
TasFOODS LTD

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ASX RELEASE

1 September 2020

TasFoods Ltd (ASX: TFL) – Completion of dispatch of Retail Entitlement Offer and Ineligible Shareholder documents

Further to the announcements on 25 and 26 August 2020, TasFoods Ltd (ASX: TFL) is pleased to announce the below documents will be dispatched today:

- a copy of the Retail Entitlement Offer information booklet dated 1 September 2020 (**Offer Booklet**); and a personalised entitlement and acceptance form, to each Eligible Retail Shareholder; and
- a letter to each Ineligible Shareholder, in accordance with ASX Listing Rule 7.7.1(b).

A copy of the Offer Booklet (without an entitlement and acceptance form) and the ineligible shareholder letter have been released to ASX today.

In accordance with the timetable previously announced, the Retail Entitlement Offer opens today and will close at 5.00pm (AEST) on Friday, 25 September 2020 (subject to any variation or extension).

The documents will be dispatched by either email or post, depending on each shareholder's communication election for their TasFoods securities. For those Shareholders who have previously elected to receive communications via post, please note that the receipt of the Offer Booklet and entitlement and acceptance form may be delayed given Australia post delays currently experienced across Australia.

If you do not wish to wait for your hardcopy, or your hardcopy is delayed, you may download your entitlement and acceptance from online at <https://events.miraql.com/TFL-offer> by clicking on the 'Offer Link' and completing the validation requirements.

For more information please refer to the Offer Booklet or contact the Company's Share Registry on 1300 554 474 (if calling from within Australia) +61 1300 554 474 (if calling from outside Australia) between 8:30am to 5:30pm (AEST time) Monday to Friday during the Retail Entitlement Offer period.

This announcement has been authorised for release to ASX by the Company's Board of Directors.

Janelle O'Reilly
Company Secretary
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