

IOOF Holdings Ltd
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7 September 2020

IOOF Holdings Ltd - Cleansing Notice under ASIC Corporations (Share and Interest Purchase Plan) Instrument 2019/547

Dear Sir/Madam,

This notice is given by IOOF Holdings Ltd ACN 100 103 711 (ASX Code: IFL) (**IOOF** or the **Company**) under ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547.

On Monday, 31 August 2020, IOOF announced a non-underwritten share purchase plan of fully paid ordinary shares (**New Shares**) at a price of \$3.50 per New Share (**SPP**). A SPP offer booklet will be dispatched to eligible shareholders today.

The SPP is being conducted in conjunction with a fully underwritten institutional placement (**Placement**) and fully underwritten, pro rata accelerated non-renounceable entitlement offer (**Entitlement Offer**), also announced on 31 August 2020.

In relation to the SPP, IOOF confirms that:

1. the New Shares will be offered for issue without disclosure to investors under Part 6D.2 of the Corporations Act (**Corporations Act**).
2. this notice is being given in accordance with ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547.
3. as at the date of this notice, IOOF has complied with:
 - a) the provisions of Chapter 2M of the Corporations Act as they apply to IOOF; and
 - b) section 674 of the Corporations Act.
4. as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

Yours Sincerely,

Adrianna Bisogni
Company Secretary