



BROO Limited

ACN 060 793 099

20 Langtree Avenue,
Mildura, Victoria 3500
Australia

Telephone (03) 5022 2988
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www.broo.com.au



8 September 2020

ASX Announcement **Dispatch of Non-Renounceable Rights Issue Prospectus**

Broo Limited (ASX: BEE, “**BEE**” or “**Company**”) is pleased to confirm that in accordance with the Indicative Timetable for the pro-rata non-renounceable rights issue announced on 26 August 2020, the Non-Renounceable Rights Issue Prospectus dated 31 August 2020 (“**Prospectus**”) together with the accompanying personalized Entitlement and Acceptance Form, will be dispatched by mail and electronically to Eligible Shareholders of the Company today.

Eligible Shareholders are advised that the Entitlement Offer under the Prospectus is now open for subscription and the proposed offer closing date is 5.00pm (AEST) on Tuesday, 22 September 2020, unless it is extended by the Company in accordance with the ASX Listing Rules.

Eligible Shareholders wanting to acquire the New Securities offered under the Entitlement Offer pursuant to the Prospectus will need to complete the personalized Entitlement and Acceptance Form that accompanies the Prospectus.

Subject to applicable restrictions contained in the ASX Listing Rules and the Corporations Act 2001 (Cth), Eligible Shareholders are able to take up their Entitlement in full and then apply for Shortfall Securities. The Shortfall Securities will be issued on the same terms as the Entitlement Offer. Please refer to sections 5 of the Prospectus for details on how to apply for Shortfall Securities,

Key Dates as per the ASX announcement lodged on Wednesday, 26 August 2020 include*:

Prospectus and personalised Entitlement and Acceptance Forms dispatched to Eligible Shareholders	Tuesday, 8 September 2020
Last day to extend Offer Closing Date	Thursday, 17 September 2020
Offer Closing Date	5pm (AEST) on Tuesday, 22 September 2020
New Shares quoted on a deferred settlement basis	Wednesday, 23 September 2020
ASX notified of the result of the Entitlement Offer	Friday, 26 September 2020
Issue date of New Securities and dispatch of holding statements	Monday, 28 September 2020
Appendix 2A lodged with ASX	Monday, 28 September 2020
Quotation of New Securities issued under the Entitlement Offer	Tuesday, 29 September 2020

**The above timetable is indicative and may change, subject to the Corporations Act 2001 (Cth) and the ASX Listing Rules. The Directors may extend the Offer Closing Date by giving at least 3 Business Days’ notice to*



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ASX prior to the Offer Closing Date. As such, the date the New Securities are expected to commence trading on ASX (if application for quotation of the New Securities on ASX is granted) may vary. The Directors also reserve the right not to proceed with the Offers (or any part of it) under the Prospectus at any time prior to allotment. In that event, any application money received will be returned without interest.

Please refer to the Prospectus and ASX announcement on 26 August 2020. Furthermore, from 8 September 2020, Eligible Shareholders can view their personalized Entitlement and Acceptance Form online by logging onto www.investorcentre.com/au using their Holder ID and postcode or username and password.

Eligible Shareholders should fully consider the Prospectus in deciding whether to acquire the New Securities offered under the Entitlement Offer and/or Shortfall Offer. If you have any doubts or questions in relation to the Prospectus you should consult your professional advisors to evaluate whether or not to participate in the Entitlement Offer and/or Shortfall Offer under the Prospectus.

-End-

Justyn Stedwell
Company Secretary
On behalf of the Board of Directors
Broo Ltd

Further Information

For further information, please contact the Company on + 61 (3) 5984 2222.

About Broo Ltd

Broo Ltd is a unique Australian beer company that distinguishes itself from competitors through strong brands, company ethos, unique marketing platform and quality beer products. The Company is primarily focused on the production, marketing and sale of two beer products, Broo Premium Lager and Australia Draught.