



Prescient Therapeutics Limited (ASX: PTX)

ACN 006 569 106

SHARE PURCHASE PLAN OFFER BOOKLET

This is an important document and requires your immediate attention. You should read this Offer Booklet in full.

Each Eligible Shareholder has the opportunity to participate in the Prescient Therapeutics Share Purchase Plan (**SPP**) by applying for up to \$30,000 of new Shares in Prescient Therapeutics without incurring brokerage or other transaction costs. This Offer Booklet provides details of the SPP and explains how Eligible Shareholders can participate.

Application for new Shares under the SPP must be received by 5:00pm (Melbourne time) on Monday, 17 August 2020.

Not for release or distribution in the United States or, except with the consent of Prescient Therapeutics, elsewhere outside Australia and New Zealand.

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Important Information

This Offer Booklet does not provide financial advice and has been prepared without taking account of any person’s investment objectives, financial situation or particular needs. You should consider the appropriateness of participating in the SPP having regard to your investment objectives, financial situation and particular needs. Shareholders should seek independent financial and taxation advice before making any investment decision in relation to these matters.

The offer of Shares under the SPP is made in accordance with ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547, which grants relief from the requirement for the Company to provide prospectus disclosure in relation to the SPP. This Offer Booklet does not constitute a prospectus or product disclosure statement and has not been lodged with ASIC. The issue of a prospectus or product disclosure statement is not required for the purpose of the SPP. You must rely on your own knowledge of the Company, previous disclosure made by the Company to ASX and, if necessary, consult with your professional adviser when deciding whether or not to participate in the SPP.

The market price of Shares may rise or fall from now to when the Shares are issued or allotted to you under the SPP. If you apply to participate in the SPP by completing and returning the Application Form (or otherwise making a valid Application in accordance with these Terms and Conditions), you are accepting the risk that the market price of Shares may change between the time you make your Application and the Allotment Date. This means it is possible that, up to or after the Allotment Date, you may be able to buy Shares at a lower price than the Issue Price.

Please read this Offer Booklet (in particular, the Terms and Conditions) carefully, as you will be bound by the Terms and Conditions in participating in the SPP. Shareholders accepting the SPP will also be bound by the constitution of the Company.

This Offer Booklet is intended for use only in connection with the Offer to Eligible Shareholders in Australia or New Zealand. No action has been taken to permit an offering of Shares in any jurisdiction outside of Australia and New Zealand. The distribution of this Offer Booklet may be restricted by law and persons (including Custodians and nominees) who come into possession of this Offer Booklet should observe any such restrictions.

This Offer Booklet may not be distributed or released in the United States. This Offer Booklet does not constitute an offer to sell, or a solicitation of an offer to buy, any Shares in the United States or in any jurisdiction where such an offer or solicitation would be illegal. The Shares to be offered and sold under the SPP have not been, and will not be, registered under the Securities Act or the securities laws of any U.S. state or other jurisdiction of the United States, and may not be offered or sold, directly or indirectly, in the United States or to any person acting for the account or benefit of a person in the United States (to the extent such person is acting for the account or benefit of a person in the United States).

1. Letter from the Chairperson

Dear Shareholder

PRESCIENT THERAPEUTICS SHARE PURCHASE PLAN – Offer of up to \$30,000 of New Shares

AN OPPORTUNITY TO INCREASE YOUR SHAREHOLDING IN PRESCIENT THERAPEUTICS

On behalf of the Board, I am pleased to offer you the opportunity to participate in the partially underwritten Share Purchase Plan (**SPP**) recently announced by Prescient Therapeutics Limited (**PTX** or **Company**).

The SPP provides Eligible Shareholders with an opportunity to apply for up to \$30,000 in new Shares (subject to any scale back) (**SPP Shares**), irrespective of the number of Shares they currently own, without having to pay brokerage or transaction costs (the **Offer**).

The SPP aims to raise approximately \$6.5 million and opens on Tuesday, 28 July 2020, remaining open for subscription until 5.00 pm (Melbourne time) on Monday, 17 August 2020 ("**Closing Date**").

The Issue Price of Shares issued under the SPP is 5.5 cents per Share (**Issue Price**) which represents a discount of 15% to the Company's 10 day VWAP of 6.5 cents and a 16% discount to PTX's closing price of 6.6 cents per Share on 23 July 2020 (being the last trading day prior to the announcement of the SPP).

Use of funds

The funds raised from the SPP will be used to progress the Company's clinical and pre-clinical programs in both targeted cellular therapies for the development of personalised cancer approaches; general working capital and costs of the offer.

Participation in SPP

PTX is committed to ensuring that all Eligible Shareholders have the opportunity to participate in the SPP.

The SPP is being offered to all Eligible Shareholders, being registered holders as at 7.00pm (Melbourne time) on Friday, 24 July 2020 (**Record Date**) with a registered address in Australia or New Zealand. The SPP is also being offered to Eligible Shareholders who are Custodians to participate in the Offer on behalf of certain Eligible Beneficiaries, subject to the Terms and Conditions.

The Offer is partially underwritten up to \$4 million by the Underwriters. Further details of the underwriting arrangement between the Company and the Underwriters is set out in section 5.1 of these Offer Terms below.

Participation in the SPP is entirely voluntary and all Shares issued under the SPP will rank equally with existing Shares and will carry the same voting rights and entitlement to receive distributions.

No brokerage, commissions or other transaction costs will apply to purchases under the SPP.

The SPP opens at 9.00am (Melbourne time) on Tuesday, 28 July 2020 and will close at 5.00pm on Monday, 17 August 2020 (unless extended). Late Applications may be accepted or rejected in the absolute discretion of the Company. PTX also reserves the right to vary the Closing Date without prior notice subject to the Corporations Act and the ASX Listing Rules.

Additionally, the SPP Offer is extended to the Underwriter and any sub-underwriter or nominee in connection with the Underwriter's obligations under the Underwriting Agreement (**Eligible Shortfall**

Participants). Eligible Shortfall Participants' ability to participate in the SPP Offer will be limited to the extent that there is an SPP Shortfall.

The Company is seeking to raise \$6.5 million under the SPP, however the Company reserves the right to raise more or less than this amount. The SPP is partially underwritten by Viriathus Capital Pty Ltd ACN 113 959 596 (**Underwriter**). Accordingly, if no subscriptions are received under the SPP, the Underwriter will be required to subscribe, or procure subscription, for \$4 million worth of Shares (**Underwritten Amount**). Likewise, if subscriptions are received for \$6.5 million worth of Shares under the SPP, the Underwriter will not have any obligation to subscribe for Shares. If there is sufficient demand, the Company will also consider a potential follow-on placement.

The Directors have reserved the right to place the SPP Shares not subscribed for by Eligible Shareholders under the SPP to the Underwriter and any sub-underwriter appointed by the Underwriter up to the Underwritten Amount.

