

4 September 2020

Market Announcements Office
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

Via electronic lodgement

LETTER TO SECURITY HOLDERS – 2020 ANNUAL GENERAL MEETINGS

In accordance with ASX Listing Rule 3.17.1, please see attached a letter to security holders in relation to the 2020 Annual General Meetings of shareholders of Transurban Holdings Limited and Transurban International Limited, in conjunction with a General Meeting of unitholders of Transurban Holding Trust (together, Transurban Group).

Authorised for lodgement by:



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Classification **Public**

Transurban Group

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 Investorvote
Control Number: 999999
 Virtual AGM
Meeting ID: 335 515 496

Transurban Group 2020 Annual General Meetings

Dear security holder,

On behalf of the Board of Directors, I am pleased to invite you to the 2020 Annual General Meetings (AGM) of Transurban Group¹. The AGM will be held on Thursday, 8 October 2020 at 11.00am (AEDT).

Virtual AGM

Due to the health and safety impacts of COVID-19 and the continuing developments around government-mandated restrictions, we have decided to hold our 2020 AGM in virtual format. Security holders can attend and participate in the meetings online and relevant details, including how to participate, are set out in the Notice of Meetings and overleaf.

Consistent with prior years, the AGM will also be webcast live on Transurban's website at transurban.com/agm.

Notice of Meetings

Our Notice of Meetings is available for all security holders online at transurban.com/agm. Hard copies of the Notice of Meetings and proxy form will not be sent by post ahead of our AGM. This approach is consistent with the temporary changes to the *Corporations Act 2001* in response to the COVID-19 pandemic.

AGM information on our website

The AGM information on our website located at transurban.com/agm, provides the information you need to attend and participate in the meeting. It includes our virtual AGM online guide, frequently asked questions and answers and access to our Notice of Meetings and Corporate Report. Online voting will also be available and our Notice of Meetings provides further instructions on how to vote and ask a question online ahead of our AGM, as well as how to appoint a proxy in advance of the meeting.

Security holder resolutions

At the AGM, the CEO, Scott Charlton, and I will update security holders on the operations and performance of Transurban Group. Further information on the Group's financial and operational performance is also provided in the Transurban Corporate Report for the year ended 30 June 2020, which is available on Transurban's website.

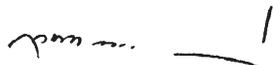
The AGM allows you to vote on matters important to you as a security holder and the Board of Directors encourage security holders to participate via the online platform. You may choose to consider and vote on the following resolutions, as detailed further in the Notice of Meetings:

- the election of Terence (Terry) Bowen as a non-executive director;
- the re-election of each of Neil Chatfield and Jane Wilson as a non-executive director;
- the adoption of the 2020 Remuneration Report; and
- the granting of performance awards to the CEO, Scott Charlton.

Security holder questions

The AGM is also an important opportunity for the Board to hear directly from security holders. If you wish to submit questions in advance of the AGM, you may do so by emailing corporate@transurban.com or via investorvote.com.au by Thursday, 1 October 2020. We hope to address as many of the more frequently asked questions as practicable at the meetings.

On behalf of the Board, I thank you for your continued support and look forward to welcoming you at our virtual AGM.



Lindsay Maxsted
Chairman
4 September 2020

¹ The Annual General Meetings of the shareholders of Transurban Holdings Limited and Transurban International Limited in conjunction with a meeting of unitholders of Transurban Holding Trust.

Participating in a virtual AGM

In response to Government restrictions and the potential health risks arising from the COVID-19 pandemic, the Annual General Meetings (**AGM**) will be held online this year.

This is designed to protect our people, security holders and the community. Your participation in the AGM is important to us and while there will not be a physical location, security holders can participate online in real-time, including asking questions and voting.

How to attend and participate in the AGM

You can attend, vote and ask questions in real time at the AGM using one of the following methods:

- from your **computer** or **mobile device**, by entering the following URL in your web browser:
<https://web.lumiagm.com/335515496> or;
- by using the **Lumi AGM app**, which is available by downloading the app from the Apple App Store or Google Play Store and enter the meeting ID 335 515 496.

Further information on how to attend and participate online is set out in the Notice of Meetings available on our website at transurban.com/agm. The AGM will also be webcast live and archived at transurban.com/agm for viewing after the event.

How to submit your vote in advance of the AGM

Security holders may also appoint a proxy to vote on their behalf through the online voting website investorvote.com.au. Proxy votes must be received by **11:00am (AEDT) on Tuesday, 6 October 2020**.

Instructions on how to appoint a proxy are available at investorvote.com.au and in our Notice of Meetings available on our website at transurban.com/agm.

Voting by proxy

Online: All security holders can appoint a proxy to vote on their behalf online at investorvote.com.au by following the instructions set out on the website. **Security holders will need the enclosed personalised six digit Control Number together with their SRN/HIN and Postcode in order to vote online.**

In order to take effect, the online proxy appointment (and any authority under which the proxy was signed or a certified copy of the authority) must be received by Computershare, no later than 11.00am AEDT on Tuesday, 6 October 2020.

Security holders who appoint a proxy or attorney may still attend the virtual meetings. However, if the security holder votes on a resolution, the proxy or attorney is not entitled to vote as that security holder's proxy or attorney on the resolution.

If security holders are unable to complete an online proxy appointment, a proxy form can be requested by contacting Computershare on 1300 360 146 (within Australia) or +61 (03) 9415 4315 (overseas).

If it becomes necessary to give further updates about the AGM, information will be lodged with the ASX and posted on Transurban's website at transurban.com/agm.