

Form 604

Corporations Law
Section 671B

Notice of change of interests of substantial holder

To: Company Name/Scheme **MURRAY RIVER ORGANICS GROUP LIMITED**

ACN/ARSN **614 651 473**

1. Details of substantial holder

Name **UBS Group AG and its related bodies corporate**

ACN/ARSN (if applicable): _____

There was a change in the interests of the substantial holder on **02 July 2020**

The previous notice was given to the company on **06 March 2020**

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous Notice		Present Notice	
	Person's Votes	Voting Power (5)	Person's Votes	Voting Power (5)
Ordinary	150,000,000	6.80%	125,510,569	5.69 %

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of Change (6)	Consideration given in relation to change (7)	Class and Number of securities affected	Person's votes affected
Please see Appendix A.					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
UBS Securities Australia Ltd	Brispot Nominees Pty Ltd	UBS Securities Australia Ltd	Beneficial Owner	125,510,569 Ordinary	125,510,569

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ ARSN (if applicable)	Nature of association
N/A	N/A

6. Addresses

The addresses of persons named in this form are as follows:

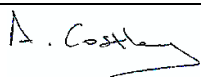
Name	Address
UBS Securities Australia Ltd	Level 16, Chifley Tower, 2 Chifley Square, Sydney, Australia
Brispot Nominees Pty Ltd	Level 16, Chifley Tower, 2 Chifley Square, Sydney, Australia

SIGNATURE

Print Name: Andrew Costley

Capacity: Authorised signatory

Sign Here:



Date: 06 July 2020

Print Name: Joanne Chan

Capacity: Authorised signatory

Sign Here:



Date: 06 July 2020

Contact details for this notice:

Andrew Costley
Group Compliance, Regulatory & Governance
(T) +852 3712 3707

MRG- Appendix A

Date of change	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Number of securities	Class
29-May-20	UBS Securities Australia Ltd	Sell	36,043	(1,927,458)	Ordinary
02-Jun-20	UBS Securities Australia Ltd	Sell	17,880	(931,252)	Ordinary
03-Jun-20	UBS Securities Australia Ltd	Sell	16,200	(900,000)	Ordinary
04-Jun-20	UBS Securities Australia Ltd	Sell	4,916	(284,150)	Ordinary
05-Jun-20	UBS Securities Australia Ltd	Sell	5,925	(336,662)	Ordinary
11-Jun-20	UBS Securities Australia Ltd	Sell	1,875	(110,317)	Ordinary
12-Jun-20	UBS Securities Australia Ltd	Sell	59,625	(3,974,982)	Ordinary
15-Jun-20	UBS Securities Australia Ltd	Sell	1,798	(113,094)	Ordinary
16-Jun-20	UBS Securities Australia Ltd	Sell	7,557	(500,460)	Ordinary
17-Jun-20	UBS Securities Australia Ltd	Sell	611	(43,650)	Ordinary
18-Jun-20	UBS Securities Australia Ltd	Sell	18,334	(1,309,578)	Ordinary
19-Jun-20	UBS Securities Australia Ltd	Sell	952	(67,995)	Ordinary
22-Jun-20	UBS Securities Australia Ltd	Sell	14,743	(1,125,454)	Ordinary
29-Jun-20	UBS Securities Australia Ltd	Sell	16,169	(1,154,911)	Ordinary
30-Jun-20	UBS Securities Australia Ltd	Sell	46,763	(3,438,487)	Ordinary
01-Jul-20	UBS Securities Australia Ltd	Sell	22,242	(1,270,981)	Ordinary
02-Jul-20	UBS Securities Australia Ltd	Sell	112,000	(7,000,000)	Ordinary