Cap on SPP and Scale Back of Applications

PTX aims to raise \$6.5 million under the SPP (being approximately 118 million Shares at an issue price of 5.5 cents per Share). Subject to the Listing Rules, PTX reserves the right to increase the size of the SPP at its absolute discretion.

If Applications under the SPP exceed \$6.5 million (or a higher amount determined by the Company) (**SPP Cap**), the Company may scale back Applications received under the SPP on a pro rata basis outlined in section 3 of the offer booklet.

The SPP Cap is designed to ensure all Eligible Shareholders have a reasonable opportunity to participate equitably in the future of the Company by:

- ensuring that Eligible Shareholders who decide not to participate in the SPP are not significantly diluted; and
- providing those who elect to participate in the SPP Offer in a meaningful way to maintain, to the extent possible, their respective interests.

If Applications are scaled back, the share allocation of Eligible Shareholders participating in the SPP will be reduced on a pro rata basis based on the size of the existing security holding of the Eligible Shareholder as at the Record Date .

If Applications are scaled back, any excess Application monies will be refunded without interest.

Questions and further information

This Offer Booklet contains important information about the SPP to assist you in deciding whether to participate in the SPP. You should read this Offer Booklet carefully and in its entirety before deciding whether to apply.

Should you have any queries regarding the SPP, you can contact the Reach, who are the adviser assisting with the management of this Offer, on (+61 3) 8080 5795 or via email advisers@reachmarkets.com.au.

Thank you for your continued support of PTX.

Yours faithfully



Steven Engle
Chairperson
Prescient Therapeutics Limited
Dated: 27 July 2020

2. Key Dates

Event	Date
Record Date	Friday, 24 July 2020
Announcement and Despatch of SPP Offer Booklet	Monday, 27 July 2020
SPP Opens	9.00am (Melbourne time) on Tuesday, 28 July 2020
SPP Closes	5.00pm (Melbourne time) on Monday, 17 August 2020
SPP results announced to the ASX	Friday, 21 August 2020
Issue of Shares under SPP	Monday, 24 August 2020
Trading of all SPP Shares (subject to ASX Listing Rules)	Wednesday, 26 August 2020
Despatch of holding statements to Eligible Shareholders participating in the SPP	On or about Monday, 24 August 2020

Note - dates and times in this Offer Booklet are indicative only and subject to change.

PTX reserves the right, subject to the Corporations Act, ASX Listing Rules and other applicable laws, to vary any or all of the dates and times of the SPP without prior notice, including extending the SPP or to withdraw the SPP without prior notice. Any extension of the Closing Date will have a consequential effect on the issue date of Shares under the SPP.

The commencement of quotation of Shares under the SPP is subject to confirmation from ASX.

All times are Melbourne time.

3. Summary of SPP

You should read this section in conjunction with the Terms and Conditions of the SPP set out in section 4 of this Booklet.

Key SPP details

Summary

SPP Offer

The SPP provides Eligible Shareholders with an opportunity to apply for up to \$30,000 in new Shares (subject to any scale back) irrespective of the number of Shares they currently own without having to pay brokerage or transaction costs. The SPP aims to raise approximately \$6.5 million, is partially underwritten and is subject to certain terms and conditions.

Is the SPP underwritten?

Yes, the SPP is partially underwritten by Viriathus Capital Pty Ltd ACN 113 959 596 up to the Underwritten Amount. Accordingly, if no subscriptions are received for SPP Shares under the SPP, the Underwriter (including any sub-underwriters appointed by the Underwriter) will be required to subscribe for \$4 million worth of Shares. Likewise, if subscriptions are received for \$6.5 million worth of Shares under the SPP, the Underwriter (nor any sub-underwriters appointed by the Underwriter) will not have any obligation to subscribe for SPP Shares.

Purpose of the SPP

Funds raised from the SPP will be used to progress the Company's clinical and pre-clinical programs, general working capital and costs of the offer.

Voluntary participation

Participation in the SPP is entirely voluntary.

Before deciding on whether to participate in the SPP, you should consider the Company's latest financial statements and recent announcements to ASX (ASX:PTX) and, if you are in any doubt, consult your independent financial and taxation advisers.

If you do not wish to participate in the SPP, do nothing.

Issue Price of the Shares

The issue price for each Share under the SPP will be 5.5 cents per Share (**Issue Price**), which represents a discount of 15% to the Company's 10 day VWAP of 6.5 cents and 16% discount to PTX's closing price of 6.6 cents per Share on 23 July 2020 (being the last trading day prior to the announcement of the SPP).

The current price of Shares can be obtained from the ASX website.

The market price of Shares may rise or fall from now to when the Shares are issued or allotted to you under the SPP. If you apply to participate in the SPP by completing and returning the Application Form (or otherwise making a valid Application in accordance with the Terms and Conditions), you are accepting the risk that the market price of Shares may change between the time you make your Application and the Allotment Date. This means it is possible that, up to or after the Allotment Date, you may be able to buy Shares at a lower price than the Issue Price.

Eligible Shareholders

Eligible Shareholders under the SPP are registered holders of Shares in the Company at 7.00pm Melbourne time on Friday, 24 July 2020 (**Record Date**) having a registered address in either Australia or New Zealand.

The SPP is also being extended to Eligible Shareholders who are Custodians or nominees to participate on behalf of Eligible Beneficiaries on the Terms and Conditions.

The Company has determined that the SPP may only be accepted by residents of Australia and New Zealand. To the extent that you hold Shares on behalf of another person resident outside Australia or New Zealand, it is your responsibility to ensure that acceptance of the SPP complies with all applicable laws.

Non-transferable

The SPP offer is non-renounceable and cannot be transferred to any other person.

Investment amount

If you are an Eligible Shareholder, you may apply to purchase a Parcel of Shares valued at \$5,000, \$10,000, \$15,000, \$20,000, \$25,000 or \$30,000.

The number of Shares issued to an applicant will be rounded up to the nearest whole number after dividing the application monies by the Issue Price.

If Applications are scaled back, the share allocation of Eligible Shareholders participating in the SPP will be reduced on a pro rata basis based on the size of the existing security holding of the Eligible Shareholder as at the Record Date.

How to apply

You may apply for Shares by:

- (a) completing the enclosed Application Form and returning it to the Company's Share Registry in accordance with the instructions on the Application Form; or
- (b) by making a BPAY® payment (for Australian Shareholders only) using the customer reference number shown on your Application Form, in which case you do not need to return your Application Form. If you make a payment by BPAY® and the Company receives an amount that is less than the whole amount for which Shares may be applied (see section 4.4 of this Offer Booklet) the value of Shares for which you apply will be rounded down to the next lowest whole amount (see section 4.4 of this Offer Booklet). Any amount not applied to your Application will be refunded without interest.

Please do not forward cash. Receipts for payment will not be issued. Applications must be received by 5.00pm (Melbourne time) on Monday, 17 August 2020. Applications received after that time will not be accepted.

