



RMA Global Limited

ABN 69 169 102 523

ACN 169 102 523

120 Balmain Street, Cremorne VIC 3121

PO Box 4556, Richmond East VIC 3121

The Manager
Company Announcements Office
Australian Stock Exchange
Exchange Centre
20 Bridge Street
SYDNEY
NSW
2000

20 August 2020

ELECTRONIC LODGEMENT

Dear Sir or Madam

NOTICE OF EXTRAORDINARY GENERAL MEETING – 21 SEPTEMBER 2020

Please find attached the notice of an extraordinary general meeting sent to shareholders on 20 August 2020.

Yours sincerely

A handwritten signature in dark ink, appearing to be "Scott Farndell", written over a horizontal line.

Scott Farndell
Company Secretary



Notice of Extraordinary General Meeting

RMA Global Limited ACN 169 102 523

Date: 21 September 2020

Time: 11:00 am (Melbourne time)

Location: The Meeting will be held as a virtual meeting by electronic means

Important notice

This Notice of Extraordinary General Meeting and Explanatory Memorandum contains an explanation of, and information about, the proposals to be considered at the Extraordinary General Meeting of the Company on 21 September 2020. It is given to the Shareholders to help them determine how to vote on the Resolutions.

Shareholders should read this Notice of Extraordinary General Meeting and Explanatory Memorandum in full before deciding if and how to vote on the Resolutions. If you are in doubt about what to do in relation to the Resolutions, you should consult your financial or other professional adviser.

This Notice of Extraordinary General Meeting and Explanatory Memorandum is dated 20 August 2020.

Should you wish to discuss any matters relating to this Notice please contact Scott Farndell (Company Secretary) on +61 (0)405 172 656.

Notice of Extraordinary General Meeting

RMA Global Limited ACN 169 102 523

Notice is given that an Extraordinary General Meeting of the members of RMA Global Limited (**Company**) will be held:

- on 21 September 2020
- at 11:00 am (Melbourne time)

In accordance with the government's guidance and restrictions on travel and public gatherings, the Extraordinary General Meeting will be held as a virtual meeting by electronic means via an online platform at <https://web.lumiagm.com> with meeting ID 358-268-067.

Shareholders may be present online and vote through the online webcasting platform provided by the Company's share registry at <https://web.lumiagm.com> on their smartphones, tablet or computer. Further information regarding online attendance at the Extraordinary General Meeting (including how to vote and ask questions virtually during the Extraordinary General Meeting) is set out in the Company's Online Meeting Guide, which is attached to this Notice of Extraordinary Meeting.

Business

Resolution 1 – Approval of Proposed Issue of Placement Shares to Mr David Williams, Non-Executive Director and Chairman

To consider and, if thought fit, pass the following Resolution:

"That the Company approves, for the purpose of ASX Listing Rule 10.11 and for all other purposes, the issue to Mr David Williams or his nominee(s) of 11,363,636 Shares and as more fully described in the Explanatory Memorandum accompanying and forming part of the Notice of this Meeting."

Voting Exclusion

The Company will disregard any votes cast in favour of Resolution 1 by or on behalf of:

- (a) Mr David Williams; or
- (b) an Associate of Mr David Williams.

However, this does not apply to a vote cast in favour of this Resolution by:

- (c) a person as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with directions given to the proxy or attorney to vote on the Resolution in that way; or
- (d) the chair of the Meeting as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with a direction given to the chair to vote on the Resolution as the chair decides; or

- (e) a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:
 - (i) the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an Associate of a person excluded from voting, on the Resolution; and
 - (ii) the holder votes on the Resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

Resolution 2 – Approval of Proposed Issue of Placement Shares to Mr Philip Powell, Non-Executive Director

To consider and, if thought fit, pass the following Resolution:

"That the Company hereby approves, for the purpose of ASX Listing Rule 10.11 and for all other purposes, the issue to Mr Philip Powell or his nominee(s) of 250,000 Shares and as more fully described in the Explanatory Memorandum accompanying and forming part of the Notice of this Meeting."

Voting Exclusion

The Company will disregard any votes cast in favour of Resolution 2 by or on behalf of:

- (a) Mr Philip Powell; or
- (b) an Associate of Mr Philip Powell.

However, this does not apply to a vote cast in favour of this Resolution by:

- (c) a person as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with directions given to the proxy or attorney to vote on the Resolution in that way; or
- (d) the chair of the Meeting as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with a direction given to the chair to vote on the Resolution as the chair decides; or
- (e) a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:
 - (i) the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an Associate of a person excluded from voting, on the Resolution; and
 - (ii) the holder votes on the Resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

Resolution 3 – Ratification of Placement

To consider and, if thought fit, pass the following Resolution:

"That the Company approves, for the purpose of ASX Listing Rule 7.4 and for all other purposes, the issue by the Company of 33,840,909 Shares to sophisticated

and professional investors and as more fully described in the Explanatory Memorandum accompanying and forming part of the Notice of this Meeting."

Voting Exclusion

The entity will disregard any votes cast in favour of Resolution 3 by or on behalf of:

- (a) sophisticated and professional investors who have participated in the issue; or
- (b) an Associate of sophisticated and professional investors who have participated in the issue.

