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10 July 2020

WEBJET ANNOUNCES SETTLEMENT OF €100 MILLION CONVERTIBLE NOTES DUE 2027

Further to announcements by Webjet Limited (“Webjet”) on 1 and 2 July 2020, Webjet is pleased to announce the successful settlement of the issue of €100 million (approximately A\$163¹ million) convertible notes, due 2027.

The convertible notes will be listed on the Singapore Stock Exchange Securities Trading Limited on 13 July 2020.

Authorised for release by John Guscic, Managing Director.

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¹ EURAUD 1.63

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FCA / ICMA stabilisation applies.

Singapore Securities and Futures Act Product Classification – In connection with Section 309B(1)(c) of the Securities and Futures Act (Chapter 289) of Singapore (the “SFA”) and the Securities and Futures (Capital Markets Products) Regulations 2018 (the “CMP Regulations 2018”), the Issuer has determined, and hereby notifies all relevant persons (as defined in Section 309A(1) of the SFA), the classification of the Notes as prescribed capital markets products (as defined in the CMP Regulations 2018) and Excluded Investment Products (as defined in MAS Notice SFA 04-N12: Notice on the Sale of Investment Products and MAS Notice FAA-N16: Notice on Recommendations on Investment Products).

This announcement does not comprise an offer of the Notes. No prospectus, product disclosure document or other disclosure document as that term is defined in the Corporations Act has been or will be lodged with the Australian Securities and Investments Commission in relation to the Notes. Each Joint Bookrunner has severally warranted and agreed that it has not and will not offer, or invite applications for the issue of any Notes or offer any Notes for issue or sale in Australia (including an offer or invitation which is received by that person in Australia) except in accordance with the Corporation Act.

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