Applications and payments under the SPP may not be withdrawn once they have been received by PTX. Application money will not bear interest as against PTX under any circumstances.

Please read the enclosed Application Form for further details of how to apply for Shares under the SPP.

Rights attached to Shares

Shares issued under the SPP are fully paid ordinary shares in the Company.

Shares issued under the SPP will rank equally with the existing fully paid ordinary shares of the Company, carrying the same voting rights and other entitlements.

Custodians and nominees

If you are a Custodian and you hold Shares on behalf of one or more persons that are not Custodians but are Eligible Beneficiaries (each a **Participating Beneficiary**), you may contribute a maximum of \$30,000 in applying for Shares for each Participating Beneficiary on whose behalf you or a downstream Custodian holds Shares (but joint holders are taken to be a single holder). This is subject to you providing PTX with a Custodian certificate (**Custodian Certificate**) certifying the following:

- (a) that you are a Custodian (as that term is defined in paragraph 4 of ASIC Instrument 2019/547);
- (b) that you held Shares on behalf of the Participating Beneficiary as at the Record Date who has instructed you to apply for Shares on their behalf under the SPP and that the Participating Beneficiary was provided with a copy of this Offer Booklet before giving such instruction;
- (c) there are no Participating Beneficiaries in respect of which the total Issue Price for the following exceeds \$30,000:
 - (i) the shares or interests applied for by you under the SPP are in accordance with the instructions of the Participating Beneficiaries; and
 - (ii) any other Shares issued to you in the 12 months before the Application as a result of an instruction given by a Participating Beneficiary to you or a downstream Custodian to apply for Shares on their behalf under an arrangement similar to the SPP; and
- (d) that the matters required by paragraph 8(3) of ASIC Instrument 2019/547 have been complied with, and that the information given by the Custodian in that Custodian Certificate is true, correct and not misleading.

Custodians who wish to apply on behalf of one or more Participating Beneficiaries should contact the Company's Share Registry, Automic Pty Ltd, on 1300 288 664 between the hours of 9.00am and 5.00pm (Melbourne time), Monday to Friday to obtain a Custodian Certificate. Applications by Custodians must be accompanied by a completed Custodian Certificate.

If you are not a Custodian, the rules for multiple single holdings apply and you may only contribute a maximum of \$30,000 in applying for Shares. Custodians are not eligible to participate

on behalf of a person who resides outside Australia or New Zealand.

Issue of Shares

Holding statements are expected to be despatched on or around Monday, 24 August 2020.

Oversubscriptions

The amount that each Eligible Shareholder can apply for under the SPP is capped at \$30,000. The SPP aims to raise up to \$6.5 million. PTX may decide to accept applications (in whole or in part) that result in the SPP raising less than this amount in its absolute discretion.

PTX (in its absolute discretion) reserves the right to increase the size of the SPP.

The SPP Cap is designed to ensure all Eligible Shareholders have a reasonable opportunity to participate equitably in the future of the Company by:

- ensuring that Eligible Shareholders who decide not to participate in the SPP are not significantly diluted; and
- providing those who elect to participate in the SPP Offer in a meaningful way to maintain, to the extent possible, their respective interests.

If Applications are scaled back, the share allocation of Eligible Shareholders participating in the SPP will be reduced on a pro rata basis based on the size of the existing security holding of the Eligible Shareholder as at the Record Date.

If there is a scale back, you may not receive all the Shares for which you have applied. If a scale back produces a fractional number when applied to your Parcel, the number of Shares you will be allotted will be rounded down.

If there is a scale back, PTX will refund to you, the difference between your Application money and the total Issue Price for the Shares allotted to you (provided that you will not receive a refund for an amount which is less than the Issue Price of one Share). Any excess Application monies will be refunded without interest.

Refunds

Any application monies refunded by PTX will be paid by direct credit in Australian currency. By applying for Shares, each Eligible Shareholder authorises PTX to pay any monies to be refunded by using the payment instructions of the Eligible Shareholder recorded in the Share Registry's records if PTX should elect to pay in this manner.

More information

Should you have any queries regarding the SPP, you can contact the Reach, who are the adviser assisting with the management of this Offer, on (+61 3) 8080 5795 or via email advisers@reachmarkets.com.au.

4. Terms and Conditions

The Share Purchase Plan (**SPP**) being offered by Prescient Therapeutics Limited (ASX:PTX) (**PTX** or the **Company**) provides Eligible Shareholders (refer to section 4.2 below) with the opportunity to purchase additional fully paid ordinary shares in the Company (**Shares**) without incurring brokerage and other transaction costs.

The Company is offering the SPP to allow Eligible Shareholders the opportunity to increase their holding in the Company in a cost effective manner, at the Issue Price set out in section 4.3 below.

Details of the SPP and how to participate are set out below.

The previous sections of this Offer Booklet and the Application Form form part of these Terms and Conditions.

Terms used in this Offer Booklet are defined in the Glossary in Section 5.

4.1 Offer

- 4.1.1 The Company offers each Eligible Shareholder the opportunity to purchase up to \$30,000 of SPP Shares under the SPP subject to and in accordance with the terms and conditions set out below, in the previous sections of this Offer Booklet and the Application Form (**Offer**).
- 4.1.2 The Offer opens on Tuesday, 28 July 2020 and closes at 5.00pm (Melbourne time) on Monday, 17 August 2020 (or such other date as the Company determines, in its absolute discretion).
- 4.1.3 Participation in the SPP is voluntary. If you choose not to participate in the SPP, your right to participate lapses at the Closing Date, being 5.00pm Melbourne time on Monday, 17 August 2020 (or such other date as the Company determines, in its absolute discretion).
- 4.1.4 The Offer is non-transferable and, therefore, Eligible Shareholders cannot transfer their right to purchase Shares to a third party.
- 4.1.5 The Offer to each Eligible Shareholder (whether as a Custodian or on its own account) is made on the same terms and conditions.

4.2 SPP Offer - Eligible Shareholders

Registered holders of Shares in the Company at 7.00pm Melbourne time on Friday, 24 July 2020 (**Record Date**) having a registered address in either Australia or New Zealand are eligible to participate in the SPP (**Eligible Shareholders**).

The Company has determined that the SPP may only be accepted by residents of Australia and New Zealand. In the opinion of the Company these places are the only places in which it is lawful and practical for the Company to offer the SPP. To the extent that you hold Shares on behalf of another person resident outside Australia or New Zealand, it is your responsibility to ensure that acceptance of the Offer complies with all applicable laws.

4.3 SPP Shortfall – Eligible Shortfall Participants

Any Shares not taken up by Eligible Shareholders pursuant to the SPP Offer will form the SPP Shortfall of up to \$4 million.

The offer under the SPP Shortfall is made to Eligible Shortfall Participants, being the Underwriter as partial underwriter of the SPP Offer and any sub-underwriters or Nominees appointed by the Underwriter of up to \$4 million.

