

13 July 2020

REDEMPTION OF €500M 2.50 PER CENT FIXED RATE NOTES

Attached is a notice issued by Transurban Finance Company Pty Limited as lodged on the Singapore Exchange relating to the redemption and delisting of €500M of notes (**Notes**) issued under its Euro Medium Term Note Programme.

Notice of the election to redeem the Notes was previously announced on 24 June 2020.

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This announcement is authorised by Transurban CEO, Scott Charlton.

Classification **Public**

Transurban Group

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**REDEMPTION AND CANCELLATION OF €500,000,000 2.50 PER CENT FIXED RATE NOTES
(ISIN: XS0977502110) (THE “NOTES”) ISSUED BY TRANSURBAN FINANCE COMPANY PTY LTD
(ABN 65 098 539 452) (THE “ISSUER”) UNDER THE US\$10,000,000,000 SECURED MEDIUM
TERM NOTE PROGRAMME**

Reference is made to the announcement dated 24 June 2020 by the Issuer (the “**Notice of Redemption**”) that pursuant to Condition 8.3 of the terms and conditions of the Notes, it shall redeem all of the outstanding Notes on 10 July 2020 at the Redemption Amount, being €1,000 per €1,000 in nominal amount of Notes plus interest accrued but unpaid to, but excluding, the Redemption Date. Capitalised terms used but not defined herein shall have the same meanings ascribed to them in the terms and conditions of the Notes and the Notice of Redemption.

The Issuer wishes to announce that in accordance with the Notice of Redemption, payment of the Redemption Amount has been effected on 10 July 2020 and accordingly, it has successfully redeemed all outstanding Notes, and the redeemed Notes have been cancelled and delisted from the Singapore Exchange Securities Trading Limited.

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