

26 August 2020

The Manager
Company Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Section 708A Notice – Sale of Netwealth Group Limited (ASX: NWL) shares by Heine Brothers Pty Ltd

Please find attached a *Section 708A Notice - Sale of Netwealth Group Limited shares without a disclosure document* by interests associated with Mr Michael Heine. This Notice is being lodged by NWL on behalf of Heine Brothers Pty Ltd.

This document has been authorised for release by Mr Grant Boyle.

For further information please contact:

Grant Boyle
Company Secretary
grant@netwealth.com.au
03 9657 1488

Netwealth Group Ltd
ABN 84 620 145 404

Level 8/52 Collins Street
Melbourne VIC 3000

PO Box 336
South Melbourne VIC 3205



26 August 2020

Section 708A Notice – Sale of Netwealth Group Limited
(Company) shares without a disclosure document

Heine Brothers Pty Ltd as trustee for The MMH Trust (**MMH Trust**) has, in aggregate, sold 3,500,000 shares in the Company in relation to a sell down.

The Company gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**) that:

- 1 Heine Brothers Pty Ltd sold 3,500,000 ordinary shares in the Company without disclosure to investors under Part 6D.2 of the Act;
- 2 as at the date of this notice, the Company has complied with the provisions of Chapter 2M and section 674 of the Act as they apply to the Company; and
- 3 as at the date of this notice, there is no information that is 'excluded information' within the meaning of section 708A(7) of the Act.

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ABN 84 620 145 404

Level 8/52 Collins Street
Melbourne VIC 3000

PO Box 336
South Melbourne VIC 3205

Signed by
Netwealth Group Limited
by

sign here ▶ DocuSigned by:

BE8869DD7E5B4CC...
Director

print name TIM ANTONIE

26/8/2020

sign here ▶ DocuSigned by:

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Director

print name SALLY FREEMAN

26/8/2020