The terms for the Shares to be issued under the SPP Shortfall shall be the same on the same terms as the Shares offered under the SPP Offer.

The Underwriter has the right to nominate and determine who is to receive all of the Shares under the SPP Shortfall.

4.4 Fees

The Company will pay to Reach a 7% fee on funds actually raised from the SPP (which may include any shortfall/follow-on placement, if requested by the Client) (**SPP Fee**).

The Underwriter will underwrite the Underwritten Amount pursuant to the Underwriting Agreement. The Company has agreed to pay to Reach (as agent for the Underwriter):

- 4.4.1 an underwriting fee of 3.5% of the Underwritten Amount; and
- 4.4.2 a placement fee of 3.5% of any part of the Underwritten Amount which is paid by the Underwriter to the Company; and
- 4.4.3 the Underwriter's reasonable costs and expenses up to a limit of \$1,000 unless otherwise approved by the Company,

such fees and costs to be included in, and deducted from, the SPP Fee.

All other costs, including any third party selling and / or sub-underwriting fees will be paid by Reach or the Underwriter (as appropriate).

4.5 Issue Price

The issue price for each Share under the SPP will be 5.5 cents per Share which represents a discount of 15% to the Company's 10 day VWAP of 6.5 cents and a 16% discount to the Company's closing price of 6.6 cents per Share on 23 July 2020 (being the last trading day prior to the announcement of the SPP) (**Issue Price**).

The current price of Shares can be obtained from the ASX website. You agree to pay the Issue Price for each Share you apply for.

4.6 Size of Investment

If you are an Eligible Shareholder, you may apply to purchase a Parcel of Shares valued at \$5,000, \$10,000, \$15,000, \$20,000, \$25,000 or \$30,000. This Parcel may be subject to a scale back and rounding.

Eligible Shareholders may only acquire a maximum of \$30,000 worth of Shares under a share purchase plan in any 12-month period. This means that Eligible Shareholders must not acquire more than \$30,000 worth of Shares, in aggregate, under this SPP. These limitations apply even if you receive more than one Application Form or if you hold Shares in more than one capacity, e.g. if you are both a sole and joint holder of Shares as described below.

4.7 Underwriter

The SPP is partially underwritten by the Underwriter Capital. Accordingly, if no subscriptions are received for SPP Shares under the SPP, the Underwriter (including any sub-underwriters appointed by the Underwriter) will be required to subscribe for \$4 million worth of Shares. Likewise, if subscriptions are received for \$6.5 million worth of Shares under the SPP, the Underwriter (nor any sub-underwriters appointed by the Underwriter) will not have any obligation to subscribe for Shares.

4.8 Amount to be raised and scale back

To the extent permitted by the Listing Rules, the Company (in its absolute discretion) reserves the right to increase the size of the SPP.

If Applications are scaled back, the share allocation of Eligible Shareholders participating in the SPP will be reduced on a pro rata basis based on the size of the existing security holding of the Eligible Shareholder as at the Record Date.

If there is a scale back, you may not receive all the Shares for which you have applied. If a scale back produces a fractional number when applied to your Parcel, the number of Shares you will be allotted will be rounded down.

If there is a scale back, the Company will refund to you by direct credit deposit to your nominated bank account, the difference between your Application money and the total Issue Price for the Shares allotted to you (provided that you will not receive a refund for an amount which is less than the Issue Price of one Share). If Applications are scaled back, any excess Application monies will be refunded without interest.

4.9 Applications may be refused in full or part

The Company reserves the right to reject all or any part of an Application received under the SPP in its absolute discretion. If an Application is rejected, any Application monies will be refunded without interest.

4.10 Application for Shares under the SPP

4.10.1 You may apply for Shares by:

- (a) completing the enclosed Application Form and returning it to the Company's Share Registry in accordance with the instructions on the Application Form; or
- (b) by making a BPAY® payment (for Australian Shareholders only) using the customer reference number shown on your Application Form, in which case you do not need to return your Application Form. If you make a payment by BPAY® and the Company receives an amount that is less than the whole amount for which Shares may be applied (see section 4.4 above) the value of Shares for which you apply will be rounded down to the next lowest whole amount (see section 4.4 above). Any amount not applied to your Application will be refunded without interest.

4.10.2 Please do not forward cash. Receipts for payment will not be issued. Applications must be received by 5.00pm (Melbourne time) on Monday, 17 August 2020. Applications received after that time will not be accepted.

4.10.3 Applications and payments under the SPP may not be withdrawn once they have been received by the Company. Application money will not bear interest as against the Company under any circumstances.

4.10.4 Please read the enclosed Application Form for further details of how to apply for Shares under the SPP.

4.10.5 If you apply to participate in the SPP by submitting a BPAY® payment or completing and returning the Application Form, you represent, and represent on behalf of each person on whose account you are acting, that:

- (a) you are an Eligible Shareholder and are eligible to participate in the SPP;

- (b) all details and statements in your Application are true and complete and not misleading;
- (c) the total of the Application price for the following does not exceed \$30,000:
 - (i) the Shares the subject of your Application;
 - (ii) any Shares applied for under the SPP or under any similar arrangement in the 12 months before the date of your Application;
 - (iii) any other Shares which you have instructed a Custodian to acquire on your behalf under the SPP; and
 - (iv) any other Shares issued to a Custodian under an arrangement similar to the SPP in the 12 months before the date of your Application for the Shares under the SPP as a result of an instruction given by the holder to the Custodian and which resulted in you holding a beneficial interest in such Shares,
- (d) you acknowledge that the Shares have not, and will not be, registered under the Securities Act or the securities laws of any state or other jurisdictions in the United States, or in any other jurisdiction outside Australia or New Zealand, and accordingly, the Shares may not be offered, sold or otherwise transferred except in accordance with an available exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and any other applicable securities laws; and
- (e) you have not and will not send any materials relating to the SPP to any person in the United States or that is, or is acting for the account or benefit of, a US person.

4.10.6 By accepting an Offer to acquire Shares under the SPP, you:

- (a) agree to be bound by the Company's constitution;
- (b) irrevocably and unconditionally agree to the Terms and Conditions and the terms and conditions of the Application Form and agree not to do any act or thing that would be contrary to the spirit, intention or purpose of the SPP;
- (c) agree that your Application will be irrevocable and unconditional (that is, it cannot be withdrawn);
- (d) acknowledge that none of the Company, its advisers or agents, has provided you with any financial product or investment advice or taxation advice in relation to the SPP, or has any obligation to provide such advice;
- (e) acknowledge that the Company and its officers and agents, are not liable for any consequences of the exercise or non-exercise of its discretions referred to in these Terms and Conditions;
- (f) agree to pay the Issue Price per Share up to the maximum of:
 - (i) the value you have selected on the Application Form; or
 - (ii) the maximum value of your BPAY payment;
- (g) authorise the Company to correct any minor errors in your Application Form;

- (h) agree that the Company may determine that your Application Form is valid even if it is incomplete, contains errors or is otherwise not completed in accordance with the Terms and Conditions;
- (i) acknowledge that no interest will be paid on any Application monies held pending the issue of Shares or subsequently refunded to you for any reason;
- (j) accept the risk associated with any refund that may be dispatched to you by direct credit to your address shown on the Register; and
- (k) agree that the Company is not responsible for any loss suffered by you if you do not receive any refund of Application money due to you under the Terms and Conditions provided the Company has sent the refund to your address or nominated bank account shown on the Register.

