

Market Announcement

13 August 2020

RMA Global Limited (ASX: RMY) – Trading Halt

Description

The securities of RMA Global Limited ('RMY') will be placed in trading halt at the request of RMY, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 17 August 2020 or when the announcement is released to the market.

Issued by

Dean Litis

Principal Adviser, Listings Compliance (Melbourne)

13 August 2020

By email: tradinghaltsmelbourne@asx.com.au

ASX Limited
Rialto Towers
Level 4, 525 Collins Street
MELBOURNE VIC 3000

Dear Sir/Madam

RMA Global Limited (ASX Code: RMY) – Request for trading halt

In accordance with ASX listing rule 17.1, RMA Global Limited ACN 169 102 523 (**Company**) requests an immediate trading halt be granted by the ASX in respect of the Company's securities prior to the commencement of trading on 13 August 2020.

The Company requests the trading halt in relation to a proposed capital raising.

In accordance with ASX listing rule 17.1, the Company provides the following information:

- (a) the Company is seeking the trading halt in relation to a proposed capital raising comprising an institutional placement (**Placement**) and share purchase plan;
- (b) the Company requests that the trading halt last until the earlier of the Company releasing any announcement in relation to completion of the Placement, or until the commencement of trading on 17 August 2020;
- (c) the Company anticipates that the trading halt will cease on it making the announcement in relation to completion of the Placement;
- (d) the Company is not aware of any reason why the trading halt should not be granted; and
- (e) the Company is not aware of any further information which needs to be disclosed to the market at the time of seeking the trading halt.

If you have any queries, please contact the authors.

Yours faithfully



Scott Farndell
Chief Financial Officer
Mobile +61 405 172 656

This document is authorised for release by the directors of RMA Global Limited.