



Market Announcement

17 August 2020

Cipherpoint Limited (ASX: CPT) – Trading Halt (2+2)

Description

The securities of Cipherpoint Limited ('CPT') will be placed in trading halt at the request of CPT, pending it releasing an announcement regarding a capital raising. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 21 August 2020 or when the announcement is released to the market.

Issued by

Dean Litis

Principal Adviser, Listings Compliance (Melbourne)

17 August 2020

ASX Limited
Listings Compliance, Melbourne
530 Collins Street
MELBOURNE, VIC, 3000

Attention: Mr Dean Litis
By Email Only
copied to: tradinghaltsmelbourne@asx.com.au

Dear Mr Litis,

TRADING HALT REQUEST

Cipherpoint Limited [ASX:CPT] (**the Company**) hereby requests two consecutive trading halts (total of up to four trading days) in relation to the Company's ordinary shares quoted on the Australian Securities Exchange (ASX) in accordance with ASX Listing Rule 17.1.

The two consecutive trading halts are requested pending an announcement by the Company to the market regarding a proposed capital raising (**the Purpose**).

In accordance with ASX Listing Rule 17.1, the Company provides the following information in relation to the request:

- The consecutive trading halts are necessary to assist the Company in managing its continuous disclosure obligations as the Company expects to make an announcement to the market in relation to the stated Purpose above.
- The Company requests that the consecutive trading halts remain in place until the earlier of commencement of normal trading on Friday, 21 August 2020, or when the announcement regarding the stated Purpose is released to the market. The Company expects to make the announcement to the market before the commencement of normal trading on Friday, 21 August 2020.
- The Company is not aware of any reason why the two consecutive trading halts should not be granted or of any further information necessary to inform the market about the two consecutive trading halts.

Please contact me if you require any further information.

Yours faithfully,



Patrick Gowans
Company Secretary

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