Announcement Summary

Entity name

RMA GLOBAL LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday August 13, 2020

The Proposed issue is:

☑ An offer of securities under a securities purchase plan

☑ A placement or other type of issue

Total number of +securities proposed to be issued for an offer of securities under a securities purchase plan

		Maximum Number of
ASX +security code	+Security description	+securities to be issued

RMY ORDINARY FULLY PAID 4,545,455

+Record date

Wednesday August 12, 2020

Offer closing date

Monday September 14, 2020

+Issue date

Monday September 21, 2020

Total number of +securities proposed to be issued for a placement or other type of issue

RMY ORDINARY FULLY PAID 45,454,545

Proposed +issue date

Monday August 24, 2020

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of +Entity

RMA GLOBAL LIMITED

We (the entity named above) give ASX the following information about a proposed issue of +securities and, if ASX agrees to +quote any of the +securities (including any rights) on a +deferred settlement basis, we agree to the matters set out in Appendix 3B of the ASX Listing Rules.

1.2 Registered Number Type

Registration Number

ABN

69169102523

1.3 ASX issuer code

RMY

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

Thursday August 13, 2020

1.6 The Proposed issue is:

☑ An offer of +securities under a +securities purchase plan

☑ A placement or other type of issue

Part 4 - Details of proposed offer under securities purchase plan

Part 4A - Conditions

4A.1 - Are any of the following approvals required for the offer of +securities under the +securities purchase plan issue to be unconditional?

- +Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity

☑ No

Part 4B - Offer details

Class or classes of +securities that will participate in the proposed issue and class or classes of +securities proposed to be issued

ASX +security code and description

RMY: ORDINARY FULLY PAID

Will the proposed issue of this +security include an offer of attaching +securities? ☑ No

Details of +securities proposed to be issued

ASX +security code and description

RMY: ORDINARY FULLY PAID

Maximum total number of those +securities that could be issued if all offers under the +securities purchase plan are accepted

4,545,455

Will the offer be conditional on applications for a minimum number of +securities being received or a minimum amount being raised (i.e. a minimum subscription condition)?
☑ No

Will the offer be conditional on applications for a maximum number of +securities being received or a maximum amount being raised (i.e. a maximum subscription condition)?
⊗ No



Will individual security holders be required to accept the offer for a minimum number or value of +securities (i.e. a minimum acceptance condition)?

Yes

Is the minimum acceptance unit based or dollar based?

☑ Dollar based (\$)

Please enter the minimum acceptance value

\$1,000

Will individual security holders be limited to accepting the offer for a maximum number or value of +securities (i.e. a maximum acceptance condition)?

✓ Yes

Is the maximum acceptance unit based or dollar based?

⊗ Dollar based (\$)

Please enter the maximum acceptance value

\$ 30,000

Describe all the applicable parcels available for this offer in number of securities or dollar value

Eligible shareholders may apply for a parcel of Shares in dollar value increments of \$250 with a minimum parcel size of \$1,000 and a maximum parcel size of \$30,000

Offer price details

Has the offer price been determined?

Yes

In what currency will the offer What is the offer price per

be made? +security?

AUD - Australian Dollar AUD 0.22000

Oversubscription & Scale back details

Will a scale back be applied if the offer is over-subscribed?

✓ Yes

Describe the scale back arrangements

The securities purchase plan (SPP) will initially be capped at \$1.0 million. However, the Board reserves the right in its sole and absolute discretion to accept applications from eligible shareholders in excess of \$1.0 million or to scale back applications (on a pro rata basis) if necessary. In the event of a scale back, excess application monies will be refunded to eligible shareholders (without interest) following the issue of Shares under the SPP.

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Part 4C - Timetable

4C.1 Date of announcement of +security purchase plan

Thursday August 13, 2020

4C.2 +Record date

Wednesday August 12, 2020

4C.3 Date on which offer documents will be made available to investors

Wednesday August 26, 2020

4C.4 Offer open date

Wednesday August 26, 2020

4C.5 Offer closing date

Monday September 14, 2020

4C.6 Announcement of results

Thursday September 17, 2020

4C.7 +Issue date

Monday September 21, 2020

Part 4D - Listing Rule requirements

Part 4E - Fees and expenses

4E.1 Will there be a lead manager or broker to the proposed offer?

