

ACN 072 692 365

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ISSUE OF SHORTFALL SHARES AND OPTIONS

Pure Alumina Limited (ASX:PUA) ("Pure Alumina" or "the Company") advises that the issue of 55,159,554 shortfall Shares (Shares) and 27,579,777 free attaching shortfall Options (Options) pursuant to the fully underwritten non-renounceable entitlement offer (Entitlement Offer), in accordance with the Underwriting Agreement between the Company and CPS Capital, is now expected to be completed on 9 July 2020.

This announcement has been authorised for release on ASX by the Board of Pure Alumina Limited.

David Leavy Managing Director

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