Part 1 - Entity and announcement details

1.1 Name of +Entity

AMCOR PLC

1.2 Registered Number Type

ARBN

1.3 ASX issuer code

AMC

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

Friday September 4, 2020

Registration Number

630385278

Part 2 - Details of CDIs and other securities on issue

2.1 Statement for month and year

August-2020

2.2a Number and class of all ASX-quoted CDIs on issue

ASX +Security Code and Description

CDI Ratio

1,117,829

AMC: CDI 1:1 FOREIGN EXEMPT NYSE

1:1

Total number of CDIs quoted on ASX Total number of CDIs quoted on ASX Net Difference (A-B) at end of statement month (A)

at end of previous month (B)

913,781,944

912,664,115

Reason for change:

Net transfers of securities between CDIs and

Ordinary share

as quoted / held on

New York Stock Exchange (NYSE)

If the total number of CDIs guoted on ASX at the end of the statement month (A), is greater than the total number of CDIs for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A (C), the entity hereby applies for +quotation of the difference (A - C) and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all issued securities not represented by CDIs quoted on ASX

ASX +Security Code and Description

AMCAQ: COMMON SHARES

Total number of securities at end of

statement month (A)

Total number of securities at end of previous month (B)

Net Difference (A-B)

-1,117,829

655,817,404

654,699,575

Reason for change:

Transmutations between CDI's quoted on the ASX and shares quoted on the NYSE.

ASX +Security Code and Description

AMCAK: OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Total number of securities at end of statement month (A)

Total number of securities at end of previous month (B)

Net Difference (A-B)

-3,048,771

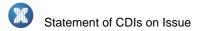
52,298,237 55,347,008

Reason for change:

Options expired and distributed.

ASX +Security Code and Description

AMCAO: SHARE RIGHTS



Total number of securities at end of statement month (A)

Total number of securities at end of previous month (B)

Net Difference (A-B)

1,597,499

Reason for change:

1,582,199

Share rights expired.

ASX +Security Code and Description

AMCAP: PERFORMANCE RIGHTS SHARES

Total number of securities at end of statement month (A)

Total number of securities at end of previous month (B)

Net Difference (A-B)

-760,916

-15,300

5,702,215

6,463,131

Reason for change:

Performance rights shares expired and distributed.