However, this does not apply to a vote cast in favour of this Resolution by:

- (c) a person as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with directions given to the proxy or attorney to vote on the Resolution in that way; or
- (d) the chair of the Meeting as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with a direction given to the chair to vote on the Resolution as the chair decides; or
- (e) a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:
 - (i) the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an Associate of a person excluded from voting, on the Resolution; and
 - (ii) the holder votes on the Resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

Other Business

To consider any other business brought forward in accordance with the Constitution or the law.

Voting entitlement time

It has been determined (in accordance with section 1074E(2)(g)(i) of the Corporations Act and regulation 7.11.37 of the Corporations Regulations 2001 (Cth)) that for the purposes of the Meeting, persons entitled to vote at the Meeting will be those who are registered Shareholders at 7:00pm (Melbourne time) on 19 September 2020. Accordingly, those persons are entitled to attend and vote (if not excluded) at the Meeting.

Proxies

1. A member who is entitled to vote at the Meeting may appoint:
 - (a) one proxy if the member is only entitled to one vote; or
 - (b) one or two proxies if the member is entitled to more than one vote.

2. Where the member appoints two proxies, the appointment may specify the proportion or number of votes that each proxy may exercise. If the appointment does not specify a proportion or number, each proxy may exercise half of the votes the member is entitled to, in which case any fraction of votes will be disregarded.
3. A proxy need not be a member of the Company.
4. If you require an additional proxy form, the Company will supply it on request.
5. The proxy form and the power of attorney or other authority (if any) under which it is signed (or a certified copy) must be received by the Company, at least 48 hours before the time for holding the Meeting (ie. by no later than 11:00am (Melbourne time) on 19 September 2020), at:
 - (a) online: www.investorvote.com.au
 - (b) by mail: C/- Computershare Investor Services Pty Limited GPO Box 242 , Melbourne Victoria, 3001; or
 - (c) by fax: on 1800 783 447 (within Australia) or (+61) 3 9473 2555 (outside Australia).

For Intermediary Online subscribers only (custodians) please visit www.intermediaryonline.com to submit your voting intentions.

6. Proxies given by corporate shareholders must be executed in accordance with their constitutions, or under the hand of a duly authorised attorney.
7. If the appointment of a proxy specifies the way the proxy is to vote on a particular resolution:
 - (a) the proxy is not required to vote on a show of hands, but if the proxy does so, the proxy must vote as directed (subject to any applicable voting exclusions);
 - (b) if the proxy has two or more appointments that specify different ways to vote on the Resolution, the proxy must not vote on a show of hands;
 - (c) if the proxy is not the Chairman of the Extraordinary General Meeting, the proxy need not vote on a poll but if the proxy does so, the proxy must vote as directed (subject to any applicable voting restrictions); and
 - (d) if the proxy is the Chairman of the Extraordinary General Meeting, the proxy must vote on a poll and must vote as directed.
8. There are some circumstances where the Chairman of the Extraordinary General Meeting will be taken to have been appointed as a Shareholder's proxy for the purposes of voting on a particular Resolution even if the Shareholder has not expressly appointed the Chairman of the Extraordinary General Meeting as their proxy. This will be the case where:
 - (a) the appointment of the proxy specifies the way the proxy is to vote on a particular Resolution;
 - (b) the Chairman of the Extraordinary General Meeting is not named as the proxy;

- (c) a poll has been called on the Resolution; and
 - (d) either of the following applies:
 - (i) the proxy is not recorded as attending the Extraordinary General Meeting; or
 - (ii) the proxy attends the Extraordinary General Meeting but does not vote on the Resolution.
9. If a Shareholder appoints the Chairman of the Meeting as the Shareholder's proxy and does not specify how the Chairman is to vote on an item of business, the Chairman will vote, as proxy for that Shareholder, in favour of the item on a poll.

Online voting procedure

To enable participation by Shareholders in the Meeting without physical attendance, the Company will hold the Meeting virtually online via the Lumi platform at <https://web.lumiagm.com> with meeting ID 358-268-067. Shareholders can access this platform by navigating to <https://web.lumiagm.com> on any internet browser. Alternatively, the Lumi AGM app can be downloaded for free from the Apple or Google Play stores. On entering the meeting ID into the Lumi platform, Shareholders should then log in to the virtual Meeting using their SRN/HIN and postcode (Australian resident) or their SRN/HIN and three letter country code (overseas resident). Any appointed third party proxies should contact the Company's share registry, Computershare Investor Services, on +61 3 9415 4024 to receive their login information.

Shareholders attending the Meeting virtually will be able to ask questions in writing and vote during the Meeting via the Lumi platform. More information regarding virtual attendance at the Meeting (including how to vote, comment and ask questions virtually during the Meeting) is available in the virtual meeting guide, which accompanies this Notice.

Poll

In accordance with clause 43 of the Company's constitution and in compliance with the *Corporations (Coronavirus Economic Response) Determination (No. 1) 2020* made by the Treasurer on 5 May 2020, the Chairman intends to call a poll on each of the Resolutions proposed at the Extraordinary General Meeting.

The online webcasting platform will allow for online voting in real time at the Extraordinary General Meeting. The results of the voting on Resolutions requiring a Shareholder vote at the Meeting will be announced to the ASX promptly after the Extraordinary General Meeting.

