

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

|                |                           |
|----------------|---------------------------|
| Name of entity | KEYBRIDGE CAPITAL LIMITED |
| ABN            | 16 088 267 190            |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

|                     |                 |
|---------------------|-----------------|
| Name of Director    | NICHOLAS BOLTON |
| Date of last notice | 13 OCTOBER 2019 |

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

|                                                                                                                                                  |                                                                                                                        |
|--------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------|
| Direct or indirect interest                                                                                                                      | Indirect                                                                                                               |
| Nature of indirect interest<br>(including registered holder)<br>Note: Provide details of the circumstances giving rise to the relevant interest. | Trustee for NFJB Superfund                                                                                             |
| Date of change                                                                                                                                   | 31 July 2020                                                                                                           |
| No. of securities held prior to change                                                                                                           | 817,100 Ordinary Shares (NFJB Superfund)<br><br>31,414 Convertible Redeemable Promissory Notes (CRPN) (NFJB Superfund) |
| Class                                                                                                                                            | Ordinary Shares & CRPN                                                                                                 |
| Number acquired                                                                                                                                  | 455,936 Ordinary Shares on conversion of 31,414 CRPN                                                                   |
| Number disposed                                                                                                                                  | N/A                                                                                                                    |
| Value/Consideration<br>Note: If consideration is non-cash, provide details and estimated valuation                                               | Conversion of 31,414 CRPN into 455,936 Ordinary Shares, equating to a value of \$31,414.00                             |

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+ See chapter 19 for defined terms.

## Appendix 3Y

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|                                                                                                                                                                             |                                                                                                                |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| No. of securities held after change                                                                                                                                         | 1,273,036 Ordinary Shares (NFJB Superfund)<br><br>Nil Convertible Redeemable Promissory Notes (NFJB Superfund) |
| <b>Nature of change</b><br>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | Conversion of CRPN into Ordinary Shares at maturity date, being 31 July 2020                                   |

## Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

|                                                                                                                                                                              |     |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|
| Detail of contract                                                                                                                                                           | N/A |
| Nature of interest                                                                                                                                                           |     |
| Name of registered holder (if issued securities)                                                                                                                             |     |
| Date of change                                                                                                                                                               |     |
| <b>No. and class of securities to which interest related prior to change</b><br>Note: Details are only required for a contract in relation to which the interest has changed |     |
| Interest acquired                                                                                                                                                            |     |
| Interest disposed                                                                                                                                                            |     |
| <b>Value/Consideration</b><br>Note: If consideration is non-cash, provide details and an estimated valuation                                                                 |     |
| Interest after change                                                                                                                                                        |     |

## Part 3 – <sup>+</sup>Closed period

|                                                                                                                                                         |     |
|---------------------------------------------------------------------------------------------------------------------------------------------------------|-----|
| Were the interests in the securities or contracts detailed above traded during a <sup>+</sup> closed period where prior written clearance was required? | No  |
| If so, was prior written clearance provided to allow the trade to proceed during this period?                                                           | N/A |
| If prior written clearance was provided, on what date was this provided?                                                                                | N/A |

<sup>+</sup> See chapter 19 for defined terms.