

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Pacific Star Network Limited

ACN/ARSN 009 221 630

1. Details of substantial holder (1)

Name John Rothfield, Mark Rothfield, Chase Properties & Development Pty Ltd ACN 121 586 276 atf Jamar Investment Trust (**Chase**), M&K Rothfield Investments Pty Ltd ACN 606 115 780 atf M&K Rothfield Unit Trust (**M&K**), Melissa Rothfield Productions Pty Ltd ACN 083 181 444 atf J&M Rothfield Family Trust (**Melissa Rothfield**), Walsal Nominees Pty Ltd ACN 821 395 186 atf Park South Rothfield Family Trust (**Walsal**) Olivine Nominees Pty Limited ACN 005 376 474 (**Olivine**) and Katherine Rothfield (together, **Parties**)

ACN/ARSN (if applicable)

There was a change in the interests of the substantial holder on 01 July 2020

The previous notice was given to the company on 17 April 2018

The previous notice was dated 12 April 2018

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	26,969,619 Shares	13.58%	27,107,151	12.12%

BASED ON 223,604,963 SHARES ON ISSUE

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
1 July 2020	John Rothfield (note that there was no change to relevant interest, only voting power)	Dilution due to issue of shares on 1 July 2020	N/A	26,833,146 ordinary shares	26,833,146
	Mark Rothfield (note that there was no change to relevant interest, only voting power)			26,835,754 ordinary shares	26,835,754
	Chase (note that there was no change to relevant interest, only voting power)			26,424,217 ordinary shares	26,424,217

	M&K (note that there was no change to relevant interest, only voting power)			271,397 ordinary shares	271,397
	Melissa Rothfield (note that there was no change to relevant interest, only voting power)			271,397 ordinary shares	271,397
	Walsal (note that there was no change to relevant interest, only voting power)			2,608 ordinary shares	2,608
5 May 2020	Olivine, Mark Rothfield, Katherine Rothfield	On market acquisition	\$1,321.50	5000 ordinary shares	5,000
12 March 2020			\$155.96	557 ordinary shares	557
5 March 2020			\$210.96	557 ordinary shares	557
25 February 2020			\$7,033.41	24,846 ordinary shares	24,846
11 February 2020			\$1,554.72	5,126 ordinary shares	5,126
7 February 2020			\$805.00	2,500 ordinary shares	2,500
29 January 2020			\$786.70	2,608 ordinary shares	2,608
8 January 2020			\$1,762.80	5,766 ordinary shares	5,766
6 January 2020			\$1,978.96	7,072 ordinary shares	7,072
13 November 2019			\$11,633.12	44,498 ordinary shares	44,498
11 November 2019			\$1,041.54	3,984 ordinary shares	3,984
7 November 2019			\$396.85	1,518 ordinary shares	1,518
23 October 2019			\$1,035.00	3,500 ordinary shares	3,500
22 August 2019			\$3,927.93	13,500 ordinary shares	13,500
19 August 2019			\$4,521.00	16,500 ordinary shares	16,500

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
John Rothfield	Chase, Walsal, Melissa Rothfield	Chase, Walsal, Melissa Rothfield	Controller of Chase, Walsal and shares held by Melissa Rothfield	26,833,146 ordinary shares	26,833,146
Mark Rothfield	Chase, M&K, Walsal, Olivine	Chase, M&K, Walsal, Olivine	Controller of Chase, M&K and Walsal	26,835,754 ordinary shares	26,835,754
Chase	Chase	Chase	Registered holder of shares	26,424,217 ordinary shares	26,424,217
M&K	M&K	M&K	Registered holder of shares	271,397 ordinary shares	271,397
Melissa Rothfield	Melissa Rothfield	Melissa Rothfield	Registered holder of shares	271,397 ordinary shares	271,397
Walsal	Walsal	Walsal	Registered holder of shares	2,608 ordinary shares	2,608

Olivine	Olivine	Olivine	Registered holder of shares	137,532 ordinary shares	137,532
Katherine Rothfield			Relevant interest in shares held by Olivine arising under s608(3) of Corporations Act		

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Olivine	Owned and controlled by Mark and Katherine Rothfield
Katherine Rothfield	Part owner of Olivine

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
John Rothfield	Suite 5, 59 Ross Street, Toorak VIC 3142
Mark and Katherine Rothfield	Suite 5, 59 Ross Street, Toorak VIC 3142
Chase	Suite 5, 59 Ross Street, Toorak VIC 3142
M&K	Suite 5, 59 Ross Street, Toorak VIC 3142
Melissa Rothfield	Suite 5, 59 Ross Street, Toorak VIC 3142
Walsal	Suite 5, 59 Ross Street, Toorak VIC 3142

Signature

print name

JOHN ROTHFIELD

capacity

Authorised representative of the Parties

sign here



date

17 July 2020