



ASX Market Announcements
ASX Limited
Level 4, North Tower, Rialto
525 Collins Street, Melbourne VIC 3000

31 July 2020

**APN Property Group (ASX: APD)
Notice under sections 708A5(e) and 1012DA(5)(e) of the Corporations Act 2001 (Cth)**

This notice is given by APN Property Group (**APD**) (comprising APN Property Group Limited and APN RE Limited (**APN RE**) as responsible entity of the APD Trust) under paragraphs 708A(5)(e) and 1012DA(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**).

On 25 June 2020, APD announced that it had appointed Moelis Australia Advisory Pty Ltd (**Moelis**) as underwriter of APD's dividend and distribution reinvestment plan (**DRP**) in respect of the distribution of 1.55 cents per stapled security for the half year ending 30 June 2020.

APD has today issued 8,251,366 stapled securities (**Securities**) to Moelis pursuant to the underwrite.

APD confirms that:

- (a) the Securities were offered for issue without disclosure to investors under Part 6D.2 of the Corporations Act and without a Product Disclosure Statement for the Securities being prepared;
- (b) this notice is being given under paragraphs 708A(5)(e) and 1012DA(5)(e) of the Corporations Act;
- (c) each of:
 - (i) APN RE, as the issuer of units in the APD Trust being component securities of each of the Securities; and
 - (ii) APN Property Group Limited, as the issuer of shares in APN Property Group Limited being a component security of each of the Securities,
is a disclosing entity and subject to regular reporting and disclosure obligations;
- (d) as at the date of this notice, each of APN Property Group Limited and APN RE has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to APN Property Group Limited and the APD Trust respectively; and
 - (ii) section 674 of the Corporations Act as it applies to APN Property Group Limited and the APD Trust; and
- (e) as at the date of this notice, there is no excluded information of the type referred to in subsections 708A(7), 708A(8), 1012DA(7) and 1012DA(8) of the Corporations Act.

Yours sincerely

Chantal Churchill
Company Secretary

This announcement was authorised to be given to the ASX by Tim Slattery, Chief Executive Officer.

ENDS

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About APN Property Group

APN Property Group (ASX code: APD) is a specialist real estate investment manager. Since 1996, APN has been actively investing in, developing and managing real estate and real estate securities on behalf of institutional and retail investors. APN's focus is on delivering superior investment performance and outstanding service. Performance is underpinned by a highly disciplined investment approach and a deep understanding of commercial real estate.

www.apngroup.com.au