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ASX Market Announcements Australian Securities Exchange 20 Bridge Street Sydney NSW 2000

Response to media coverage

Tabcorp Holdings Limited (the **Company** or **Tabcorp**) notes the recent media coverage regarding a potential capital raising.

Since the onset of COVID-19 and the associated temporary Government mandated closures of licensed venues and TAB agencies, and other measures to address the pandemic, the Board has continued to review the Company's balance sheet and potential funding options.

The Board has not made any decision to undertake a capital raising.

This announcement was authorised for release by the Tabcorp Chairman, Paula Dwyer.

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