Notice of initial substantial holder

<u>To</u> Company Name/Scheme FORBIDDEN FOODS LIMITED

ACN/ARSN 616 507 334

1. Details of substantial holder (1)

Name Milani Family Investments Pty Ltd as trustee for the Milani Family Trust

ACN/ARSN (if applicable) 616 333 530

The holder became a substantial holder on Listing 31/08/2020

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Fully Paid Ordinary Shares	9,334,811	9,334,811	12.4%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Milani Family Investments Pty Ltd as trustee for the Milani Family Trust	Relevant interest pursuant to section 608(1)(a) of the <i>Corporations Act 2001</i> (Cth) (Corporations Act).	9,334,811 fully paid ordinary shares
Jarrod Milani	Relevant interest in shares that Milani Family Investments Pty Ltd as trustee for the Milani Family Trust is the holder of pursuant to section 608(3) of the Corporations Act.	9,334,811 fully paid ordinary shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant	Registered holder of	Person entitled to be	Class and number
interest	securities	registered as holder (8)	of securities

Milani Family Investments	Milani Family Investments Pty	N/A	9,334,811 fully
Pty Ltd as trustee for the	Ltd as trustee for the Milani		paid ordinary
Milani Family Trust	Family Trust		shares
Jarrod Milani	Milani Family Investments Pty Ltd as trustee for the Milani Family Trust	N/A	9,334,811 fully paid ordinary shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
N/A				

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Milani Family Investments Pty Ltd as trustee for the Milani Family Trust	Level 7, 575 Bourke Street, Melbourne VIC 3000
Jarrod Milani	C/- Level 7, 575 Bourke Street, Melbourne VIC 3000

Signature

Jarrod Milani	capacity	Director

date

02/09/2020

sign here