Corporate Representatives

A body corporate that is a Shareholder, or which has been appointed as a proxy, may appoint an individual to act as its representative at the Meeting. The appointment must comply with the requirements of section 250D of the Corporations Act. The representative should bring to the Meeting evidence of his or her appointment,

including any authority under which it is signed, unless it has previously been given to the Company.

Dated: 20 August 2020

By order of the Board



Scott Farndell
Company Secretary

RMA Global Limited – Extraordinary General Meeting

Explanatory Memorandum

1. Introduction

This Explanatory Memorandum accompanies and forms part of the Notice of Extraordinary General Meeting (**Notice**) and has been prepared to provide Shareholders with sufficient information to consider the Resolutions contained in the Notice. The Extraordinary General Meeting will be held on 21 September 2020 commencing at 11:00am (Melbourne time) as a virtual meeting by electronic means.

The Board recommends that Shareholders read this Explanatory Memorandum carefully and in its entirety before making any decision in relation to the Resolutions.

Capitalised terms not defined in this Notice of Meeting have the meaning given in the Glossary in Section 4 of this Explanatory Memorandum.

2. Resolutions

Resolutions 1 and 2 – Approval of proposed issue of Shares to Mr David Williams, Non-Executive Director and Chairman and Mr Philip Powell, Director

(a) Explanation

On 14 August 2020, the Company announced completion of a placement of 45,454,545 new Shares (**New Shares**) to a number of professional and sophisticated investors to raise a total of approximately \$10 million at an issue price of \$0.22 per New Share (**Placement**). The issue price under the Placement represented a 18.2% discount to the volume-weighted average price of the Company's Shares traded on ASX over the 5 trading days up to, and including, 12 August 2019.

The New Shares did not exceed 15% of the Company's issued capital and therefore did not require Shareholder approval under ASX Listing Rule 7.1. Completion of the Placement will enable the Company to accelerate its penetration of the US, Australian and New Zealand real estate markets as part of its strategy of becoming an essential service provider to real estate agents.

The New Shares rank equally in all respects with the existing Shares.

The first stage of the Placement involved the issue of 33,840,909 New Shares in the Company to sophisticated and/or institutional investors. Settlement of these New Shares are to take place on Friday, 21 August 2020 and commence trading on ASX on Monday, 24 August 2020.

The issue of the remainder of the New Shares (being 11,613,636 New Shares) is, subject to Shareholder approval, proposed to be issued to related parties of the Company (**Related Party New Shares**).

Under ASX Listing Rule 10.11, an entity must obtain the approval of its holders before it can issue securities to (among others) a related party, subject to certain exceptions.

The proposed issue of Shares to Mr David Williams or one or more of his nominees (being 11,363,636 Related Party New Shares) and Mr Philip Powell or one or more of his nominees (being 250,000 Related Party New Shares) requires Shareholder approval under ASX Listing Rule 10.11 because, as Directors, each of Mr David Williams and Mr Philip Powell is (and entities respectively controlled by them are) a related party of the Company.

In accordance with ASX Listing Rule 7.2 (Exception 14), if an issue is made with the approval of holders of ordinary securities under ASX Listing Rule 10.11, then approval is not required under ASX Listing Rule 7.1.

(b) Required Information

ASX Listing Rule 10.13 sets out a number of matters which must be included in a notice of meeting for a proposed approval under ASX Listing Rule 10.11. The following information is provided to Shareholders for the purposes of ASX Listing Rule 10.13:

Name of the person	David Williams is a related party of the Company by virtue of being a Director.	Philip Powell is a related party of the Company by virtue of being a Director.
Number of securities to be issued	11,363,636 Related Party New Shares for an aggregate subscription amount of \$2.5 million (to be issued to David Williams and/or his nominee(s)).	250,000 Related Party New Shares for an aggregate subscription amount of \$55,000 (to be issued to Philip Powell and/or his nominee(s)).
Date by which the securities will be issued	Within 7 days of, and otherwise no later than one month after, the date of the Meeting.	Within 7 days of, and otherwise no later than one month after, the date of the Meeting.
Terms of securities	<p>The Related Party New Shares will be fully paid ordinary shares.</p> <p>The Related Party New Shares will rank equally with the existing Shares on issue.</p>	<p>The Related Party New Shares will be fully paid ordinary shares.</p> <p>The Related Party New Shares will rank equally with the existing Shares on issue.</p>

Issue price of the securities	The Related Party New Shares will be issued at a price of \$0.22 per Related Party New Share.	The Related Party New Shares will be issued at a price of \$0.22 per Related Party New Share.
Intended use of funds	The proceeds will be used to enable the Company to accelerate its penetration of the US, Australian and New Zealand real estate markets as part of its strategy of becoming an essential service provider to real estate agents.	The proceeds will be used to enable the Company to accelerate its penetration of the US, Australian and New Zealand real estate markets as part of its strategy of becoming an essential service provider to real estate agents.

(c) Voting

Some Shareholders and proxies may not be allowed to vote in favour of these Resolutions. Please refer to the voting exclusion statement in the Notice of Meeting.

(d) Board recommendation

Other than Mr David Williams (who abstains from making a recommendation), the Directors unanimously recommend that eligible Shareholders **vote in favour** of Resolution 1 set out in the Notice of Meeting.

Other than Mr Philip Powell (who abstains from making a recommendation), the Directors unanimously recommend that eligible Shareholders **vote in favour** of Resolution 2 set out in the Notice of Meeting.

