

ASX and Media Release
Monday, 3 August 2020



Completion of Share Consolidation

White Rock Minerals Ltd (ASX: WRM) (**White Rock**) advises that its 100 to 1 share consolidation, which was approved at the general meeting held on 9 July 2020, is now complete.

White Rock continues to trade on a deferred settlement basis under the code of WRMDA until Thursday, 6 August 2020.

Normal trading in White Rock shares under the code "WRM" is expected to commence on Thursday, 6 August 2020.

Following completion of the consolidation, White Rock's capital structure is as follows:

Security Code	Class	Number
WRM	FULLY PAID ORDINARY SHARES	72,654,305
WRMO	LISTED OPTIONS EXPIRING 04/11/22 @ \$1.00	923,637
WRMOPT1	UNLISTED OPTIONS EXP 26/03/2021 @ \$2.00	2,583,140
WRMOPT10	UNLISTED OPTIONS EXP 12/12/2020 @ \$3.00	50,000
WRMOPT11	UNLISTED OPTIONS EXP 12/12/2020 @ \$4.00	50,000
WRMOPT12	UNLISTED OPTIONS EXP 27/11/2020 @ \$6.00	30,000
WRMOPT14	UNLISTED OPTIONS EXP 31/05/2021 @ \$2.00	15,000
WRMOPT15	UNLISTED OPTIONS EXP 31/05/2022 @ \$2.00	15,000
WRMOPT17	UNLISTED OPTIONS EXP 28/02/21 @ \$2.00	12,000
WRMOPT18	UNLISTED OPTIONS EXP 28/02/22 @ \$2.20	12,000
WRMOPT19	UNLISTED OPTIONS EXP 28/02/23 @ \$2.40	12,000
WRMOPT20	UNLISTED OPTIONS EXP 30/09/2020 @ \$3.50	14,000
WRMOPT21	UNLISTED OPTIONS EXP 10/07/2021 @ \$2.00	1,041,667
WRMOPT22	UNLISTED OPTIONS EXP 31/12/2024 @ \$1.00	1,000,000
WRMOPT8	UNLISTED OPTIONS EXP 22/04/21 @ \$3.50	63,844
WRMOPT9	UNLISTED OPTIONS EXP 12/12/2020 @ \$2.00	50,000

New holding statements have been despatched to shareholders and optionholders advising them of their holdings on a post-consolidation basis.

Yours faithfully

Shane Turner
Company Secretary
White Rock Minerals Ltd

For further information, contact:

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This document has been authorised for release by the Board.

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