



10 August 2020

Dear Shareholder,

**GENERAL MEETING – COVID-19 ARRANGEMENTS**

First Au Limited (“the Company”) advises that a General Meeting of the shareholders of the Company is scheduled to be held by virtual technology on Tuesday, 15 September 2020 at 11am (Melbourne, Victoria time) (“the Meeting”).

The Meeting has been convened for the primary purpose to refresh the placement capacity of the Company under the ASX Listing Rules and to seek shareholder approvals in connection with the proposed acquisition of Victorian Goldfields Pty Ltd (refer to the ASX announcements released by the Company on 3 June 2020 and 17 July 2020).

In accordance with temporary modifications to the Corporations Act under the Corporations (Coronavirus Economic Response) Determination (No. 1) 2020, hard copies of the Notice of the Meeting are not being mailed to shareholders. The Notice of the Meeting can be viewed, accessed and downloaded at <https://investors.firstau.com/Investors/> or via the following direct link to the ASX announcements platform of the Company: <https://www.asx.com.au/asx/share-price-research/company/FAU>

The health and safety of members and personnel, and other stakeholders, is the highest priority and the Company is acutely aware of the current circumstances resulting from COVID-19, in particular in Victoria. While the COVID-19 situation remains volatile and uncertain, based on the best information available to the Board at the time of the Notice of Meeting, the Company intends to conduct the Meeting virtually via Zoom.

***Shareholders are strongly encouraged to vote by lodging a directed proxy appointing the Chairman before 11:00am (AEST) on Sunday, 13 September 2020.*** A personalised proxy form is enclosed. Proxies can be lodged in accordance with the instructions in the personalised proxy form enclosed with this letter.

Arrangements for attendance by Zoom, with the ability to ask questions, can be made by contacting David McBain, Company Secretary, by email at [dmc bain@firstau.com](mailto:dmc bain@firstau.com) at least two business days before the meeting. Arrangements will be made for direct voting by way of a poll at the virtual Meeting by shareholders, proxies, corporate representatives and holders of powers of attorney.

In addition, the Company is happy to accept and answer questions submitted at least two business days prior to the Meeting by email to [dmc bain@firstau.com](mailto:dmc bain@firstau.com).

Because the conditions and potential restrictions and other requirements for meetings relating to COVID-19 are rapidly changing, if it becomes necessary or appropriate to make alternative arrangements to those set out in this Notice of General Meeting the Company will announce the alternative arrangements to ASX. Shareholders are encouraged to check for announcements at the ASX website [www.asx.com.au](http://www.asx.com.au), search code “FAU”.

The Company thanks shareholders for their ongoing support.

**Bryan Frost**  
**Executive Chairman & Managing Director**

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