4.11 Participation by singleholders

If you are an Eligible Shareholder and you have received more than one Offer under the SPP (for example, because you hold more than one shareholding under separate share accounts), you may not apply for Shares with an Application value exceeding \$30,000 under the SPP. This is because the maximum amount that may be raised by law under a share purchase plan from each eligible holder in any 12-month period is \$30,000. By applying for Shares under the SPP, you certify that you have not exceeded this limit. The Company reserves the right to reject any Application for Shares where it believes there has not been compliance with this requirement.

4.12 Participation by jointholders

If two or more persons are recorded in the register of members as jointly holding Shares, they will be taken to be a single registered holder for the purposes of the SPP. Joint holders are only entitled to participate in the SPP in respect of that single holding.

4.13 Participation on behalf of beneficial owners by custodians, trustees or nominees

4.13.1 If you are a Custodian and you hold Shares on behalf of one or more persons that are not Custodians but who are Eligible Beneficiaries (each a **Participating Beneficiary**), you may contribute a maximum of \$30,000 in applying for Shares for each Participating Beneficiary on whose behalf you or a downstream Custodian holds Shares (but joint holders are taken to be a single holder). This is subject to you providing the Company with a Custodian certificate (**Custodian Certificate**) certifying the following:

- (a) that you are a Custodian (as that term is defined in paragraph 4 of ASIC Instrument 2019/547);
- (b) that you held Shares on behalf of the Participating Beneficiary as at the Record Date who has instructed you to apply for Shares on their behalf under the SPP and that the Participating Beneficiary was provided with a copy of this Offer Booklet before giving such instruction;
- (c) there are no Participating Beneficiaries in respect of which the total Issue Price for the following exceeds \$30,000:
 - (i) the shares or interests applied for by you under the SPP in accordance with the instructions of the Participating Beneficiaries; and
 - (ii) any other Shares issued to you in the 12 months before the Application as a result of an instruction given by Participating Beneficiaries to you or a downstream Custodian to apply for Shares on their behalf under an arrangement similar to the SPP; and

- (d) that the matters required by paragraph 8(3) of ASIC Instrument 2019/547 have been complied with, and that the information given in Custodian Certificate is true, correct and not misleading.

4.13.2 Custodians who wish to apply on behalf of one or more Participating Beneficiaries should contact the Company's Share Registry, Automic Pty Ltd, on 1300 288 664 between the hours of 9.00am and 5.00pm (Melbourne time), Monday to Friday to obtain a Custodian Certificate. Applications by Custodians must be accompanied by a completed Custodian Certificate.

4.13.3 If you are not a Custodian, the rules for multiple single holdings apply and you may only contribute a maximum of \$30,000 in applying for Shares. Custodians are not eligible to participate on behalf of a person who resides outside Australia or New Zealand.

4.14 SPP Shares

Shares issued under the SPP are fully paid ordinary shares in the Company.

Shares issued under the SPP will rank equally with the existing fully paid ordinary shares of the Company, carrying the same voting rights and other entitlements.

4.15 Quotation and notification of allotment

The Company will apply for the Shares to be quoted on ASX which is expected to commence on or around Monday, 24 August 2020. You will be sent a holding statement or confirmation of allotment on or around Monday, 24 August 2020.

4.16 Foreign securities restrictions

The SPP is only being extended to Shareholders with a registered address in Australia or New Zealand. This Offer Booklet (and the accompanying Application Form) does not constitute an offer of securities in the Company in any jurisdiction in which such an offer would be illegal.

To the extent that a Shareholder holds Shares on behalf of another person resident outside Australia or New Zealand, it is that Shareholder's responsibility to ensure that any acceptance complies with all applicable foreign laws.

New Zealand

This Offer Booklet has not been registered, filed with or approved by any New Zealand regulatory authority under the Financial Markets Conduct Act 2013 (New Zealand) (FMC Act). The New Shares are not being offered or sold in New Zealand (or allotted with a view to being offered for sale in New Zealand) other than to a person who:

- (a) is an investment business within the meaning of clause 37 of Schedule 1 of the FMC Act;
- (b) meets the investment activity criteria specified in clause 38 of Schedule 1 of the FMC Act;
- (c) is large within the meaning of clause 39 of Schedule 1 of the FMC Act;
- (d) is a government agency within the meaning of clause 40 of Schedule 1 of the FMC Act; or
- (e) is an eligible investor within the meaning of clause 41 of Schedule 1 of the FMC Act.

The New Shares are not being offered or sold to retail investors within New Zealand other than to existing Shareholders of the Company with registered addresses in New Zealand to whom the offer of the New Shares is being made in reliance on the Financial Markets Conduct Act 2013 and the Financial Markets Conduct (Incidental Offers) Exemption Notice 2016.

This Offer Booklet has not been registered, filed with or approved by any New Zealand regulatory authority. This Offer Booklet is not a product disclosure statement under New Zealand law and is not required to, and may not, contain all the information that a product disclosure statement under New Zealand law is required to contain.

United States

Neither the Offer Booklet nor the Application Form constitutes an offer of securities in the United States or to, or for the account or benefit of any US person.

The Shares to be issued under this SPP have not been and will not be registered under the Securities Act, or the securities laws of any state or other jurisdiction of the United States.

In order to comply with relevant securities laws, the Shares to be issued under this SPP may not be offered to Shareholders located in the United States or to Shareholders who are, or who are acting for the account or benefit of, US persons.

Because of these legal restrictions, you must not send copies of the Terms and Conditions or any other material relating to the SPP to any person resident in the United States or any person who is, or is acting for the account or benefit of, US persons.

Consistent with the warranties contained in the Terms and Conditions and the accompanying Application Form, you may not submit any completed Application Forms for any person resident in the United States or who is, or is acting for the account or benefit of, US persons. Failure to comply with these restrictions may result in violations of applicable securities laws.

4.17 ASIC Instrument 2019/547

The Offer of securities under the SPP is made in accordance with ASIC Instrument 2019/547 which grants relief from the requirement to prepare a prospectus for the Offer of the Shares under the SPP.

