



ASX ANNOUNCEMENT

24 July 2020

Section 708A (5) (e) Notification

Candy Club Holdings Limited (the Company) refers to the issue of 19,646,310 ordinary shares in the Company on 24 July 2020.

The Corporations Act 2001 (the Act) restricts the on-sale of securities issued without disclosure, unless the sale is exempt under Section 708 or 708A of the Act. By the Company giving this notice, sale of securities noted above will fall within the exemption in Section 708A (5) of the Act.

In accordance with section 708A (6) of the Act, the following information is provided:

- a) this notice is given within 5 business days after the day of the issue;
- b) the issue is without disclosure to investors under Part 6D.2 of the Act;
- c) this notice is given under section 708A(5)(e) of the Act;
- d) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act; and
- e) as at the date of this notice, there is no excluded information to be provided in accordance with section 708A(7) and (8) of the Act.

Justyn Stedwell

Company Secretary

On behalf of the Board of Directors

Candy Club Holdings Limited

Phone: +61 (0) 3 8395 5446

Fax: +61 (0) 3 8678 1747

Candy Club Holdings Limited

ACN 629 598 778

Ph: 03 8678 1747

Suite 103, Level 1, 2 Queen Street, Melbourne VIC 3000

<http://www.candyclub.com>