

ASX ANNOUNCEMENT

DATE: 16 July 2020

Release of Shares from Voluntary Escrow

Pact Group Holdings Ltd ('Pact' ASX: PGH) advises that, pursuant to ASX Listing Rule 3.10A, 1,883,416 fully paid ordinary shares will be released from voluntary escrow on 31 July 2020.

Pact confirms that the following securities will continue to remain subject to voluntary escrow in accordance with the Appendix 3B released to ASX on 14 November 2018:

1,883,418 fully paid ordinary shares until 31 October 2020.

ENDS

For further information contact:

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This document has been authorised for release by Jonathon West, Company Secretary.