



13 July 2020

Dear Shareholder,

IMPACT OF COVID-19 RESTRICTIONS ON THE COMPANY'S EXTRAORDINARY GENERAL MEETING

Golden Mile Resources Limited (Company) confirms a general meeting of shareholders is scheduled to be held at Moray & Agnew Lawyers Boardroom, Level 6, 505 Little Collins St, Melbourne VIC 3000 on Thursday, 13 August 2020 at 11.00am (AEST) (Meeting).

In accordance with temporary modifications to the Corporations Act under the Corporations (Coronavirus Economic Response) Determination (No. 1) 2020, the Company is not sending hard copies of the Notice of Meeting to shareholders. The Notice of Meeting can be viewed and downloaded from the following link:

<https://web.automic.com.au/er/public/api/documents/G88?fileName=G88NOMFinal2020.pdf>

Due to the current Victorian Government COVID-19 non-essential gathering limits and social distancing requirements, the Company encourages shareholders to vote on resolutions via proxy form and join the Meeting via web conference facility rather than attending the Meeting in person as physical attendance at the Meeting may be restricted to comply with the current Government COVID-19 requirements. Proxy forms can be lodged online, by post or in person by following the proxy lodgement instructions on the proxy form, proxy forms must be received by the Company's share registry, Automic, by 11:00am AEST on 11 August 2020.

A conference facility will be set up to allow shareholders to join the meeting via phone or web conference. To join the meeting via conference facility please register to attend by 11:00 am AEST on 10 August 2020 by contacting the Company Secretary Justyn Stedwell by email to justyn@stedwell.com.au or by calling (03) 8395 5446.

No shareholder will be permitted entry into the Meeting in person if their attendance would result in the Company contravening the restrictions imposed by the Victorian government at the time of the Meeting. If you plan to attend the Meeting in person, please contact the Company Secretary Justyn Stedwell by email to justyn@stedwell.com.au or by calling (03) 8395 5446 prior to confirm if physical attendance at the Meeting is permitted under the Victorian Government COVID-19 restrictions.

The Australian government is implementing a wide range of measures to contain or delay the spread of COVID-19. If it becomes necessary or appropriate to make alternative arrangements to those set out in the Company's Notice of Meeting, the Company will notify Shareholders accordingly via the Company's ASX Announcement Platform at asx.com.au (ASX: G88).

This announcement is authorised for market release by Golden Mile Resources Limited's Company Secretary.

Sincerely,

Justyn Stedwell
Company Secretary
On behalf of the Board of Directors
T: 03 8395 5446

Golden Mile Resources Limited
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