

19 August 2020

Australian Securities Exchange
Companies Announcements Platform
20 Bridge Street
Sydney NSW 2000

NOTICE UNDER SECTION 708AA(2)(f) OF THE CORPORATIONS ACT 2001 (CTH)

This notice is given by Tabcorp Holdings Limited (**Tabcorp**) under section 708AA(2)(f) of the *Corporations Act 2001* (Cth) (**Act**) as notionally modified by Australian Securities and Investment Commission (**ASIC**) Corporations (Non-Traditional Rights Issues) Instrument 2016/84 (**ASIC Instrument 2016/84**) and ASIC Corporations (Disregarding Technical Relief) Instrument 2016/73 (**ASIC Instrument 2016/73**).

Where applicable, references in this notice to sections of the Act are to those sections as modified by ASIC Instrument 2016/84 and ASIC Instrument 2016/73.

Tabcorp has today announced a pro rata accelerated renounceable entitlement offer with retail rights trading (**Entitlement Offer**) of 1 fully paid ordinary share in Tabcorp (**New Shares**) for every 11 Tabcorp ordinary shares held as at 7.00pm (Melbourne time) on Monday, 24 August 2020 by shareholders with a registered address in Australia, New Zealand and certain other jurisdictions in which Tabcorp decides to extend the Entitlement Offer.

Tabcorp confirms that:

- 1 the New Shares will be issued without disclosure to investors under Part 6D.2 of the Act;
- 2 as at the date of this notice, Tabcorp has complied with:
 - the provisions of Chapter 2M of the Act as they apply to Tabcorp; and
 - section 674 of the Act;
- 3 as at the date of this notice, there is no excluded information of the type referred to in sections 708AA(8) and 708AA(9) of the Act that is required to be set out in this notice under section 708AA(7) of the Act; and
- 4 the issue of New Shares under the Entitlement Offer is not expected to have a material effect or consequence on the control of Tabcorp.

This announcement was authorised for release by the Tabcorp Board.

For more information:

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