If Shareholders cannot attend the Meeting, they are urged to complete the proxy form and return it (see proxy form for details) as soon as possible and, in any event by 11:00am (Melbourne time) on 19 September 2020.

Resolution 4: Ratification of Placement

(a) Explanation

The Company seeks Shareholder ratification in accordance with ASX Listing Rule 7.4 for the placement of 33,840,909 New Shares that were issued to sophisticated and professional investors under the first stage of the Placement on Monday, 24 August 2020, within the Company's capacity to issue securities pursuant to ASX Listing Rule 7.1.

ASX Listing Rule 7.1 provides that a company must not, during 12 months, issue or agree to issue in excess of 15% of the number of securities on issue at the commencement of that 12 months without Shareholder approval, subject to certain exceptions.

ASX Listing Rule 7.4 allows for the ratification of previous issues of securities which are not made with Shareholder approval (or under another exception to ASX Listing Rule 7.1) provided that the issue of securities did not breach the Company's placement capacity under ASX Listing Rule 7.1. If Shareholders ratify the issue of securities at general meeting, those securities will be treated as having been made with approval for the purpose of ASX Listing Rule 7.1. If the Company's Shareholders ratify the issue of New Shares that occurred on Monday, 24 August 2020, these Shares will be deemed to have been issued with Shareholder approval.

(b) Reasons

The effect of the ratification of the issue of 33,840,909 New Shares under the Placement is that the Company's placement capacity under the ASX Listing Rules will be reinstated. This will enable the Company to issue a greater number of securities (should it decide to do so), subject to the ASX Listing Rules, in the next 12 months without Shareholder approval.

(c) Required information

ASX Listing Rule 7.5 sets out a number of matters which must be included in a notice of meeting for a proposed approval under ASX Listing Rule 7.4. The following information is provided to Shareholders for the purposes of ASX Listing Rule 7.5:

Number of securities issued and date of issue	33,840,909 New Shares for an aggregate subscription amount of \$7,445,000. These New Shares are to be issued on Monday, 24 August 2020
Fixed issue price per security	The New Shares were issued at a price of \$0.22 per New Share.
Recipients of issue	Certain sophisticated and professional investors identified by the Company and Bell Potter Securities Limited.
Terms of securities	The New Shares are fully paid ordinary shares. The New Shares rank equally with the existing Shares on issue.
Intended use of funds	The proceeds will be used to enable the Company to accelerate its penetration of the US, Australian and New Zealand real estate markets as part of its strategy of becoming an essential service provider to real estate agents. Expenses associated with the Placement will be paid out of the proceeds of the Placement.

(d) Voting

Some Shareholders and proxies may not be allowed to vote in favour of this Resolution. Please refer to the voting exclusion statement in the Notice of Meeting.

(e) Board recommendation

The Directors (other than those who participated in the Placement, being Messrs David Williams and Philip Powell) unanimously recommend that eligible Shareholders ***vote in favour*** of Resolution 3 set out in the Notice of Meeting.

If Shareholders cannot attend the Meeting, they are urged to complete the proxy form and return it (see proxy form for details) as soon as possible and, in any event by 11:00am (Melbourne time) on 19 September 2020.

3. Glossary

Associate	has the meaning given in the ASX Listing Rules.
ASX	means ASX Limited or the financial market operated by it, the Australian Securities Exchange, as the context requires.
ASX Listing Rules	means the listing rules of ASX (as amended).
Board	means the board of directors of the Company.
Company	means RMA Global Limited ACN 169 102 523.
Constitution	means the constitution of the Company.
Corporations Act	means the <i>Corporations Act 2001</i> (Cth).
Director	means a director of the Company.
Explanatory Memorandum	means this explanatory memorandum that forms part of this Notice of Meeting.
Meeting or Extraordinary General Meeting	means the extraordinary general meeting of Shareholders called by this Notice of Meeting.
Notice or Notice of Meeting or Notice of Extraordinary General Meeting	means this notice of extraordinary general meeting and explanatory memorandum.
Resolution	means a resolution set out in this Notice of Meeting.
Share	means a fully paid ordinary share in the capital of the Company.
Shareholder	means a holder of one or more Shares.

Online Meeting Guide

Getting Started

If you choose to participate online you will be able to view a live webcast of the meeting, ask the Directors questions online and submit your votes in real time and you will need to either:

- a) Visit <https://web.lumiagm.com> on your smartphone, tablet or computer. You will need the latest versions of Chrome, Safari, Internet Explorer 11, Edge and Firefox. Please ensure your browser is compatible; or
- b) Download the Lumi AGM app from the Apple App or Google Play Stores by searching for Lumi AGM.

Meeting ID: 358-268-067

To log in, you must have the following information:

Australian Residents

Username (SRN or HIN) and Password (postcode of your registered address)

Overseas Residents

Username (SRN or HIN) and Password (three-character country code) e.g. New Zealand - NZL; United Kingdom - GBR; United States of America - USA; Canada - CAN. A full list is provided at the end of this guide.

Appointed Proxy

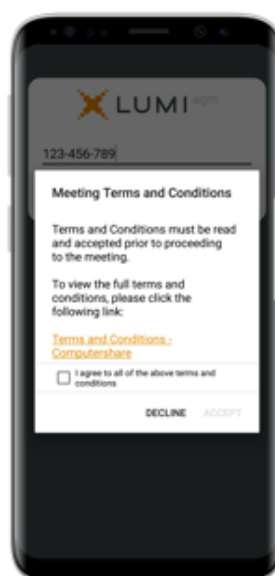
To receive your username and password, please contact Computershare Investor Services on +61 3 9415 4024 during the online registration period which will open 1 hour before the start of the meeting.

