



Part 1 - Entity and announcement details

1.1 Name of +Entity

VIRGIN MONEY UK PLC

1.2 Registered Number Type

ARBN

Registration Number

609948281

1.3 ASX issuer code

VUK

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

Tuesday September 1, 2020



Part 2 - Details of CDIs and other securities on issue

2.1 Statement for month and year

August-2020

2.2a Number and class of all ASX-quoted CDIs on issue

ASX +Security Code and Description		CDI Ratio
VUK : CDI 1:1 FOREIGN EXEMPT LSE		1:1
Total number of CDIs quoted on ASX at end of statement month (A)	Total number of CDIs quoted on ASX at end of previous month (B)	Net Difference (A-B)
954,498,523	952,906,292	1,592,231

Reason for change:

Net transfers of securities between CDIs and Ordinary share

as quoted / held on

London Stock Exchange

If the total number of CDIs quoted on ASX at the end of the statement month (A), is greater than the total number of CDIs for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A (C), the entity hereby applies for +quotation of the difference (A - C) and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all issued securities not represented by CDIs quoted on ASX

ASX +Security Code and Description
VUKAA : ORDINARY FULLY PAID SHARES

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
483,447,562	485,039,793	-1,592,231

Reason for change:

Net transfer of securities between Ordinary Shares held on the London Stock Exchange and CDIs held on the Australian Securities Exchange.