4.18 Withdrawal, suspension, termination, anomalies and disputes

The Company reserves the right to waive strict compliance with any provision of the Terms and Conditions, to amend or vary the Terms and Conditions and to suspend or terminate the SPP at any time. Any such amendment, variation, suspension or termination will be binding on all Eligible Shareholders even where the Company does not notify you of that event. The Company may make determinations in any manner it thinks fit, including in relation to any difficulties, anomalies or disputes which may arise in connection with or by reason of the operation of the SPP, whether generally or in relation to any participant or Application. Any determinations by the Company will be conclusive and binding on all Eligible Shareholders and other persons to whom the determination relates.

4.19 Privacy policy

Chapter 2C of the Corporations Act requires information about you as securityholder (including your name, address and details of the securities you hold) to be included in the public register of the entity in which you hold securities. This information must continue to be included in the public register if you cease to be a Shareholder.

The Company and its Share Registry may collect personal information to process your Application Form, implement the SPP and administer your shareholding. The personal information contained in the share register is also used to facilitate payments and corporate communications (including financial results, annual reports and other information to be communicated to Shareholders) and to ensure compliance with legal and regulatory requirements, including Australian taxation laws and the Corporations Act.

Your personal information may be disclosed to joint investors, the Share Registry, to securities brokers, to third party service providers, including print and mail service providers, technology providers and professional advisers, to related entities of the Company and its agents and contractors, and to ASX and other regulatory authorities, and in any case, where disclosure is required or allowed by law (which may include disclosures to the Australian Taxation Office and other government or regulatory bodies or where you have consented to the disclosure). In some cases, the types of organisations referred to above to whom your personal information may be disclosed may be located overseas.

The Company's privacy policy is available on its website <https://prescienttherapeutics.investorportal.com.au/corporate-governance-and-directory/>

The Share Registry's privacy policy is available on its website <https://www.automicgroup.com.au/privacy-policy/>

Reach's privacy policy is available on its website <https://reachmarkets.com.au/privacy-reach/> along side their Financial Services Guide <https://reachmarkets.com.au/financial-services-guide/>

4.20 Variation and termination

4.20.1 The Company reserves the right at any time to:

- (a) amend or vary these Terms and Conditions;
- (b) waive strict compliance with any provision of these Terms and Conditions;
- (c) withdraw the Offer or suspend or terminate the SPP;
- (d) vary the timetable for the SPP, including the Closing Date; and
- (e) not accept an application, not issue Shares or issue Shares to a value less than that applied for under the SPP by an Eligible Shareholder (including a Custodian or nominee applying on behalf of its Eligible Beneficiaries).

4.20.2 In the event that the SPP is withdrawn or terminated, all application monies will be refunded. No interest will be paid on any money returned to you.

4.21 Taxation

None of the Company, its officers, employees, advisers or agents makes any representations or warranties about, and accepts no responsibility for, the liability of Eligible Shareholders to pay income tax in respect of any issue of Shares, payment or other transaction under the SPP.

4.22 Governing law

This Offer is governed by the law in force in Victoria, Australia. By accepting this Offer, you submit to the exclusive jurisdiction of the courts of Victoria, Australia.

4.23 Inconsistency

These Terms and Conditions prevail to the extent of any inconsistency with the Application Form.

4.24 Contact us

If you have any further queries in relation to the SPP, please contact the Company, on +61 3 9692 7222 between the hours of 8:30am and 5:00pm (Melbourne time), Monday to Friday or you can contact the Reach, who are the adviser assisting with the management of this Offer, on (+61 3) 8080 5795 or via email advisers@reachmarkets.com.au.

5. Additional Information

5.1 Underwriting Agreement

The Company and the Underwriter have entered into an Underwriting Agreement dated, 26 July 2020, pursuant to which the Underwriter has agreed to partially underwrite the SPP Offer up to a maximum of \$4 million. Pursuant to the Underwriting Agreement, the Underwriter will appoint sub-underwriters to the Offer.

5.1.1 Fees and expenses

Pursuant to the Underwriting Agreement, the Company has agreed to pay Reach (as the agent for the Underwriter) (**Underwriter Fees**):

- (a) an underwriting fee of 3.5% of the value of SPP Shares not taken up by Eligible Shareholders, up to the Underwritten Amount;
- (b) a placement fee of 3.5% of any proportion of the Underwritten Amount which is taken up by a sub-underwriter placed by the Underwriter; and
- (c) the Underwriter's reasonable costs and expenses up to a limit of \$1,000 unless otherwise approved by the Company.

All other costs, including any third party selling and / or sub-underwriting fees will be paid by the Underwriter. As noted in Section 4.4, the Underwriter Fees will be deducted from the SPP Fee.

5.1.2 Termination events

The Underwriter may, at any time from the date of execution of the Underwriting Agreement until the Completion Date, terminate the Underwriting Agreement (without any cost or liability to the Underwriter) by notice to the Company, if any of the events set out below occur:

(a) No Official Quotation

ASX has indicated before the 26 July 2020 (or a later date agreed by the Company and the Underwriter) that Official Quotation of the SPP Shares will not be granted in accordance with the Timetable, or having been granted, is subsequently withdrawn, withheld or qualified.

(b) Restriction on allotment

The Company is prevented from allotting the SPP Shares within the time required by the Underwriting Agreement, the Corporations Act, the ASX Listing Rules, any statute

regulation or order of a court of competent jurisdiction by ASIC, ASX or any court of competent jurisdiction or any governmental or semi-governmental agency or authority.

(c) **Misleading Share Purchase Plan**

It transpires that there is a statement of omission made by the Company including without limitation a statement or omission in connection with the SPP, the Notice of Meeting or an ASX announcement relating to the SPP Offer and that statement or omission is or becomes misleading or deceptive or likely to mislead or deceive, or any person other than the Underwriter who consented to being named in the SPP Offer withdraws that consent.

(d) **Takeovers Panel**

The Takeovers Panel makes a declaration that circumstances in relation to the affairs of the Company are unacceptable circumstances under Pt 6.10 of the Corporations Act, or an application for such a declaration is made to the Takeovers Panel and the Takeovers Panel elects to hear the application. and that such a declaration or application has a material adverse effect.

(e) **Adverse change**

An event occurs that causes a material adverse effect in the assets, liabilities, financial position, trading results, profits, forecasts, losses, prospects, business or operations of the Company or one of its subsidiaries including, without limitation, if any forecast disclosed to ASX prior to the date of the Underwriting Agreement becomes incapable of being met or in the Underwriter's reasonable opinion, unlikely to be met in the projected time.

(f) **Prescribed Occurrence**

A Prescribed Occurrence (as defined under the Underwriting Agreement) occurs.

(g) **Event of Insolvency**

An Insolvency Event (as defined under the Underwriting Agreement) occurs in respect of the Company or one of its subsidiaries.

(h) **Judgment against a Relevant Company**

A judgment in an amount exceeding \$150,000 is obtained against the Company or one of its Subsidiaries and is not set aside or satisfied within 7 days.

(i) **Contravention of constitution or Act**

A contravention by the Company or one of its subsidiaries of any provision of its constitution, the Corporations Act, the Listing Rules or any other applicable legislation or any policy or requirement of ASIC or ASX.