Online registration will open 1 hour before the start of the meeting

1 To participate in the meeting, you will be required to enter the unique 9 digit Meeting ID provided above.



2 To proceed into the meeting, you will need to read and accept the Terms and Conditions.



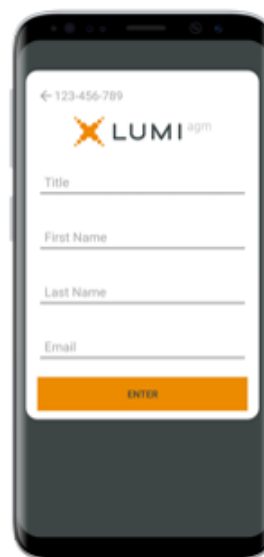
OR



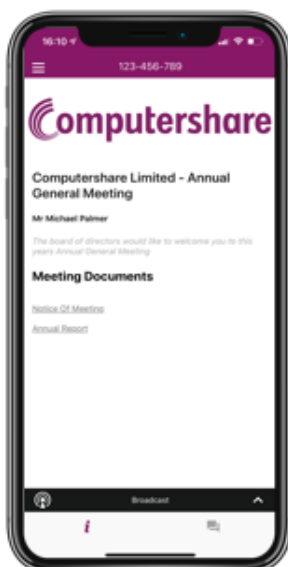
3 To register as a securityholder, select 'I have a login' and enter your username (SRN or HIN) and password (postcode or country code).





3a If you are a visitor, select 'I am a guest' and enter your name and email details. Please note, visitors will not be able to ask questions or vote at the meeting.



4 Once logged in, you will see the home page, which displays the meeting documents and information on the meeting. Icons will be displayed in different areas, depending on the device you are using.



5 View the webcast

To view proceedings you must tap the broadcast arrow  on your screen. Video and/or slides of the meeting will appear after approx. 30 seconds*. Toggle between the up or down arrow  to view another screen.

(*Dependant on the speed of your internet)



The broadcast bar allows you to view and listen to the proceedings



Home page icon, displays meeting information




Questions icon, used to ask questions



Voting icon, used to vote. Only visible when the chairman opens poll

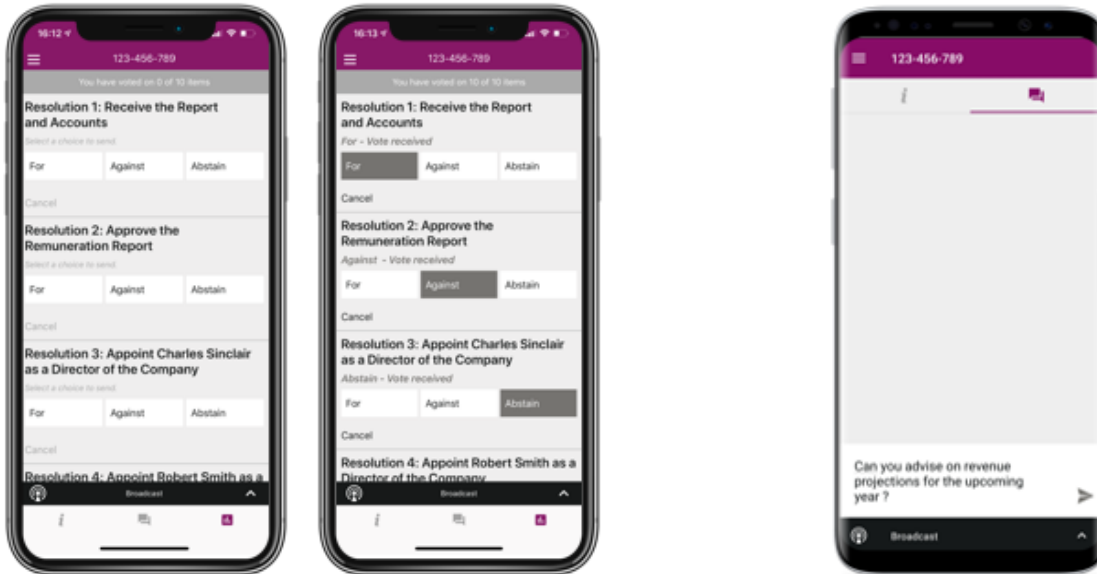
6 To Vote

When the Chairman declares the poll open:

- A voting icon  will appear on your device and the Meeting Resolutions will be displayed.
- To vote tap one of the voting options. Your response will be highlighted.
- To change your vote, simply press a different option to override.

The number of items you have voted or yet to vote on, is displayed at the top of the screen.

Votes may be changed up to the time the chairman closes the poll.





On some devices, to vote, you may need to minimise the webcast by selecting the arrow in the broadcast bar, audio will still be available. To return to the webcast after voting, select the arrow again.

For Assistance

If you require assistance prior to or during the Meeting, please call +61 3 9415 4024



7 To Ask Questions

Tap on the Questions icon  to submit a question, type your question in the chat box at the bottom of the screen and then select the send icon .

