

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme FIRST AU LIMITED

ACN/ARSN 000 332 918

1. Details of substantial holder(1)

Name Damon O'Meara

ACN/ARSN (if applicable) _____

There was a change in the interests of the substantial holder on 25/08/2020

The previous notice was given to the company on 23/07/2020

The previous notice was dated 23/07/2020

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully Paid Ordinary Shares	20,776,383	5.17%	26,276,383	6.34%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7) NOTE 2	Class and number of securities affected	Person's votes affected
25/08/2020	Damon O'Meara	Note 1:	\$1,000,000 shares: non cash estimated valuation \$19,000	Ordinary Shares 1,000,000	1,000,000
25/08/2020	Drillabit Pty Ltd	Note 1:	4,500,000 shares: non cash estimated valuation \$85,500	Ordinary Shares 4,500,000	4,500,000

NOTE 1:

Part of 13,000,000 deferred consideration shares issued upon achievement of a milestone in accordance with acquisition agreements as announced to ASX on 10 January 2018.

Refer to the announcement covering Appendix 2A lodged 25 August 2020, the announcement released to ASX on 10 January 2018, the Notice of Annual General Meeting dated 26 March 2018 and the Prospectus dated 6 April 2018, each released to ASX on 6 April 2018.

The issue of the deferred consideration shares was previously approved by shareholders at the annual general meeting of the Company held on 8 May 2018.

NOTE 2:

Consideration Given: Based off \$0.019 per share closing price, calculated by multiplying the closing price of FAU shares on ASX on 24 August 2020 by the number of deferred consideration shares.

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Damon O'Meara	Damon O'Meara	Damon O'Meara	Beneficial	1,000,000 ordinary shares	1,000,000
Damon O'Meara	Great Sandy Pty Ltd	Great Sandy Pty Ltd	Non-beneficial	6,866,383 ordinary shares	6,866,383
Damon O'Meara	Drillabit Pty Ltd	Drillabit Pty Ltd	Non-beneficial	10,220,000 ordinary shares	10,220,000
Damon O'Meara	Outback Trees of Australia Pty Ltd	Outback Trees of Australia Pty Ltd	Non-beneficial	8,190,000 ordinary shares	8,190,000

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

6. Addresses

The addresses of persons named in this form are as follows:

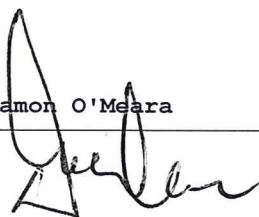
Name	Address
Damon O'Meara Great Sandy Pty Ltd Drillabit Pty Ltd Outback Trees of Australia Pty Ltd	Unit 6 / 611 Hay Street, Jolimont WA 6014

Signature

print name Damon O'Meara

Capacity Director

sign here



Date 26 /08 /2020

Form 604Corporations Act 2001
Section 671B**Notice of change of interests of substantial holder**To Company Name/Scheme **FIRST AU LIMITED**ACN/ARSN **000 332 918****1. Details of substantial holder(1)**Name **Denis O'Meara**

ACN/ARSN (if applicable)

There was a change in the interests of the substantial holder on

25/08/2020

The previous notice was given to the company on

23/07/2020

The previous notice was dated

23/07/2020**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully Paid Ordinary Shares	20,776,383	5.17%	25,276,383	6.10%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7) NOTE 2	Class and number of securities affected	Person's votes affected
25/08/2020	Drillabit Pty Ltd	Note 1:	4,500,000 shares: non cash estimated valuation \$85,500	Ordinary Shares 4,500,000	4,500,000

NOTE 1:

Part of 13,000,000 deferred consideration shares issued upon achievement of a milestone in accordance with acquisition agreements as announced to ASX on 10 January 2018.

Refer to the announcement covering Appendix 2A lodged 25 August 2020, the announcement released to ASX on 10 January 2018, the Notice of Annual General Meeting dated 26 March 2018 and the Prospectus dated 6 April 2018, each released to ASX on 6 April 2018.

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Consideration Given: Based off \$0.019 per share closing price, calculated by multiplying the closing price of FAU shares on ASX on 24 August 2020 by the number of deferred consideration shares.

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Denis O'Meara	Great Sandy Pty Ltd	Great Sandy Pty Ltd	Non-beneficial	6,866,383 ordinary shares	6,866,383
Denis O'Meara	Drillabit Pty Ltd	Drillabit Pty Ltd	Non-beneficial	10,220,000 ordinary shares	10,220,000
Denis O'Meara	Outback Trees of Australia Pty Ltd	Outback Trees of Australia Pty Ltd	Non-beneficial	8,190,000 ordinary shares	8,190,000

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
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6. Addresses

The addresses of persons named in this form are as follows:

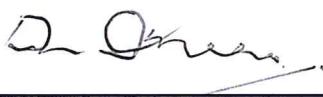
Name	Address
Denis O'Meara Great Sandy Pty Ltd Drillabit Pty Ltd Outback Trees of Australia Pty Ltd	Unit 6 / 611 Hay Street, Jolimont WA 6014

Signature

print name Denis O'Meara

Capacity Director

sign here



Date 26 /08 /2020