



Update Summary

Entity name

WAYPOINT REIT

Security on which the Distribution will be paid

WPR - FULLY PAID ORDINARY/UNITS STAPLED SECURITIES

Announcement Type

Update to previous announcement

Date of this announcement

Thursday August 20, 2020

Reason for the Update

Confirmation of the actual distribution rate for the six months ended 30 June 2020

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

WAYPOINT REIT

1.2 Registered Number Type

ACN

Registration Number

612986517

1.3 ASX issuer code

WPR

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Confirmation of the actual distribution rate for the six months ended 30 June 2020

1.4b Date of previous announcement(s) to this update

Monday July 20, 2020

1.5 Date of this announcement

Thursday August 20, 2020

1.6 ASX +Security Code

WPR

ASX +Security Description

FULLY PAID ORDINARY/UNITS STAPLED SECURITIES

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

Ordinary

2A.2 The Dividend/distribution:

relates to a period of six months

2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

Tuesday June 30, 2020



2A.4 +Record Date

Tuesday June 30, 2020

2A.5 Ex Date

Monday June 29, 2020

2A.6 Payment Date

Thursday August 27, 2020

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

Estimated or Actual?

Actual

AUD 0.07410000

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

No

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

We have a Dividend/Distribution Reinvestment Plan (DRP)

2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?

Yes

2A.11a(i) DRP Status in respect of this dividend/distribution

Full DRP

2A.12 Does the +entity have tax component information apart from franking?

No

Part 3A - Ordinary dividend/distribution

3A.1 Is the ordinary dividend/distribution estimated at this time?

No

3A.1a Ordinary dividend/distribution estimated amount per +security

AUD 0.07410000

**3A.1a(i) Date that actual ordinary amount will be announced**

Thursday August 20, 2020

Estimated or Actual? Actual**3A.1b Ordinary Dividend/distribution amount per security**

AUD 0.07410000

3A.2 Is the ordinary dividend/distribution franked? No**3A.3 Percentage of ordinary dividend/distribution that is franked**

0.0000 %

3A.4 Ordinary dividend/distribution franked amount per +security

AUD 0.00000000

3A.5 Percentage amount of dividend which is unfranked

100.0000 %

3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount

AUD 0.07410000

3A.7 Ordinary dividend/distribution conduit foreign income amount per security

AUD 0.00000000

Part 4A - +Dividend reinvestment plan (DRP)

4A.1 What is the default option if +security holders do not indicate whether they want to participate in the DRP? Do not participate in DRP (i.e. cash payment)**4A.2 Last date and time for lodgement of election notices to share registry under DRP**

Friday July 3, 2020 17:00:00

4A.3 DRP discount rate

1.0000 %

4A.4 Period of calculation of reinvestment price**Start Date**

Monday July 6, 2020

End Date

Friday July 17, 2020

4A.5 DRP price calculation methodology

WPR securities will be issued at a 1 percent discount to the arithmetic average of the daily volume weighted average sales prices of all WPR securities sold in the ordinary course of trading on the ASX over a 10 trading day period commencing on Monday 6 July 2020 and ending at 5:00pm (AEST) on Friday 17 July 2020

4A.6 DRP Price (including any discount):

AUD 2.58560

4A.7 DRP +securities +issue date

Thursday August 27, 2020

4A.8 Will DRP +securities be a new issue? Yes**4A.8a Do DRP +securities rank pari passu from +issue date?** Yes



4A.9 Is there a minimum dollar amount or number of +securities required for DRP participation?

No

4A.10 Is there a maximum dollar amount or number of +securities required for DRP participation?

No

4A.11 Are there any other conditions applying to DRP participation?

No

4A.12 Link to a copy of the DRP plan rules

<https://waypointreit.com.au/investors/>

4A.13 Further information about the DRP

Elections to participate in the DRP or variations to your existing participation instructions can be made by accessing the Link Market Services Investor Centre at www.linkmarketservices.com.au. Election notices to participate in the DRP or a variation to your existing participation instructions must be received by 5:00pm (AEST) on Friday 3 July 2020

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

5.2 Additional information for inclusion in the Announcement Summary