Confirmation that your message has been received will appear.

COUNTRY CODES

Select your country code from the list below and enter it into the **password** field.

ABW ARUBA	CPV CAPE VERDE	ISM BRITISH ISLES	NPL NEPAL	TKM TURKMENISTAN
AFG AFGHANISTAN	CRI COSTA RICA	ISR ISRAEL	NRU NAURU	TLS EAST TIMOR
AGO ANGOLA	CUB CUBA	ITA ITALY	NZL NEW ZEALAND	DEMOCRATIC REP OF
AIA ANGUILLA	CXR CHRISTMAS ISLAND	JAM JAMAICA	OMN OMAN	TMP EAST TIMOR
ALA ALAND ISLANDS	CYM CAYMAN ISLANDS	JEY JERSEY	PAK PAKISTAN	TON TONGA
ALB ALBANIA	CYP CYPRUS	JOR JORDAN	PAN PANAMA	TTO TRINIDAD & TOBAGO
AND ANDORRA	CZE CZECH REPUBLIC	JPN JAPAN	PCN PITCAIRN ISLANDS	TUN TUNISIA
ANT NETHERLANDS ANTILLES	DEU GERMANY	KAZ KAZAKHSTAN	PER PERU	TUR TURKEY
ARE UNITED ARAB EMIRATES	DJI DJIBOUTI	KEN KENYA	PHL PHILIPPINES	TUV TUVALU
ARG ARGENTINA	DMA DOMINICA	KGZ KYRGYZSTAN	PLW PALAU	TWN TAIWAN
ARM ARMENIA	DNK DENMARK	KHM CAMBODIA	PNG PAPUA NEW GUINEA	TZA TANZANIA UNITED REPUBLIC OF
ASM AMERICAN SAMOA	DOM DOMINICAN REPUBLIC	KIR KIRIBATI	POL POLAND	UGA UGANDA
ATA ANTARCTICA	DZA ALGERIA	KNA ST KITTS AND NEVIS	PRI PUERTO RICO	UKR UKRAINE
ATF FRENCH SOUTHERN TERRITORIES	ECU ECUADOR	KOR KOREA REPUBLIC OF	PRK KOREA DEM PEOPLES REPUBLIC OF	UMI UNITED STATES MINOR OUTLYING
ATG ANTIGUA AND BARBUDA	EGY EGYPT	KWT KUWAIT	PRT PORTUGAL	URY URUGUAY
AUS AUSTRALIA	ERI ERITREA	LAO LAO PDR	PRY PARAGUAY	USA UNITED STATES OF AMERICA
AUT AUSTRIA	ESH WESTERN SAHARA	LBN LEBANON	PSE PALESTINIAN TERRITORY OCCUPIED	UZB UZBEKISTAN
AZE AZERBAIJAN	ESP SPAIN	LBR LIBERIA	PYF FRENCH POLYNESIA	VAT HOLY SEE (VATICAN CITY STATE)
BDI BURUNDI	EST ESTONIA	LBY LIBYAN ARAB JAMAHIRIYA	QAT QATAR	VCT ST VINCENT & THE GRENADINES
BEL BELGIUM	ETH ETHIOPIA	LCA ST LUCIA	REU REUNION	VEN VENEZUELA
BEN BENIN	FIN FINLAND	LIE LIECHTENSTEIN	ROU ROMANIA	VGB BRITISH VIRGIN ISLANDS
BFA BURKINA FASO	FJI FIJI	LKA SRI LANKA	RUS RUSSIAN FEDERATION	VIR US VIRGIN ISLANDS
BGD BANGLADESH	FLK FALKLAND ISLANDS (MALVINAS)	LSO LESOTHO	RWA RWANDA	VNM VIETNAM
BGR BULGARIA	FRA FRANCE	LTU LITHUANIA	SAU SAUDI ARABIA KINGDOM OF	VUT VANUATU
BHR BAHRAIN	FRO FAROE ISLANDS	LUX LUXEMBOURG	SCG SERBIA AND MONTENEGRO	WLF WALLIS AND FUTUNA
BHS BAHAMAS	FSM MICRONESIA	LVA LATVIA	SDN SUDAN	WSM SAMOA
BIH BOSNIA & HERZEGOVINA	GAB GABON	MAC MACAO	SEN SENEGAL	YEM YEMEN
BLM ST BARTHELEMY	GBR UNITED KINGDOM	MAF ST MARTIN	SGP SINGAPORE	YMD YEMEN DEMOCRATIC
BLR BELARUS	GEO GEORGIA	MAR MOROCCO	SGS STH GEORGIA & STH SANDWICH ISL	YUG YUGOSLAVIA SOCIALIST FED REP
BLZ BELIZE	GGY GUERNSEY	MCO MONACO	SHN ST HELENA	ZAF SOUTH AFRICA
BMU BERMUDA	GHA GHANA	MDA MOLDOVA REPUBLIC OF	SJM SVALBARD & JAN MAYEN	ZAR ZAIRE
BOL BOLIVIA	GIB GIBRALTAR	MDG MADAGASCAR	SLB SOLOMON ISLANDS	ZMB ZAMBIA
BRA BRAZIL	GIN GUINEA	MDV MALDIVES	SLE SIERRA LEONE	ZWE ZIMBABWE
BRB BARBADOS	GLP GUADELOUPE	MEX MEXICO	SLV EL SALVADOR	
BRN BRUNEI DARUSSALAM	GMB GAMBIA	MHL MARSHALL ISLANDS	SMR SAN MARINO	
BTN BHUTAN	GNB GUINEA-BISSAU	MKD MACEDONIA FORMER YUGOSLAV REP	SOM SOMALIA	
BUR BURMA	GNQ EQUATORIAL GUINEA	MLI MALI	SPM ST PIERRE AND MIQUELON	
BVT BOUVET ISLAND	GRC GREECE	MLT MALTA	SRB SERBIA	
BWA BOTSWANA	GRD GRENADA	MMR MYANMAR	STP SAO TOME AND PRINCIPE	
BLR BELARUS	GRL GREENLAND	MNE MONTENEGRO	SUR SURINAME	
CAF CENTRAL AFRICAN REPUBLIC	GTM GUATEMALA	MNG MONGOLIA	SVK SLOVAKIA	
CAN CANADA	GUF FRENCH GUIANA	MNP NORTHERN MARIANA ISLANDS	SVN SLOVENIA	
CCK COCOS (KEELING) ISLANDS	GUM GUAM	MOZ MOZAMBIQUE	SWE SWEDEN	
CHE SWITZERLAND	GUY GUYANA	MRT MAURITANIA	SWZ SWAZILAND	
CHL CHILE	HKG HONG KONG	MSR MONTSERRAT	SYC SEYCHELLES	
CHN CHINA	HMD HEARD AND MCDONALD ISLANDS	MTQ MARTINIQUE	SYR SYRIAN ARAB REPUBLIC	
CIV COTE D'IVOIRE	HND HONDURAS	MUS MAURITIUS	TCA TURKS AND CAICOS ISLANDS	
CMR CAMEROON	HRV CROATIA	MWI MALAWI	TCD CHAD	
COD CONGO DEMOCRATIC REPUBLIC OF	HTI HAITI	MYS MALAYSIA	TGO TOGO	
COG CONGO PEOPLES REPUBLIC OF	HUN HUNGARY	MYT MAYOTTE	THA THAILAND	
COK COOK ISLANDS	IDN INDONESIA	NAM NAMIBIA	TJK TAJIKISTAN	
COL COLOMBIA	IMN ISLE OF MAN	NCL NEW CALEDONIA	TKL TOKELAU	
COM COMOROS	IND INDIA	NER NIGER		
	IOT BRITISH INDIAN OCEAN TERRITORY	NFK NORFOLK ISLAND		
	IRL IRELAND	NGA NIGERIA		
	IRN IRAN ISLAMIC REPUBLIC OF	NIC NICARAGUA		
	IRQ IRAQ	NIU NIUE		
	ISL ICELAND	NLD NETHERLANDS		
		NOR NORWAY		

