



## Announcement Summary

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**Entity name**

NATIONAL AUSTRALIA BANK LIMITED

**Security on which the Interest Payment will be paid**

NABHA - HYBRID 3-BBSW+1.25% PERP SUB EXCH NON-CUM STAP

**Announcement Type**

New announcement

**Date of this announcement**

Monday August 17, 2020

**Interest Payment Amount**

AUD 0.34027397

**Ex Date**

Thursday October 29, 2020

**Record Date**

Friday October 30, 2020

**Payment Date**

Monday November 16, 2020

**Additional Information**

Any fraction of a cent is disregarded in accordance with the Terms and Conditions of National Income Securities.

**Refer to below for full details of the announcement**



## Announcement Details

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### Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

NATIONAL AUSTRALIA BANK LIMITED

**1.2 Registered Number Type**

ABN

**Registration Number**

12004044937

**1.3 ASX issuer code**

NAB

**1.4 The announcement is**

☒ New announcement

**1.5 Date of this announcement**

Monday August 17, 2020

**1.6 ASX +Security Code for Interest Payment**

NABHA

**ASX +Security Description**

HYBRID 3-BBSW+1.25% PERP SUB EXCH NON-CUM STAP

### Part 2A - Interest period dates and interest payment details

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**2A.1 Payment date**

Monday November 16, 2020

**2A.2 +Record Date**

Friday October 30, 2020

**2A.3 Ex-Date**

Thursday October 29, 2020

**2A.4 First day of payment period**

Saturday August 15, 2020

**2A.5 Last day of payment period**

Saturday November 14, 2020

**2A.6 Number of days in the payment period**

92

**2A.7 Interest rate expressed as a per annum rate**

1.350000 %

**2A.8 Interest rate pro-rated for the number of days in the payment period**

%



**2A.9 Currency in which the interest payment is made ("primary currency")**

AUD - Australian Dollar

**2A.10 Interest payment amount per +security**

AUD 0.34027397

**2A.10(i) Comment on how the interest payment amount per security is calculated**

Principal (100) x Rate per annum (1.3500%) x Interest Period (92 / 365)  
Calculated in accordance with clause 10.2 of the Terms and Conditions of National Income Securities.

**2A.11 Are any of the below approvals required for the interest payment before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the interest payment.

☒ No

**2A.12 Is the interest payment franked?**

☒ No

**2A.13 Is the interest payment payable in the form of +securities rather than cash?**

☒ No

**2A.14 Does the entity have arrangements relating to currency in which the interest payment is paid to security holders that it wishes to disclose to the market?**

☒ No

**2A.15 Is there a principal amount payment component payable?**

☒ No

Part 3 - Floating rate +securities - details of interest rate applicable to the payment notified in Part 2A

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**3.1 Date interest rate is set**

Monday August 17, 2020

**3.2 Comments on how the date that interest rate is set is determined**

The Interest Rate is set on the first Business Day of each quarter on 15 November, 15 February, 15 May and 15 August or, if that day is not a Business Day, the next Business Day.

**3.3 Interest base rate**

0.1000 %

**3.4 Comments on how interest base rate is set**

3 month Bank Bill Rate as at 17 August 2020

**3.5 Interest margin**

1.2500 %



**3.6 Comments on how interest margin is set**

The margin is 1.2500% as determined under the Bookbuild.

**3.7 Any other rate/multiplier used in calculating interest rate**

%

**3.8 Comments on how other rate used in calculating interest rate is set**

**3.9 Total interest rate expressed as a per annum rate**

1.3500 %

**3.10 Comment on how the total interest rate expressed as a per annum rate is set**

1.3500% per annum (1.2500% per annum above the 3 month Bank Bill Rate as at 17 August 2020 of 0.1000%)

Part 4 - Further information

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**4.1 Please provide any further information applicable to this payment**

|  |                   |
|--|-------------------|
| 3 month Bank Bill Rate as at 17 August 2020: | 0.1000% per annum |
| Plus Margin:                                 | 1.2500% per annum |
| Total:                                       | 1.3500% per annum |

**4.2 URL link to a copy of the prospectus/PDS or further information about the +security**

[www.nab.com.au/nis-prospectus/](http://www.nab.com.au/nis-prospectus/)

**4.3 Additional information for inclusion in the Announcement Summary**

Any fraction of a cent is disregarded in accordance with the Terms and Conditions of National Income Securities.