

RMA Global Limited
ABN 69 169 102 523
Level 1, 120 Balmain Street
Cremorne VIC 3121

24 August 2020

The Manager
Company Announcements Office
ASX Limited
Rialto Towers
Level 4, 525 Collins Street
MELBOURNE VIC 3000

Dear Sir/Madam

Shares issued under Institutional Placement Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by RMA Global Limited ACN 169 102 523 (**Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Company today issued 33,840,909 fully paid ordinary shares (**Shares**) at an issue price of A\$0.22 per Share to institutional and professional investors under the institutional placement originally announced on Thursday, 13 August 2020.

The Company advises that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as a disclosing entity, the Company is subject to regular reporting and disclosure obligations;
- (d) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act, as they apply to the Company; and
 - (ii) section 674 of the Corporations Act; and
- (e) as at the date of this notice, there is no information that is "excluded information" within the meanings of sections 708A(7) and 708A(8) of the Corporations Act.

Yours faithfully



Scott Farndell
Chief Financial Officer/Company Secretary

This document is authorised for release by the directors of RMA Global Limited