RMY

MR SAM SAMPLE
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SAMPLE ESTATE
SAMPLEVILLE VIC 3030

Need assistance?



Phone:
1300 850 505 (within Australia)
+61 3 9415 4000 (outside Australia)



Online:
www.investorcentre.com/contact



YOUR VOTE IS IMPORTANT

For your proxy appointment to be effective it must be received by **11:00 AM (Melbourne time) on Saturday, 19 September 2020.**

RMA Global Limited Extraordinary General Meeting

This year, as part of the Australian Government's response to the Coronavirus crisis, temporary modifications have been made to the *Corporations Act 2001* under the *Corporations (Coronavirus Economic Response) Determination (No. 1) 2020*.

These modifications allow notices of meeting, and other information regarding a meeting to be provided online where it can be viewed and downloaded. We are relying on technology to facilitate shareholder engagement and participation in the meeting. Details of where you can access the notice of meeting, lodge a proxy and participate in the meeting are contained in this letter.

Meeting date and location:

The Annual General Meeting of RMA Global Limited will be a virtual meeting, which will be conducted online on Monday, 21 September 2020 at 11:00 AM (Melbourne time).

Attending the meeting online:

If you choose to participate online on the day of the meeting you will be able to view a live webcast of the meeting, ask the Directors questions online and submit your vote in real time. To participate online you will need to either:

- Visit <https://web.lumiagm.com> on your smartphone, tablet or computer. You will need the latest versions of Chrome, Safari, Internet Explorer 11, Edge or Firefox. Please ensure your browser is compatible; or
- Download the Lumi AGM app from the Apple App or Google Play Stores by searching for Lumi AGM.

To participate in the meeting, you will be required to enter the unique 9 digit Meeting ID provided below.

Meeting ID: 358-268-067

For further instructions on how to participate online please view the online meeting user guide at https://www.rma-global.com/policy/RMY-2020-EGM-Lumi_MeetingGuide.pdf

Access the meeting documents and lodge your proxy online:

Online:

Access the meeting documents and lodge your vote online at www.investorvote.com.au using your secure access information or use your mobile device to scan the personalised QR code.

Your secure access information is



Control Number: 999999

SRN/HIN: I9999999999

PIN: 99999

For Intermediary Online subscribers (custodians) go to www.intermediaryonline.com



PLEASE NOTE: For security reasons it is important that you keep your SRN/HIN confidential.

