

Market Announcement

13 August 2020

Auctus Investment Group Limited (ASX: AVC) – Trading Halt (2+2)

Description

The securities of Auctus Investment Group Limited ('AVC') will be placed in trading halt at the request of AVC, pending it releasing an announcement regarding a capital raising. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 19 August 2020 or when the announcement is released to the market.

Issued by

Geraldi Mimery

Graduate, Listings Compliance (Melbourne)

13 August 2020

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Dear Geraldi

REQUEST FOR TRADING HALT

Auctus Investment Group Limited (ASX: **AVC**) (the **Company**) requests 2 consecutive trading halts (total of up to four trading days) in relation to the Company's ordinary shares (AVC) quoted on the Australian Securities Exchange (**ASX**) in accordance with ASX Listing Rule 17.1.

The 2 consecutive trading halts are requested pending an announcement by the Company to the market regarding a capital raising ('Purpose').

In accordance with ASX Listing Rule 17.1, the Company provides the following information in relation to the request:

1. The 2 consecutive trading halts are necessary to assist the Company in managing its continuous disclosure obligations as the Company expects to make an announcement to the market in relation to the stated Purpose above.
2. The Company requests that the 2 consecutive trading halts remain in place until the earlier of commencement of normal trading on Wednesday, 19 August 2020, or when the announcement regarding the stated Purpose is released to the market.
3. The Company expects to make the announcement to the market before the commencement of normal trading on Wednesday, 19 August 2020.
4. The Company is not aware of any reason why the 2 consecutive trading halts should not be granted or of any further information necessary to inform the market about the 2 consecutive trading halts.

Please contact me if you require any further information concerning this matter.

Yours faithfully



Justin Mouchacca
Company Secretary