(j) **Force Majeure**

A Force Majeure affecting the Company's business or any obligation under the Underwriting Agreement lasting in excess of 14 days occurs.

(k) **Capital Structure or constitution**

The Company or one of its subsidiaries alters its capital structure or constitution in any manner not contemplated by the SPP Offer, the Underwriting Agreement.

(l) **Investigation**

Any person is appointed under any legislation in respect of companies to investigate the affairs of a related body corporate (as defined under the Corporations Act).

(m) **Index Change**

The S&P ASX 200 Index as determined at close of trading falls to a level that is 90% or less of the level at the close of trading on the date of the Underwriting Agreement.

(n) **Authorisation**

Any authorisation which is material to anything referred to in the SPP Offer is repealed, revoked or terminated or expires, or is modified or amended in a manner unacceptable to the Underwriter; or

(o) **Indictable Offence**

A director or a senior manager of the Company or its subsidiary is charged with an indictable offence.

(p) **Default**

Default or breach by the Company under the Underwriting Agreement of any material terms, condition, covenant or undertaking.

6. Glossary and Interpretation

6.1 Definitions

In this Offer Booklet, unless the context otherwise requires:

A\$, \$, or AUD means the currency of Australia.

Allotment Date means the date on which Shares are allotted under the SPP.

Application means a correctly completed and submitted Application Form and attached application monies or a payment via BPAY®.

Application Form means the application form attached to this Offer Booklet.

ASIC means the Australian Securities and Investments Commission.

ASIC Instrument 2019/547 means ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547.

ASX means ASX Limited ACN 008 624 691, and where the context requires, the Australian Securities Exchange.

ASX Listing Rules means the official listing rules of ASX as amended, varied, modified or waived from time to time.

ASX Settlement means ASX Settlement Pty Ltd ACN 008 504 532.

ASX Settlement Operating Rules means the operating rules of ASX Settlement which govern the administration of CHESS.

Beneficiary means a person on whose behalf a Custodian or nominee is holding Shares at 7.00pm (Melbourne time) on the Record Date.

Board means the board of directors of the Company.

Closing Date means the date that the Offer closes, being 5.00pm Melbourne time on Monday, 17 August 2020 (unless extended).

Corporations Act means the *Corporations Act 2001* (Cth).

Custodian means a custodian, trustee or nominee within the definition of "custodian" in ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547.

PTX or Company means Prescient Therapeutics Limited ACN 006 569 106.

Eligible Beneficiary means a Beneficiary with a registered address in either Australia or New Zealand, provided that such a Beneficiary is not in the United States.

Eligible Shareholder means registered holders of Shares in the Company on the Record Date having a registered address in either Australia or New Zealand.

Eligible Shortfall Participants means the Underwriter and any sub-underwriter or nominee in connection with the Underwriter's obligations under the Underwriting Agreement.

Issue Price means the issue price for each Share under the SPP being \$0.055 (5.5 cents) per Share.

Offer means the offer to Eligible Shareholders to participate in the SPP by subscribing for up to \$30,000 worth of Shares subject to the Terms and Conditions.

Offer Booklet means this offer booklet in respect of the SPP, including the Application Form.

Parcel means a parcel of Shares in respect of an amount of \$5,000, \$10,000, \$15,000, \$20,000, \$25,000 or \$30,000, at the Issue Price.

Record Date means 7.00pm Melbourne Time on Friday, 24 July 2020.

Register means the register of members of the Company maintained by the Share Registry.

Securities Act means the Securities Act 1933 of the United States of America.

Share means a fully paid ordinary share in PTX.

Share Registry means Automic Pty Ltd.

Shareholder means a person registered in the register of members of PTX as a holder of one or more PTX Shares.

SPP or Share Purchase Plan means this share purchase plan.

SPP Cap means \$6.5 million or such higher amount determined by the Company.

SPP Shares means Shares issued pursuant to the SPP.

Terms and Conditions means the terms and conditions of the SPP set out in this Offer Booklet and including the Application Form.

Underwriter means Viriathus Capital Pty Ltd (ACN 113 959 596).

Underwriting Agreement means the underwriting agreement between the Company and the Underwriter dated 26 July 2020, a summary of which is set out in section 5.1. of this Offer.

6.2 Interpretation

In this Offer Booklet, unless the context otherwise requires:

- 6.2.1 the singular includes the plural and vice versa;
- 6.2.2 a reference to an individual or person includes a corporation, firm, partnership, joint venture, association, authority, trust, state or government and vice versa;
- 6.2.3 a reference to any gender includes all genders;
- 6.2.4 all references to \$ or dollars in this Offer Booklet are references to Australian dollars unless otherwise indicated;
- 6.2.5 where a word or phrase is defined, its other grammatical forms have a corresponding meaning;
- 6.2.6 a term not specifically defined in this Offer Booklet has the meaning given to it (if any) in the Corporations Act or the ASX Settlement Operating Rules, as the case may be;
- 6.2.7 unless otherwise specified, a reference to a section, clause, annexure or schedule is to a section, clause, annexure or schedule of or to this Offer Booklet;
- 6.2.8 a reference to any agreement or document is to that agreement or document (and, where applicable, any of its provisions) as amended, novated, supplemented or replaced from time to time;
- 6.2.9 a reference to any legislation or legislative provision includes any statutory modification or re-enactment of, or legislative provision substituted for, and any subordinate legislation under, that legislation or legislative provision;
- 6.2.10 the words “including”, “such as”, “particularly” and similar expressions do not imply limitation; and
- 6.2.11 headings are for convenience of reference only and do not affect interpretation.

SRN/HIN: [HolderNumber]

ASX Code: PTX

Record Date: 24 July 2020

[EntityRegistrationDetailsLine1Envelope]
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SHARE PURCHASE PLAN APPLICATION FORM

IMPORTANT: CLOSING DATE 5.00PM (MELBOURNE TIME) ON 17 AUGUST 2020 (UNLESS VARIED)

1: APPLICATION

Prescient Therapeutics Limited (**Company**) is offering its shareholders the opportunity to purchase up to A\$30,000 of fully paid ordinary shares in the Company (**New Shares**) by way of a share purchase plan (**SPP**) to raise approximately \$6.5 million. The Issue Price of Shares issued under the SPP is 5.5 cents per Share (**Issue Price**).

Eligible Shareholders may apply for any one of the following parcels described below:

	Offer	Subscription Amount	Number of Shares
Minimum application	Offer A	A\$5,000	90,910
	Offer B	A\$10,000	181,819
	Offer C	A\$15,000	272,728
	Offer D	A\$20,000	363,637
	Offer E	A\$25,000	454,546
Maximum application	Offer F	A\$30,000	545,455

2: PAYMENT: You can pay either by BPAY or Electronic Funds Transfer "EFT"

Option A – BPAY



Bill Code: TBC

Ref No: [BPAYCRN]

Contact your financial institution to make your payment from your cheque or savings account.

