

21 July 2020

**ASX Announcement
Share Issue
Cleansing Notice**

Byron Energy Limited (Company) announced on 19 May 2020 that it proposed to issue approximately 123.1 million shares at A\$0.13 per share to raise A\$16 million via a placement, including a conditional placement of 16,745,771 shares ("Conditional Placement") to raise approximately \$A2.2 million comprising subscriptions from Byron directors and/or their associates. The Conditional Placement was approved by shareholders at a general meeting held on 9 July 2020. The shares were issued to directors and/or their nominees on 21 July 2020.

The Company gives this notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**). The shares issued under the Conditional Placement were issued without disclosure to investors under Part 6D.2 of the Corporations Act.

The Company advises that:

1. as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they may apply to the Company; and
 - (b) section 674 of the Corporations Act; and
2. as at the date of this notice there is no information that is "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act.

Yours sincerely,



Nick Filipovic
CFO & Company Secretary
+61 (3) 8610 6583