



ASX ANNOUNCEMENT

31 August 2020

DESPATCH OF RIGHTS ISSUE PROSPECTUS

Cipherpoint Limited [ASX:CPT] (**Cipherpoint**) is pleased to advise that the prospectus and accompanying entitlement and acceptance form for the non-renounceable pro-rata rights issue offer of 1 new share for every 2 shares held at the record date at an issue price of \$0.048 (4.8 cents) per new share (**Rights Issue Offer**) has been despatched to eligible shareholders today.

Cipherpoint confirms that the Rights Issue Offer is now open and, unless otherwise extended, will close at 5:00pm (Sydney time) on 16 September 2020 (which date may change without notice).

This announcement has been authorised for release by the Board.

About Cipherpoint

Cipherpoint empowers businesses to discover, protect and control sensitive information across multiple platforms and repositories, including industry best security for Microsoft SharePoint. Our customers and partners span the public sector, defence, utilities, health, logistics, finance and education.

Further information

For further information, please visit <https://cipherpoint.com>

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