Note: You do not need to return this form if you have made payment via BPAY®. Your BPAY® reference number will process your payment to your shareholding electronically.

Option B – Electronic Funds Transfer (EFT)

The unique reference number which has been assigned to your Application is: PTX[HolderId]

Funds are to be deposited directly to following bank account:

Account name: Automic Pty Ltd

Account BSB: TBC

Account number: TBC

Swift Code: WPACAU2S

IMPORTANT: You must quote your unique reference number as your payment reference/ description when processing your EFT payment. Failure to do so may result in your funds not being allocated to your application and shares subsequently not issued.

Due to COVID-19 restrictions and for the purposes of public health and safety, Prescient Therapeutics Limited will not be accepting Cheque or Money Order payments for the SPP.

3: PROVIDE YOUR CONTACT DETAILS

Telephone Number

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Contact Name (PLEASE PRINT)

Email Address

The right to participate in the Offer under the Share Purchase Plan is optional and is available exclusively to shareholders who are registered as holders of fully paid ordinary shares in the Company as at the record date and whose address is in Australia or New Zealand (**Eligible Shareholders**). If the Company rejects or scales-back an application or purported application, the Company will return to the Shareholder the relevant application monies, without interest.

HOW TO APPLY FOR NEW SHARES UNDER THE SPP

1 Application

As an Eligible Shareholder, you can apply for up to a maximum of \$30,000 worth of New Shares. Eligible Shareholders can select one of the following parcels prescribed overleaf.

In order to comply with ASIC Instrument 2019/547, the maximum value of New Shares each eligible shareholder (irrespective of the size of their shareholding) may apply for under this Offer is \$30,000 (including through joint holding(s), multiple share accounts or any holding in which they have a beneficial interest/s). This limit will apply even if you receive more than one offer from the Company (for example, because you are a joint holder of shares or because you hold more than one shareholding under separate share accounts).

If the Company receives an amount that does not equal one of the amounts specified overleaf or a subscription of over \$30,000 worth of New Shares by a shareholder through multiple applications or joint holdings, the Company may either:

- (a) reject the Application and refund in full the Application money (without interest) to the Eligible Shareholder; or
- (b) apply the dollar amount of the payment to the highest designated parcel that is less than the amount of the payment and refund the excess Application money (without interest) to the Eligible Shareholder.

No fractions of New Shares will be issued.

2 Payment

Payment by BPAY: You can only make a payment via BPAY® if you are the holder of an account with an Australian financial institution that supports BPAY® transactions. To BPAY® this payment via internet or telephone banking use your reference number quoted on the front of this form. Multiple acceptances must be paid separately.

If you make a payment by BPAY and the Company receives an amount which is not equal to either A\$5,000, A\$10,000, A\$15,000, A\$20,000, A\$25,000, or A\$30,000, the Company may round down the dollar amount of Shares that you are applying for the lowest parcel at their discretion. Your payment must be for a minimum of A\$5,000. Payment must be received by the Share Registry by 5:00pm (Melbourne time) on 17 August 2020.

You do not need to return this form if you have made payment via BPAY®. Your BPAY® reference number will process your payment to your shareholding electronically and you will be deemed to have applied for such shares for which you have paid.

Payment by EFT: You can make a payment via Electronic Funds Transfer "EFT". Multiple acceptances must be paid separately. Applicants should be aware of their financial institution's cut-off time and any associated fees with processing a funds transfer.

If you make a payment by EFT and the Company receives an amount which is not equal to either A\$5,000, A\$10,000, A\$15,000, A\$20,000, A\$25,000, or A\$30,000, the Company may round down the dollar amount of Shares that you are applying for the lowest parcel at their discretion. Your payment must be for a minimum of A\$5,000. Payment must be received by the Share Registry by 5:00pm (Melbourne time) on 17 August 2020.

Please ensure you use your unique reference number located on the reverse page. This will ensure your payment is processed correctly to your application electronically.

Applicants should be aware of their financial institution's cut-off time (the payment must be made to be processed overnight) and it is the Applicant's responsibility to ensure funds are submitted correctly by the closing date and time. The Company and the Share Registrar accept no responsibility for delayed or misdelivered Application Forms or payments.

Due to COVID-19 restrictions and for the purposes of public health and safety, **Prescient Therapeutics Limited will not be accepting Cheque or Money Order payments for the SPP.**

3 Contact Details

Please enter an email address and a contact number we may reach you on between the hours of 9:00am and 5:00pm AEST. We may use this email or number to contact you regarding your application for New Shares, if necessary.

IMPORTANT INFORMATION

1. This is an important document which requires your immediate attention. If you are in any doubt as to how to deal with this Application Form, please consult a professional adviser.
2. If you do not wish to purchase shares under the Share Purchase Plan, there is no need to take action.
3. Please ensure you have read and understood the terms and conditions of the Share Purchase Plan in the Offer Booklet accompanying this Application Form before making payment by BPAY® or EFT.
4. The offer for New Shares under the Share Purchase Plan is non-renounceable. Applications can only be accepted in the name printed on the Application Form.
5. If you are a custodian, trustee or nominee within the meaning of "Custodian" as defined in ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547, you must complete and submit an additional schedule that contains further certifications and details (Schedule) that must be provided before your application will be received. The Schedule can be obtained by contacting the Share Registry on the telephone number set out below. Applications received by Custodians that are not accompanied by the Schedule will be rejected.
6. For applicants that are not required to complete the Schedule, by making payment by BPAY® or EFT, you certify that the aggregate of the payment paid by you for:
 - the parcel of New Shares indicated on this Application Form or BPAY® payment; and
 - any other New Shares applied for by you, or which you have instructed a custodian to acquire on your behalf under the Share Purchase Plan or any other similar arrangement in the 12 months prior to making payment by BPAY® does not exceed A\$30,000.
7. The maximum subscription limitation of \$30,000 will apply even if an Eligible Shareholder has received more than one Application Form (whether in respect of a joint holding or because the applicant has more than one holding under separate security accounts).
8. The Company reserves the right to make amendments to this Application Form where appropriate.
9. Applicants are not assured of receiving the shares for which they have applied as the Company may scale back applications in its discretion.
10. By making payment of application monies, you certify that:
 - you wish to apply for New Shares under the Share Purchase Plan as indicated on this Application Form;
 - you have read and understood the terms and conditions of the Share Purchase Plan;
 - you agree to be bound by the Constitution of the Company and the terms and conditions of the Share Purchase Plan;
 - you agree to accept any lesser number of shares than the number of shares applied for; and
 - you are not in the United States and are not acting for the account or benefit of a person in the United States and have not sent any offering materials relating to the SPP offer to any person in the United States.

If you require further information about the Offer, please contact Automic on 1300 288 664 or +61 2 9698 5414 between 9:00am and 5:00pm (AEST).