

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme RMA Global Limited

ACN/ARSN 169 102 523

1. Details of substantial holder (1)

Name David Williams (and his associates as referred to in paragraph 6)

ACN/ARSN (if applicable) N/A

There was a change in the interests of the substantial holder on

24/08/2020

The previous notice was given to the company on

30/09/2019

The previous notice was dated

30/09/2019

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

| Class of securities (4) | Previous notice | | Present notice | |
|-------------------------|-----------------|------------------|----------------|------------------|
| | Person's votes | Voting power (5) | Person's votes | Voting power (5) |
| Ordinary Shares | 116,045,341 | 28.53% | 121,626,201 | 26.92% |

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of change (6) | Consideration given in relation to change (7) | Class and number of securities affected | Person's votes affected |
|----------------|---|---|---|---|-----------------------------|
| 28/10/2019 | Kidder Williams Limited | Issue of securities relating to participation in a share purchase plan | \$14,043 | 70,215 Ordinary Shares | Increase of 70,215 votes |
| 28/10/2019 | Lawn Views Pty Ltd ATF Kidder Williams Investment Trust | Issue of securities relating to participation in a share purchase plan | \$14,043 | 70,215 Ordinary Shares | Increase of 70,215 votes |
| 28/10/2019 | Lawn Views Pty Ltd ATF Angela Williams Family Trust | Issue of securities relating to participation in a share purchase plan | \$14,043 | 70,215 Ordinary Shares | Increase of 70,215 votes |
| 28/10/2019 | Moggs Creek Pty. Ltd. ATF Moggs Creek Superannuation Fund | Issue of securities relating to participation in a share purchase plan | \$14,043 | 70,215 Ordinary Shares | Increase of 70,215 votes |
| 02/12/2019 | Moggs Creek Pty. Ltd. ATF Moggs Creek Superannuation Fund | Issue of securities relating to participation in a share placement and approved by shareholder resolution | \$1,060,000 | 5,300,000 Ordinary Shares | Increase of 5,300,000 votes |
| 24/08/2020 | David Williams | Decrease in total relevant interest as a result of the dilution caused by the issue of shares under a placement | N/A | 121,626,201 Ordinary Shares | 121,626,201 votes |

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Nature of relevant interest (6) | Class and number of securities | Person's votes |
|---|---|---|--|--------------------------------|----------------|
| Kidder Williams Limited | Kidder Williams Limited | Kidder Williams Limited | Relevant interest under section 608(1) of the Corporations Act as registered holder of the shares | 4,468,597 Ordinary Shares | 4,468,597 |
| David Williams | Kidder Williams Limited | Kidder Williams Limited | Relevant interest under section 608(3) of the Corporations Act with the power to control the exercise of the right to vote and dispose of the shares | | |
| Lawn Views Pty Ltd ATF Kidder Williams Investment Trust | Lawn Views Pty Ltd ATF Kidder Williams Investment Trust | Lawn Views Pty Ltd ATF Kidder Williams Investment Trust | Relevant interest under section 608(1) of the Corporations Act as registered holder of the shares | 35,016,790 Ordinary Shares | 35,016,790 |
| David Williams | Lawn Views Pty Ltd ATF Kidder Williams Investment Trust | Lawn Views Pty Ltd ATF Kidder Williams Investment Trust | Relevant interest under section 608(2) of the Corporations Act, being an extension to control exercisable through a trust | | |
| Lawn Views Pty Ltd ATF Angela Williams Family Trust | Lawn Views Pty Ltd ATF Angela Williams Family Trust | Lawn Views Pty Ltd ATF Angela Williams Family Trust | Relevant interest under section 608(1) of the Corporations Act as registered holder of the shares | 62,007,971 Ordinary Shares | 62,007,971 |
| David Williams | Lawn Views Pty Ltd ATF Angela Williams Family Trust | Lawn Views Pty Ltd ATF Angela Williams Family Trust | Relevant interest under section 608(2) of the Corporations Act, being an extension to control exercisable through a trust | | |
| Moggs Creek Pty. Ltd. ATF Moggs Creek Superannuation Fund | Moggs Creek Pty. Ltd. | Moggs Creek Pty. Ltd. | Relevant interest under section 608(1) of the Corporations Act as registered holder of the shares | 20,132,843 Ordinary Shares | 20,132,843 |
| David Williams | Moggs Creek Pty. Ltd. | Moggs Creek Pty. Ltd. | Relevant interest under section 608(3) of the Corporations Act with the power to control the exercise of the right to vote and dispose of the shares | | |

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| N/A | |

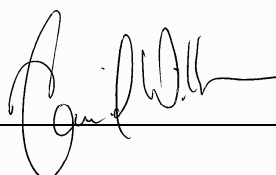
6. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|-------------------------|--|
| Kidder Williams Limited | Level 4 60 Collins Street Melbourne VIC 3000 |
| Lawn Views Pty Ltd | 242A Kooyong Road Toorak VIC 3142 |
| Moggs Creek Pty Ltd | 242A Kooyong Road Toorak VIC 3142 |
| David Williams | 242A Kooyong Road Toorak VIC 3142 |

Signature

print name David Williams



capacity Chairman

sign here

date 26 August 2020

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included on any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.