

Market Announcement

29 July 2020

Metal Bank Limited (ASX: MBK) – Trading Halt

Description

The securities of Metal Bank Limited ('MBK') will be placed in trading halt at the request of MBK, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 31 July 2020 or when the announcement is released to the market.

Issued by

Jon Chow

Adviser, Listings Compliance (Melbourne)

29 July 2020

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Metal Bank Limited – Request for Trading Halt

Metal Bank Limited (the Company) hereby requests a trading halt in its securities and provides the following information in accordance with ASX Listing Rule 17.1:

- The request for the trading halt is in relation to a material capital raising to be undertaken by the Company.
- The trading halt is to be in place from the commencement of trading on Wednesday 29 July 2020 and will last until the earlier of the Company releasing an announcement, or the commencement of trading on Friday, 31 July 2020.
- The Company is not aware of any reason why the trading halt should not be granted.

Please contact me if you require any further information concerning this matter.

Yours faithfully,



Sue-Ann Higgins
Executive Director and Company Secretary

This ASX release was authorised for release by the Board of Metal Bank Limited.