RMY

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SAMPLEVILLE VIC 3030**Need assistance?****Phone:**1300 850 505 (within Australia)
+61 3 9415 4000 (outside Australia)**Online:**www.investorcentre.com/contact**YOUR VOTE IS IMPORTANT**

For your proxy appointment to be effective it must be received by **11:00 AM (Melbourne time)** on **Saturday, 19 September 2020**.

Proxy Form

How to Vote on Items of Business

All your securities will be voted in accordance with your directions.

APPOINTMENT OF PROXY

Voting 100% of your holding: Direct your proxy how to vote by marking one of the boxes opposite each item of business. If you do not mark a box your proxy may vote or abstain as they choose (to the extent permitted by law). If you mark more than one box on an item your vote will be invalid on that item.

Voting a portion of your holding: Indicate a portion of your voting rights by inserting the percentage or number of securities you wish to vote in the For, Against or Abstain box or boxes. The sum of the votes cast must not exceed your voting entitlement or 100%.

Appointing a second proxy: You are entitled to appoint up to two proxies to attend the meeting and vote on a poll. If you appoint two proxies you must specify the percentage of votes or number of securities for each proxy, otherwise each proxy may exercise half of the votes. When appointing a second proxy write both names and the percentage of votes or number of securities for each in Step 1 overleaf.

A proxy need not be a securityholder of the Company.

SIGNING INSTRUCTIONS FOR POSTAL FORMS

Individual: Where the holding is in one name, the securityholder must sign.

Joint Holding: Where the holding is in more than one name, all of the securityholders should sign.

Power of Attorney: If you have not already lodged the Power of Attorney with the registry, please attach a certified photocopy of the Power of Attorney to this form when you return it.

Companies: Where the company has a Sole Director who is also the Sole Company Secretary, this form must be signed by that person. If the company (pursuant to section 204A of the Corporations Act 2001) does not have a Company Secretary, a Sole Director can also sign alone. Otherwise this form must be signed by a Director jointly with either another Director or a Company Secretary. Please sign in the appropriate place to indicate the office held. Delete titles as applicable.

Corporate Representative

If a representative of a corporate securityholder or proxy is to attend the meeting you will need to provide the appropriate "Appointment of Corporate Representative" prior to admission. A form may be obtained from Computershare or online at www.investorcentre.com under the help tab, "Printable Forms".

Lodge your Proxy Form:**XX****Online:**

Lodge your vote online at www.investorvote.com.au using your secure access information or use your mobile device to scan the personalised QR code.

Your secure access information is

**Control Number: 999999****SRN/HIN: I999999999****PIN: 99999**

For Intermediary Online subscribers (custodians) go to www.intermediaryonline.com

By Mail:

Computershare Investor Services Pty Limited
GPO Box 242
Melbourne VIC 3001
Australia

By Fax:

1800 783 447 within Australia or
+61 3 9473 2555 outside Australia



PLEASE NOTE: For security reasons it is important that you keep your SRN/HIN confidential.

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☐

Change of address. If incorrect, mark this box and make the correction in the space to the left. Securityholders sponsored by a broker (reference number commences with 'X') should advise your broker of any changes.



I 9999999999

I ND

Proxy Form

Please mark ☒ to indicate your directions

Step 1 Appoint a Proxy to Vote on Your Behalf

XX

I/We being a member/s of RMA Global Limited hereby appoint

☐

the Chairman
of the Meeting

OR

PLEASE NOTE: Leave this box blank if you have selected the Chairman of the Meeting. Do not insert your own name(s).

or failing the individual or body corporate named, or if no individual or body corporate is named, the Chairman of the Meeting, as my/our proxy to act generally at the meeting on my/our behalf and to vote in accordance with the following directions (or if no directions have been given, and to the extent permitted by law, as the proxy sees fit) at the Extraordinary General Meeting of RMA Global Limited to be held at as a virtual meeting on Monday, 21 September 2020 at 11:00 AM (Melbourne time) and at any adjournment or postponement of that meeting.

Chairman authorised to exercise undirected proxies: Where I/we have appointed the Chairman of the Meeting as my/our proxy (or the Chairman becomes my/our proxy by default), I/we expressly authorise the Chairman to exercise my/our proxy on Resolutions 1, 2 and 3 (except where I/we have indicated a different voting intention in step 2).

Important Note: If the Chairman of the Meeting is (or becomes) your proxy you can direct the Chairman to vote for or against or abstain from voting on Resolutions 1, 2 and 3 by marking the appropriate box in step 2.

Step 2 Items of Business

PLEASE NOTE: If you mark the **Abstain** box for an item, you are directing your proxy not to vote on your behalf on a poll and your votes will not be counted in computing the required majority.

		For	Against	Abstain
Resolution 1	Issue of shares to David Williams	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Resolution 2	Issue of shares to Philip Powell	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Resolution 3	Ratification of Placement	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

The Chairman of the Meeting intends to vote undirected proxies in favour of each item of business. In exceptional circumstances, the Chairman of the Meeting may change his/her voting intention on any resolution, in which case an ASX announcement will be made.

Step 3 Signature of Securityholder(s) *This section must be completed.*

Individual or Securityholder 1

Sole Director & Sole Company Secretary

Securityholder 2

Director

Securityholder 3

Director/Company Secretary

/ /

Date

Update your communication details (Optional)

Mobile Number

Email Address

By providing your email address, you consent to receive future Notice of Meeting & Proxy communications electronically

RMV

2 6 7 3 1 7 A



Computershare