No

4E.2 Is the proposed offer to be underwritten?

☑ No

4E.3 Will brokers who lodge acceptances or renunciations on behalf of eligible +security holders be paid a handling fee or commission?

☑ No

4E.4 Details of any other material fees or costs to be incurred by the entity in connection with the proposed offe
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Fees and costs incurred by RMA Global Limited in connection with the SPP include share registry fees, settlement fees and legal fees.

Part 4F - Further Information

4F.01 The purpose(s) for which the entity intends to use the cash raised by the proposed issue

Please refer to slide 27 of the investor presentation released to ASX on Thursday, 13 August 2020.

4F.1 Will the entity be changing its dividend/distribution policy if the proposed offer is successful?
⊗ No

4F.2 Countries in which the entity has +security holders who will not be eligible to accept the proposed offer

All countries other than Australia and New Zealand

4F.3 URL on the entity's website where investors can download information about the proposed offer

https://www.rma-global.com/investor-centre

4F.4 Any other information the entity wishes to provide about the proposed offer

No

Part 7 - Details of proposed placement or other issue

Part 7A - Conditions

7A.1 - Are any of the following approvals required for the placement or other type of issue?

- +Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity

Yes

7A.1a Conditions

Estimated

Comments

Part 7B - Issue details

Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?

Existing class

Will the proposed issue of this +security include an offer of attaching +securities? ☑ No

Details of +securities proposed to be issued

ASX +security code and description

RMY: ORDINARY FULLY PAID

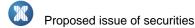
Number of +securities proposed to be issued

45,454,545

Offer price details

Are the +securities proposed to be issued being issued for a cash consideration?

Yes



In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.22000

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class?

✓ Yes

Part 7C - Timetable

7C.1 Proposed +issue date

Monday August 24, 2020

Part 7D - Listing Rule requirements

7D.1 Has the entity obtained, or is it obtaining, +security holder approval for the entire issue under listing rule 7.1?

☑ No

7D.1b Are any of the +securities proposed to be issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

✓ Yes

7D.1b (i) How many +securities are proposed to be issued without security holder approval using the entity's 15% placement capacity under listing rule 7.1?

All securities issued under the placement will be issued in reliance on RMA Global's available placement capacity under ASX Listing Rule 7.1.

7D.1c Are any of the +securities proposed to be issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

⊗ No

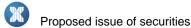
7D.2 Is a party referred to in listing rule 10.11 participating in the proposed issue?

✓ Yes

7D.3 Will any of the +securities to be issued be +restricted securities for the purposes of the listing rules?
⊗ No

7D.4 Will any of the +securities to be issued be subject to +voluntary escrow?
© No

Part 7E - Fees and expenses



7E.1 Will there be a lead manager or broker to the proposed issue? ⊗ Yes

7E.1a Who is the lead manager/broker?

The lead manager to the placement is Bell Potter Securities Limited (Bell Potter)

7E.1b What fee, commission or other consideration is payable to them for acting as lead manager/broker?

In respect of the placement, Bell Potter will be paid a fee of 5% of the proceeds raised (other than proceeds provided by directors of RMA Global)

Bell Potter will also be reimbursed for customary expenses.

7E.2 Is the proposed issue to be underwritten? ⊗ No

7E.4 Details of any other material fees or costs to be incurred by the entity in connection with the proposed issue

Fees and costs incurred by RMA Global in connection with the placement include the lead manager fees noted above, share registry fees, settlement fees and legal fees.

Part 7F - Further Information

7F.01 The purpose(s) for which the entity is issuing the securities

Please refer to slide 27 of the investor presentation released to ASX on Thursday, 13 August 2020.

7F.1 Will the entity be changing its dividend/distribution policy if the proposed issue proceeds? ⊗ No

7F.2 Any other information the entity wishes to provide about the proposed issue

For further details of the placement please refer to the announcement released to ASX by the Company on Thursday, 13 August 2020