



Market Announcement

31 August 2020

IOOF Holdings Limited (ASX: IFL) – Trading Halt

Description

The securities of IOOF Holdings Limited ('IFL') will be placed in trading halt at IFL's request, pending it releasing an announcement about the outcome of the institutional component of the accelerated entitlement offer. Unless ASX decides otherwise, the securities will remain in trading halt until the commencement of normal trading on Wednesday, 2 September 2020.

Issued by

Jessica Voong

Listings Adviser, Listings Compliance (Melbourne)



31 August 2020

Jessica Voong
Listings Compliance Officer
ASX Compliance Pty Limited
Level 4, North Tower, 525 Collins Street,
Melbourne VIC 3000

Dear Jessica,

IOOF Holdings Ltd (ASX:IFL) - Request for Trading Halt extension

Pursuant to Listing Rule 17.1, IOOF Holdings Ltd ACN 100 103 722 (**IFL** or the **Company**) requests a two day trading halt in respect of IFL's ordinary shares from the commencement of trading today, 31 August 2020.

In accordance with Listing Rule 17.1 and in support of its request, IFL advises that:

- (a) the trading halt is requested for the purpose of considering, planning and executing a capital raising, comprising an institutional placement, an accelerated, non-renounceable entitlement offer and a share purchase plan (**Capital Raising**), being conducted to partially fund a potential acquisition;
- (b) IFL wishes the trading halt to remain in place until the earlier of:
 - (i) such time as it makes an announcement to the market in relation to the outcome of the institutional placement component of the Capital Raising (**ASX Announcement**);
 - (ii) the commencement of trading on 2 September 2020; or
 - (iii) the Company separately requests that the trading halt be lifted,
- (c) IFL expects that the ASX Announcement will be made as soon as possible, and in any event, prior to the open of trading on 2 September 2020;
- (d) IFL considers that the trading halt is necessary to allow the Capital Raising and acquisition to be completed in an orderly manner; and
- (e) IFL is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market or ASX about the trading halt.

Yours faithfully

Adrianna Bisogni
Company Secretary