

**9 September 2020**

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[opticomm.net.au](http://opticomm.net.au)

The Manager  
Markets Announcement Office  
Australian Securities Exchange  
4<sup>th</sup> floor, 20 Bridge Street  
Sydney NSW 2000

**ELECTRONIC LODGEMENT**

Dear Sir or Madam

**OPTICOMM LIMITED – SCHEME MEETING POSTPONEMENT**

I attach a market update for immediate release in relation to the above.

This statement is authorised for lodgment by the Board.

Your faithfully



**John Phillips**  
Chief Financial Officer & Company Secretary

**Investor Relations**

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**POSTPONEMENT OF SCHEME MEETING**

Opticomm Ltd (**OptiComm**) refers to its announcement on 8 September 2020 regarding the receipt of a non-binding and conditional competing proposal to acquire 100% of the shares in OptiComm pursuant to a scheme of arrangement (**Competing Proposal**) and its intention to apply to the Court to seek a postponement of the Scheme Meeting scheduled to occur on Thursday, 10 September 2020.

OptiComm announces that the Federal Court on Tuesday 8 September 2020 made orders postponing the Scheme Meeting to a date to be determined.

OptiComm will make a further announcement about the proposed date, time and location of the postponed Scheme Meeting in due course.

For further information contact:

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