



Market Announcement

2 September 2020

Pointsbet Holdings Limited (ASX: PBH) – Trading Halt (2+2)

Description

The securities of Pointsbet Holdings Limited ('PBH') will be placed in trading halt at the request of PBH, pending it releasing an announcement regarding a capital raising. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 9 September 2020 or when the announcement is released to the market.

Issued by

Jon Chow

Adviser, Listings Compliance (Melbourne)

POINTSBET

EVERY POINT MATTERS

2 September 2020

Mr Jon Chow
ASX Limited
Level 4, North Tower, Rialto
525 Collins Street
Melbourne VIC 3000

By email: Jon.Chow@asx.com.au
tradinghaltsmelbourne@asx.com.au

Dear Jon

Request for Trading Halt

Pursuant to Listing Rule 17.1, PointsBet Holdings Limited (ACN 621 179 351) (ASX: PBH) (**PointsBet**) requests that ASX grant an immediate trading halt of PointsBet's ordinary shares for a total of four trading days (i.e. on a 2 + 2 basis) commencing on Thursday, 3 September 2020.

In accordance with Listing Rule 17.1, we advise that:

1. The trading halt is requested in connection with a capital raising to be undertaken by way of a share placement and an underwritten pro rata accelerated renounceable entitlement offer with retail rights trading (**Offer**). The placement will be conducted over the first two days of the trading halt and the accelerated institutional entitlement offer will be conducted over the final two days of the trading halt.
2. The trading halt is required to ensure the placement and institutional entitlement offer are conducted in an orderly fashion.
3. PointsBet requests that the trading halt remain in place until the earlier of such time as it makes an announcement to the market in relation to the outcome of the accelerated institutional entitlement offer component of the Offer and the commencement of trading on Wednesday, 9 September 2020.
4. PointsBet is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market or ASX about the trading halt.

Please contact me if you require any further information.

Authorised by the Board of Directors.

Yours faithfully



Andrew Hensher
Group General Counsel and Company Secretary