



ASX and MEDIA RELEASE

3 August 2020

CANCELLATION OF UNQUOTED OPTIONS

Dotz Nano Limited (ASX: DTZ) ("Dotz" or "Company") an advanced technology company developing, manufacturing and commercialising marking, tracing and verification solutions, advises that the following options have lapsed and are now cancelled:

Number	Description	Option Terms
1,500,000	DTZOPT13	UNQUOTED OPTIONS EXP 01/08/2020 @ \$0.20

Details of the updated capital structure of the Company is included in **Appendix A** attached

This announcement has been authorised for release to the ASX by the Company Secretary, Ian Pamensky

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Further information:

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About Dotz Nano Limited

Dotz Nano Limited (ASX: DTZ) is a technology leader in research, production and marketing of anti-counterfeiting, authentication and tracing solutions. Dotz has strong, established distributors in North America, Europe, Japan and Australia as well as scientific collaborations and partnerships with leading academic institutes.

Its unique products ValiDotz, BioDotz, Fluorensic and InSpec are exceptional solutions for numerous applications, such as: anti-counterfeiting, brand & reputation protection, oil & gas industry, liquids tagging, lubricants and DEF authentication, polymers tagging and bio-imaging.

To learn more about Dotz, please visit the website and corporate video via the following link www.dotz.tech

Appendix A – Updated Capital Structure

Quoted securities

ASX security code and description	Total number of +securities on issue
DTZ	315,124,574 Ordinary Shares

Unquoted Securities

ASX security code and description	Total number of +securities on issue
1) Performance Shares	22,000,000
2) Unquoted Options	<p>(a) NIL - Options expiring 1/08/20, exercise price \$0.20 – CANCELLED 01/08/20</p> <p>(b) 825,000 - Options expiring 1/10/21, exercise price \$0.00.</p> <p>(c) 500,000 - Options expiring 1/10/21, exercise price \$0.00. Vesting 27/11/19 provided that the Option holder is an employee or consultant of the Company at all times during the period ending on the Vesting Date</p> <p>(d) 2,000,000 - Unquoted Options exercisable at \$0.13 each and expire on 15/02/2024, Options lapse if Option holder ceases employment</p> <p>(e) 1,000,000 - Unquoted Options exercisable at \$0.00 expiring 15/02/23. Vesting 09/12/19 provided that the Option holder is an employee or consultant of the Company at all times during the period ending on the Vesting Date</p> <p>(f) 12,191,671 - Unquoted options exercisable at \$0.085 and expire on 7 May 2021</p> <p>(g) 5,000,000 - Unquoted options exercisable at \$0.10 and expire on 19 June 2021</p>

	<p>(h) 7,689,526 - Unquoted options exercisable at \$0.09 and expire on 29 July 2021</p> <p>(i) 10,000,000 - Unquoted Options exercisable at \$0.10 and expire 11 September 2021</p> <p>(j) 18,333,337 – Exercisable at A\$0.09 and expiring on 11 December 2021</p> <p>(k) 10,000,000 - Exercisable at A\$0.09 and expiring on 11 December 2021, vesting as follows:</p> <ul style="list-style-type: none"> a. 25% shall vest immediately upon issue; b. 25% shall, subject to the agreement remaining on foot, vest on the date that is 6 months following the date of execution of this agreement; c. 25% shall, subject to the agreement remaining on foot, vest on the date that is 12 months following the date of execution of this agreement; and d. 25% shall, subject to the agreement remaining on foot, vest on the date that is 18 months following the date of execution of this agreement, <p>(l) 375,000 - Exercisable at A\$0.048 and expiring on 11 May 2023, vesting as follows. This forms part of the issue of 3,000,000 Unquoted options 3,000,000 that vest equally on a quarterly basis over 2 years. The first issue of 375,000 was issued on 11/05/2020.</p>
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	<p>(m) 4,629,630 – Exercisable at A\$0.09 and expiring on 17 June 2022</p> <p>(n) 1,350,000 – Exercisable at A\$0.07 and expiring on 18 May 2022. Issued pursuant to a consulting agreement, vesting as follows:</p> <ul style="list-style-type: none"> a. 25% shall vest immediately upon issue; b. 25% shall, subject to the agreement remaining in effect and not terminated, vest on the date that is 4 months following the date of execution of the agreement; and c. 25% shall, subject to the agreement remaining in effect and not terminated, vest on the date that is 8 months following the date of execution of the agreement; and d. 25% shall, subject to the agreement remaining in effect and not terminated, vest on the date that is 12 months following the date of execution of the agreement.
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