

HEINE BROTHERS PTY LTD (ABN: 28 006 819 718)

Level 8, 52 Collins Street, Melbourne Victoria 3000

26 August 2020

**Section 708A Notice – Sale of Netwealth Group Limited  
(Company) shares without a disclosure document**

Heine Brothers Pty Ltd as trustee for The MMH Trust (**MMH Trust**) has, in aggregate, sold 3,500,000 shares in the Company in relation to a sell down.

Heine Brothers Pty Ltd gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**) that:

- 1 Heine Brothers Pty Ltd sold 3,500,000 ordinary shares in the Company without disclosure to investors under Part 6D.2 of the Act;
- 2 as at the date of this notice, the Company has complied with the provisions of Chapter 2M and section 674 of the Act as they apply to the Company; and
- 3 as at the date of this notice, there is no information that is 'excluded information' within the meaning of section 708A(7) of the Act.

Signed by  
**Heine Brothers Pty Ltd as  
trustee for The MMH Trust**

by

sign here ►

/Director

print name

MICHAEL HEINE

sign here ►

Director

print name

MATTHEW HEINE