

27 July 2020 ASX Codes: KBC; KBCPA

ASX MARKET ANNOUNCEMENT

\$5 million received

Keybridge refers to its announcement, dated 29 June 2020¹, regarding its incomplete transaction for \$5 million and Mr Catalano's proposal to return those funds by 25 June 2020.

Keybridge confirms that the \$5 million was received by the Company on 24 June 2020.

This announcement was authorised for release by the Managing Director.

FOR FURTHER INFORMATION:

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¹ ASX Announcement 29 June 2020 KBC: "Update on investment"