \$0.35 (35 cents) on or before 25 May 2024 750,000 unlisted options exercisable at \$0.45 (45 cents) on or before 25 May 2024</p> <p>Indirect <u>Pebble Bay Capital Pte Ltd</u> 1,763,389 Fully paid ordinary shares 350,000 Unlisted Options, exercisable at \$0.60, (60 cents), expiring 1 December 2021 350,000 Unlisted Options, exercisable at \$1.20, expiring 1 December 2021 800,000 Unlisted Options, exercisable at \$2.20, expiring 1 December 2021</p>
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	<ol style="list-style-type: none"> 1. Off-market acquisition. 2 & 3. Issue of options following receipt of shareholder approval at the Company's general meeting of shareholders held on 29 June 2020. 4. Issue of fully paid ordinary shares following conversion of performance rights following satisfaction of performance obligations.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A

+ See chapter 19 for defined terms.

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Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/A
Interest after change	N/A

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

+ See chapter 19 for defined terms.