

30 July 2020

Charter Hall Social Infrastructure REIT

Extraordinary General
Meeting



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Meeting

Agenda

1. Formal Business
2. Questions

Board of Directors



Grant Hodgetts
Non-Executive
Chairman



Kate Melrose
Non-Executive Director



Michael Johnstone
Non-Executive Director



Sean McMahon
Chief Investment Officer |
Executive Director – Charter
Hall Social Infrastructure REIT

Fund Manager



Travis Butcher
Fund Manager



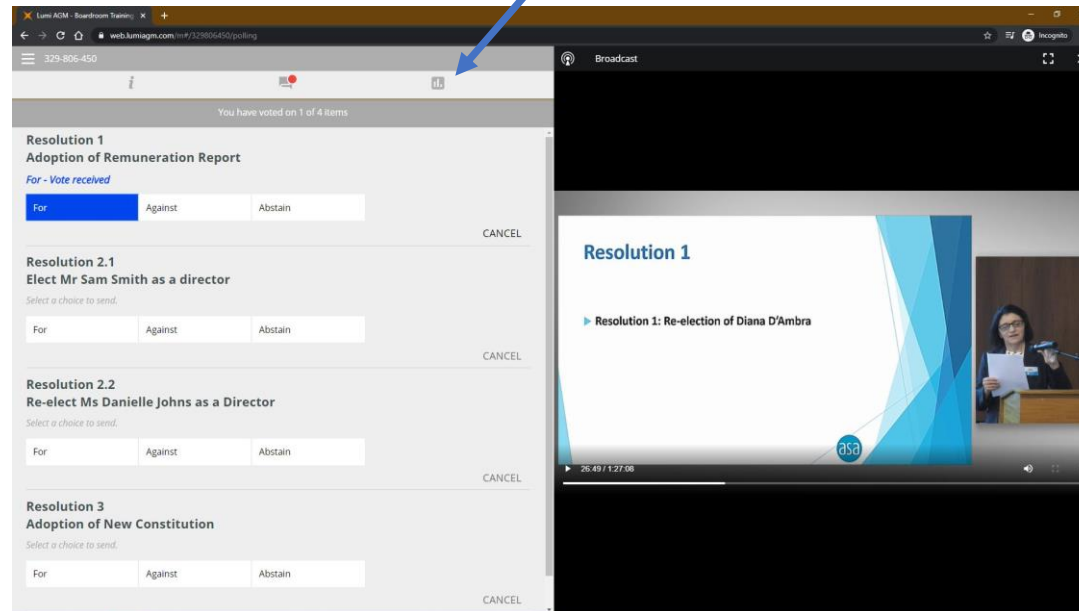
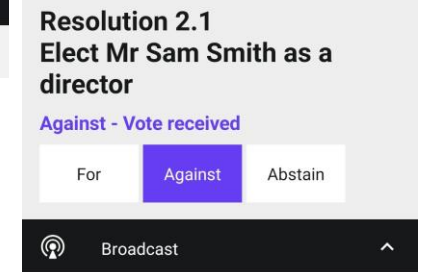
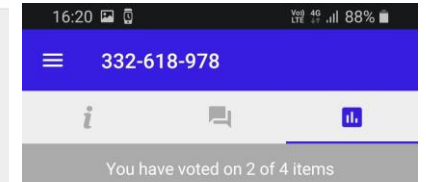
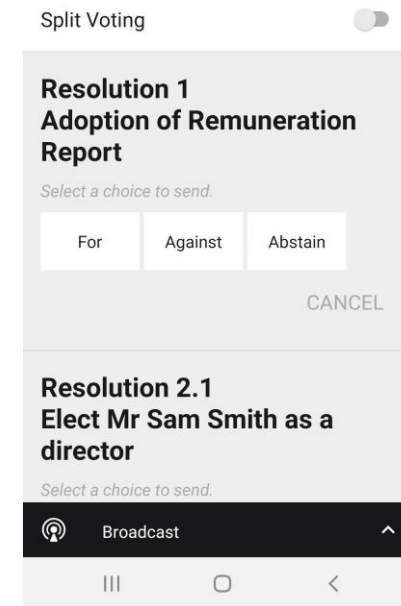
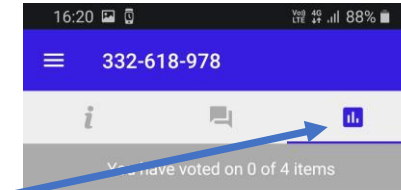
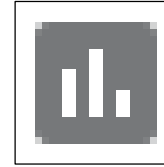
Scott Martin
Head of Finance - Diversified



Mark Bryant
Company Secretary, Charter Hall Social
Infrastructure REIT and
Company Secretary, Charter Hall Group

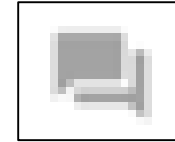
Online Attendees – Voting Process

- When the poll is open, the vote will be accessible by selecting the voting icon at the top of the screen
- To vote simply select the option you wish to send, the selected option will change colour



Online Attendees – Question Process

- When the Question function is available, the Q&A icon will appear at the top of the app.
- To send in a question, simply click in the 'Ask a question' box, type your question and then press the send arrow
- Your question will be sent immediately for review



A composite image illustrating the question process. It includes a mobile app interface on the right, a desktop browser view at the bottom, and a Q&A icon at the top. A blue arrow points from the icon to the mobile app's top bar, which displays the phone number 332-618-978 and a Q&A icon. Another blue arrow points from the desktop browser's Q&A icon to the mobile app's Q&A icon. The mobile app interface shows a 'Chair' message: 'Please send in your questions or comments'. Below this, a question is visible: 'Can you advise on revenue projections for the upcoming year?'. The desktop browser view shows a 'Broadcast' window with a video player displaying 'Resolution 1: Re-election of Diana D'Ambra' and a text input field containing 'Please can you tell us when the dividends will be paid?'. A blue arrow points from the desktop input field to the mobile app's input field.

Formal Business



CQE Centre, Baldvis Grove, VIC

Resolution

Ratification of Institutional Placement

To consider, and if thought fit, pass the following resolution, as an ordinary resolution of the Unitholders:

“To ratify, for the purposes of Listing Rule 7.4 and for all other purposes, the issue of 45,454,546 Units by Charter Hall Social Infrastructure REIT at \$2.20 per Unit on 8 May 2020 to certain institutional, professional and other wholesale investors under an institutional placement for the purposes and on the terms set out in the Explanatory Memorandum in the Notice of Meeting convening this meeting.”

Resolution – Proxies

FOR:	119,369,383	92.96%
OPEN:	536,046	0.42%
AGAINST:	8,497,039	6.62%
ABSTAIN:	36,536,980	

Questions

2



Further information



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Presentation authorised by the Board

IMPORTANT INFORMATION

This presentation ("Presentation") has been prepared by Charter Hall Social Infrastructure Limited ACN 111 338 937; AFSL 281544 ("CHSIL") in its capacity as the responsible entity of Charter Hall Social Infrastructure REIT ARSN 102 955 939 ("CQE"). This presentation is not an offer or invitation for subscription or purchase of securities or other financial products.

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